



Dear Sir/Madam

RE: Minimum Account-Based pension

I Erzsebet Antic am currently a member of ANTIC SUPERANNUATION FUND.  
I hereby request the trustee(s) to commence a Minimum Account-Based pension with a commencement date of 01/07/2014 with \$535,234.40 of the superannuation benefits standing to my member's account in the fund.

This balance contains a Taxable Balance of \$77,728.52 and a Tax Free Balance of \$457,505.88

I have reached my preservation age and have currently satisfied a condition of release under the SIS Act. Set out below the required amount and the frequency of the payment for the year ended 30 June 2015.

Pension Amount: \$27,000.00 in the frequency of at least an annual payment.

The Pension will have no Reversionary Beneficiaries.

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

.....  
Erzsebet Antic  
DATED: 25/05/2014

**ANTIC SUPERANNUATION FUND**  
**MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 25/05/2014**  
**AT SUITE 3 'SANTA CRUZ HOUSE' , 56 SANTA CRUZ BOULEVARDE , CLEAR ISLAND WATERS, QLD 4226**

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**PRESENT**

BORISLAV ANTIC  
ERZSEBET ANTIC

**PENSION COMMENCEMENT**

Erzsebet Antic

wishes to commence a new  
Minimum Account-Based pension with a commencement date of 01/07/2014

The Pension Account Balance used to support this pension will be \$535,234.40,  
consisting of:

- a Taxable amount of: \$77,728.52
- and a Tax Free amount of: \$457,505.88

**TRUSTEE  
ACKNOWLEDGMENT**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member.
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.

**REVERSIONARY**

It was resolved that the pension will not be reversionary.

**PAYMENT**

It was resolved that the trustees have agreed to pay the pension payment for the year ended 30 June 2015 of

\$27,000.00 in the frequency of at least an annual payment.

**CLOSURE**

Signed by the trustee(s) pursuant to the Fund Deed.

..... 25/05/2014  
Borislav Antic

**ANTIC SUPERANNUATION FUND  
PENSIONS CALCULATION SUMMARY REPORT AT 13/05/2016**

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Member Name        **Antic, Erzsebet**  
Member Account     **502**  
Member DOB        **03/02/1949**  
Pension Start Date **01/07/2014**  
Age at Start Date    **65**

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**Balance Details at 01/07/2014**

Taxable	77,728.52
Tax Free	457,505.88
Total Benefit	535,234.40
Tax-Free Proportion	85.48%

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**Pension Calculation Year**                                  **2015**

**Age at 01/07/2014**    **65**

**Below Calculations are based on Account Balance at 01/07/2014 of 535,234.40**

**Pension Type**                                  **Minimum Account-Based**

Minimum Payment Factor	5%
Maximum Payment Factor	N/A
Minimum Payment	26,760.00
Maximum Payment	535,234.40

<b>Pension Payable</b>	<b>Year 1</b>	<b>Annual</b>
Pension Amount	27,000.00	27,000.00
Tax Free Component	23,079.60	23,079.60
Taxable Component	3,920.40	3,920.40

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**PAYG Payment Summary - Superannuation Income Stream**  
**Payment summary for year ending 30 June 2015**

**Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.**

**Payee Details**

Payee's surname or family name

ANTIC

Payee's given name(s)

