

GKM Superannuation Fund

# Contributions Summary Report

For The Period 01 July 2020 - 30 June 2021

Graham Frank Mills

Date of Birth:	Provided
Age:	67 (at year end)
Member Code:	MILGRA00001A
Total Super Balance*1 as at 30/06/2020:	591,065.06

Contributions Summary	2021	2020
Concessional Contribution		
Personal - Concessional	25,000.00	24,525.00
Employer	0.00	475.00
	<div>25,000.00</div>	<div>25,000.00</div>
Total Contributions	<div>25,000.00</div>	<div>25,000.00</div>

Graham's contribution was made before his 67th birthday - no work test declaration required

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

GKM Superannuation Fund

# Contributions Summary Report

For The Period 01 July 2020 - 30 June 2021

Karen Lea Mills

Date of Birth:	Provided
Age:	65 (at year end)
Member Code:	MILKAR00001A
Total Super Balance*1 as at 30/06/2020:	504,088.70

Contributions Summary	2021	2020
Concessional Contribution		
Personal - Concessional	25,000.00	25,000.00
	25,000.00	25,000.00
Non-Concessional Contribution		
Personal - Non-Concessional	0.00	100,000.00
	0.00	100,000.00
Total Contributions	25,000.00	125,000.00

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

# GKM Superannuation Fund

## Contributions Breakdown Report

For The Period 01 July 2020 - 30 June 2021

### Summary

Member	D.O.B	Age (at 30/06/2020)	Total Super Balance (at 30/06/2020) *1	Concessional	Non-Concessional	Other	Reserves	Total
Mills, Graham Frank	Provided	66	591,065.06	25,000.00	0.00	0.00	0.00	25,000.00
Mills, Karen Lea	Provided	64	504,088.70	25,000.00	0.00	0.00	0.00	25,000.00
All Members				50,000.00	0.00	0.00	0.00	50,000.00

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

### Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position	
Mills, Graham Frank	Concessional	25,000.00	25,000.00		At Limit
	Non-Concessional	0.00	300,000.00		At Limit
	(Bring Forward Cap triggered)				
Mills, Karen Lea	Concessional	25,000.00	25,000.00		At Limit
	Non-Concessional	0.00	100,000.00	100,000.00	Below Cap

### Carry Forward Unused Concessional Contribution Cap

Member	2016	2017	2018	2019	2020	2021	Current Position
Mills, Graham Frank							
Concessional Contribution Cap	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	0.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	0.00	0.00	
Maximum Cap Available	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	At Limit
Total Super Balance	0.00	0.00	578,135.62	623,223.15	586,654.18	591,065.06	

Mills, Karen Lea						
Concessional Contribution Cap	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Concessional Contribution	0.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Unused Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00
Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	0.00	0.00
Maximum Cap Available	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Total Super Balance	0.00	0.00	469,943.34	510,571.06	491,498.39	504,088.70
						At Limit

### NCC Bring Forward Caps

1, 2, 3 Year in the bring forward period.

Member	Bring Forward Cap	2018	2019	2020	2021	Total	Current Position
Mills, Graham Frank	300,000.00	0.00	300,000.00 <sup>1</sup>	0.00 <sup>2</sup>	0.00 <sup>3</sup>	300,000.00	At Limit
Mills, Karen Lea	N/A	0.00	100,000.00	100,000.00	0.00	N/A	Bring Forward Not Triggered

### Mills, Graham Frank

Date	Transaction Description	Ledger Data					SuperStream Data				
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
08/05/2021	ANZ INTERNET BANKING FUNDS TFER TRANSFER 572583 FROM 203057111	Personal - Concessional	25,000.00								
Total - Mills, Graham Frank			25,000.00	0.00	0.00	0.00			0.00	0.00	0.00

### Mills, Karen Lea

Date	Transaction Description	Ledger Data					SuperStream Data				
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
08/05/2021	ANZ INTERNET BANKING FUNDS TFER TRANSFER 572391 FROM 203057111	Personal - Concessional	25,000.00								

Total - Mills, Karen Lea	25,000.00	0.00	0.00	0.00	0.00	0.00	0.00
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Total for All Members	50,000.00	0.00	0.00	0.00
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