

AMP Life

Part of the Resolution Life Group

28 July 2021



Trustees John Shipp SF
1B/66 Great Eastern Hwy
RIVERVALE WA 6103

Your contacts

BRETT CRABB
(08) 9355 2133
BRETT.CRABB@FINWEST.COM.AU

E askamplife@amplife.com.au

W amplife.com.au

T 133 731

AMP Life Customer Service
GPO Box 5441 Sydney NSW 2001

Your details

POLICY OWNER

John Shipp Corporate Pty Ltd Atf John Shipp SF

POLICY NUMBER

P811468321

Dear Sir/Madam,

Helping you at tax time

Income protection plan

We want to make it easier for you to manage your insurance plan—especially at tax time.

To help you prepare for the end of financial year, we've provided a summary of your income protection premiums paid between 1 July 2020 and 30 June 2021. These premiums may be tax deductible under current Australian tax legislation.

Income protection premiums paid

Name of life insured	Income protection premiums paid
John Shipp	\$4,748.43

- This amount doesn't include premiums paid for lump-sum benefit(s) that may apply under your plan.

What you need to do

We recommend that you speak with your adviser or tax professional to see whether you can claim tax deductions for your income protection premiums.

We're here to help

If you have any questions, please contact us or talk to your financial adviser or tax professional.

Yours sincerely,

Megan Beer
CEO, AMP Life

What you need to know

This document does not take into account your financial situation, objectives and needs. It is important you consider these matters before making any investment decision based on the information contained in this document. Any advice in this document is provided by AMP Life Limited, ABN 84 079 300 379, AFSL No. 233671.

AMP Life Limited ABN 84 079 300 379 (AMP Life) has proudly served customers in Australia since 1849. AMP Limited ABN 49 079 354 519 has sold AMP Life to the Resolution Life Group whilst retaining a minority economic interest. AMP Limited has no day-to-day involvement in the management of AMP Life whose products and services are not affiliated with or guaranteed by AMP Limited. "AMP", "AMP Life" and any other AMP trade marks are used by AMP Life under licence from AMP Limited.

Our privacy policy covers how we handle your personal information and is available at amplife.com.au/privacy or by calling 133 731.

