

Westpac Capital Notes 5

Issued by Westpac Banking Corporation ABN 33 007 457 141 ASX Code: WBCPH

All Registrar communications to:

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MR STUART JAMES COOMBE & MRS JUDITH CAROLINE COOMBE <COOMBE FAMILY S/F A/C> 14 AVENUE ROAD HIGHGATE SA 5063

Key details

Payment date:	22 December 2021
Record date:	14 December 2021
SRN/HIN:	X******7116
TFN/ABN status:	TFN/ABN RECEIVED AND RECORDED

Quarterly distribution payment statement for the period ended 22 December 2021

The details below relate to the **Westpac Capital Notes 5** quarterly distribution for the period from 23 September 2021 to 22 December 2021 (inclusive) payable to holders of Westpac Capital Notes 5 entitled to receive the distribution at the record date.

The distribution rate for this period was 2.2509% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

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Description	Participating holding	Distribution amount per Westpac Capital Note 5	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes 5	826	\$0.5612	\$0.00	\$463.55	\$463.55	\$198.66
	TFN withholding tax deducted		\$0.00			
			Net distrik	oution amount	\$463.55	

All amounts are in Australian dollars.

PAYMENT INSTRUCTIONS

COMMONWEALTH BANK OF AUSTRALIA BSB: 065-140 ACC: ****5391 ACCOUNT NAME: SJ & JC COOMBE ATF COOMBE FAMILY PAYMENT REFERENCE NUMBER: 001270498326

Details for the next expected distribution payment will be announced as soon as possible after commencement of the distribution period at westpac.com.au/westpaccapnotes5.

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.

Information we need from you

We need the following details to administer your holding. If you have not provided these details, or if they have changed, you can update them via Link's Investor Centre.

1	Bank account details Distributions will only be paid directly into an Australian dollar bank account. A distribution payment statement will be provided for each payment.
2	Email address Communication by email means you can be promptly notified of key announcements, when distributions are made and when statements can be accessed online.
3	TFN, TFN exemption or ABN Providing your Tax File Number (TFN), TFN exemption code or Australian Business Number (ABN) is optional. However, without these details Westpac may be required to withhold Australian tax, from any distribution that is not 100% franked, at the highest marginal tax rate plus the Medicare levy.

Update your information online

- 1. Go to Link's Investor Centre at linkmarketservices.com.au and select Investor Login.
- 2. Enter your email address and password in Portfolio Login.
- 3. If you do not have a Portfolio*, please set one up by selecting Register Now and follow the prompts.

*For security reasons, if your holding is large, you may not be able to update your bank account details, address details or your DRP or Dividend Donation Plan elections online. After logging in to Link's Investor Centre, if you do not have the option to update your details online, please complete the relevant forms (available on Link's website or by calling Link) and return them to Link.

How to register for a Portfolio

- 1. Go to Link's Investor Centre at linkmarketservices.com.au and select Investor Login.
- 2. Select Register Now at the top of the page.
- 3. Enter WBC in Issuer Name.
- 4. Enter your HIN/SRN. This important information is on your holding statement. You should always ensure to keep this information in a safe place.
- 5. Enter your postcode. If your registered address is overseas, select Outside Australia and highlight your country of residence from the dropdown list.
- 6. Complete the security verification (this protects against robots).

You can also manage your Link Portfolio via the Link Investor Centre mobile app. Download it from Apple Store or Google Play.

Privacy clause: Westpac Banking Corporation (Westpac) is required to collect certain information about securityholders under company and tax law. Information is collected on Westpac's behalf by its registrar, Link Market Services Limited (Link), to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. You can obtain access to your personal information by contacting Link at the address or telephone number shown on this statement. Link's privacy policy is available on its website at linkmarketservices.com.au. For more information about how your personal information will be collected, used and disclosed by Westpac, please see Westpac's privacy policy on its website at westpac.com.au/privacy