Australian Government
Australian Taxation Office

Notice of intent to claim or vary a deduction for personal super contributions

B39TSH

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place [X] in ALL applicable boxes.

The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

151 954 115

The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if *you* do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr [X] Mrs [ ] Miss [ ] Ms [ ] Other

Family name: SHIPP

First given name: JOHN

Other given names:

3 Date of birth Day 10 / Month 02 / Year 1969

4 Current postal address

13 HIGGS COURT

Suburb/town/locality: BROOKDALE

State/territory: WA (Australia only)

Postcode: 6112 (Australia only)

Country if outside of Australia:

5 Daytime phone number (include area code) 0418967139

Section B: Super fund's details

6 Fund name

JOHN SHIPP SUPERANNUATION FUND

7 Fund Australian business number (ABN) 93 323 891 152

8 Member account number N/A

9 Unique Superannuation Identifier (USI) (if known) N/A

Section C: **Contribution details**

10 Personal contribution details

Is this notice varying an earlier notice? No ☒ Yes ☐

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20 2 1

12 My personal contributions to this fund in the above financial year $ 2,500.00

13 The amount of these personal contributions I will be claiming as a tax deduction $ 2,500.00

Section D: **Declaration**

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- *I intend to claim the personal contributions stated as a tax deduction*
- *I am a current member of the identified super fund*
- *the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions*
- *I have not included any of the contributions in an earlier valid notice.*

I declare that I am lodging this notice at the earlier of ***either:***

- *before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made,* ***or***
- *before the end of the income year following the year in which the contribution was made.*

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

JOHN SHIPP

Signature

Date

Day 27 / Month 08 / Year 2021

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20 ☐☐

15 My personal contributions to this fund in the above financial year $ ☐☐☐,☐☐☐.☐☐

16 The amount of these personal contributions claimed in my original notice of intent $ ☐☐☐,☐☐☐.☐☐

17 The amount of these personal contributions I will now be claiming as a tax deduction $ ☐☐☐,☐☐☐.☐☐

Sensitive (when completed)