ERZSEBET

Payee's address

36 SAN SIMEON DRIVE

CLEAR ISLAND WATERS QLD 4226

Date of birth

03/02/1949

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2014 to 30/06/2015

Payee's Tax File Number

488966701

Total Tax withheld

\$

Taxable component

Taxed element

\$ 3,920

Untaxed element

\$

Tax free component

\$ 23,079

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

**Payer Details**

Payer's ABN or Withholder Payer Number

52066939150

Branch Number

Payer's Name

ANTIC SUPERANNUATION FUND

Signature of authorised person

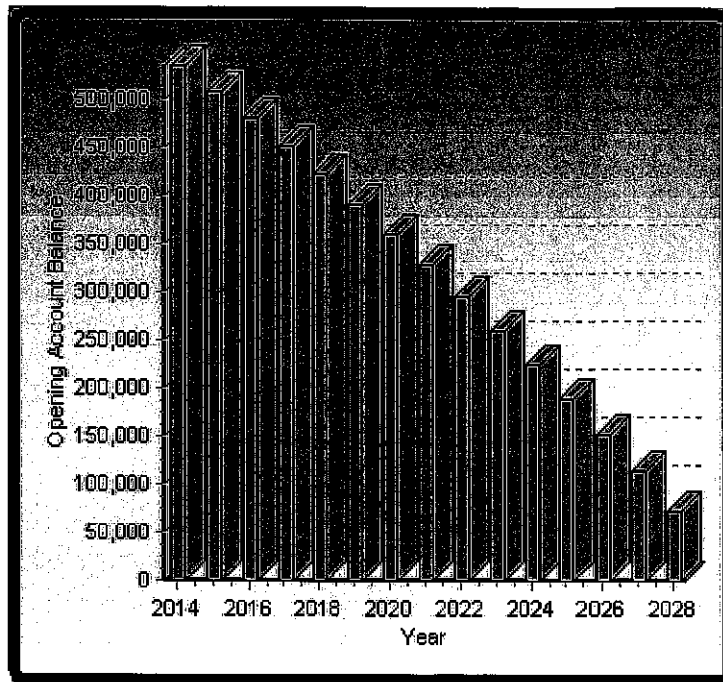
Date

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**ANTIC SUPERANNUATION FUND  
PENSIONS REPORT AT 30 JUNE 2015**

**Antic, Erzsebet**

**MINIMUM ACCOUNT-BASED**



Year	Age	Opening Account Balance	Pension Amount*	Closing Balance	Closing Balance plus earnings**
2014	65	535,234	27,000	508,234	508,234
2015	66	508,234	27,810	480,424	480,424
2016	67	480,424	28,644	451,780	451,780
2017	68	451,780	29,504	422,276	422,276
2018	69	422,276	30,389	391,888	391,888
2019	70	391,888	31,300	360,587	360,587
2020	71	360,587	32,239	328,348	328,348
2021	72	328,348	33,207	295,141	295,141
2022	73	295,141	34,203	260,939	260,939
2023	74	260,939	35,229	225,710	225,710
2024	75	225,710	36,286	189,424	189,424
2025	76	189,424	37,374	152,050	152,050
2026	77	152,050	38,496	113,554	113,554
2027	78	113,554	39,650	73,904	73,904
2028	79	73,904	40,840	33,064	33,064

\*Assumes CPI of 3.0%

\*\*Assumes earning rate of 0.00%



Dear Sir/Madam

RE: Minimum Account-Based pension

I Borislav Antic am currently a member of ANTIC SUPERANNUATION FUND.  
I hereby request the trustee(s) to commence a Minimum Account-Based pension with a commencement date of 01/07/2014 with \$158,884.23 of the superannuation benefits standing to my member's account in the fund.

This balance contains a Taxable Balance of \$129,179.34 and a Tax Free Balance of \$29,704.89

I have reached my preservation age and have currently satisfied a condition of release under the SIS Act. Set out below the required amount and the frequency of the payment for the year ended 30 June 2015.

Pension Amount: \$8,000.00 in the frequency of at least an annual payment.

The Pension will have no Reversionary Beneficiaries.

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

.....  
Borislav Antic  
DATED: 25/05/2014

**ANTIC SUPERANNUATION FUND**  
**MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 25/05/2014**  
**AT SUITE 3 'SANTA CRUZ HOUSE' , 56 SANTA CRUZ BOULEVARDE , CLEAR ISLAND WATERS, QLD 4226**

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**PRESENT**

BORISLAV ANTIC  
ERZSEBET ANTIC

**PENSION COMMENCEMENT**

Borislav Antic

wishes to commence a new  
Minimum Account-Based pension with a commencement date of 01/07/2014

The Pension Account Balance used to support this pension will be \$158,884.23,  
consisting of:

- a Taxable amount of: \$129,179.34
- and a Tax Free amount of: \$29,704.89

**TRUSTEE  
ACKNOWLEDGMENT**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member.
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.

**REVERSIONARY**

It was resolved that the pension will not be reversionary.

**PAYMENT**

It was resolved that the trustees have agreed to pay the pension payment for the year ended 30 June 2015 of

\$8,000.00 in the frequency of at least an annual payment.

**CLOSURE**

Signed by the trustee(s) pursuant to the Fund Deed.

..... 25/05/2014  
Borislav Antic

**ANTIC SUPERANNUATION FUND  
PENSIONS CALCULATION SUMMARY REPORT AT 13/05/2016**

Member Name           **Antic, Borislav**  
 Member Account        **501**  
 Member DOB            **20/10/1943**  
 Pension Start Date    **01/07/2014**  
 Age at Start Date      **70**

**Balance Details at 01/07/2014**

Taxable	129,179.34
Tax Free	29,704.89
Total Benefit	158,884.23
Tax-Free Proportion	18.70%

**Pension Calculation Year                               2015**

**Age at 01/07/2014                                       70**

**Below Calculations are based on Account Balance at 01/07/2014 of 158,884.23**

<b>Pension Type</b>	<b>Minimum Account-Based</b>
Minimum Payment Factor	5%
Maximum Payment Factor	N/A
Minimum Payment	7,940.00
Maximum Payment	158,884.23

<b>Pension Payable</b>	<b>Year 1</b>	<b>Annual</b>
Pension Amount	8,000.00	8,000.00
Tax Free Component	1,496.00	1,496.00
Taxable Component	6,504.00	6,504.00



**PAYG Payment Summary - Superannuation Income Stream**  
**Payment summary for year ending 30 June 2015**

**Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.**

**Payee Details**

Payee's surname or family name

ANTIC

Payee's given name(s)

BORISLAV

Payee's address

36 SAN SIMEON DRIVE

CLEAR ISLAND WATERS QLD 4226

Date of birth

20/10/1943

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Period of payment 01/07/2014 to 30/06/2015

Payee's Tax File Number

482011942

Total Tax withheld

\$

Taxable component

Taxed element

\$

6,504

Untaxed element

\$

Tax free component

\$

1,496

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

**Payer Details**

Payer's ABN or Withholder Payer Number

52066939150

Branch Number

Payer's Name

ANTIC SUPERANNUATION FUND

Signature of authorised person

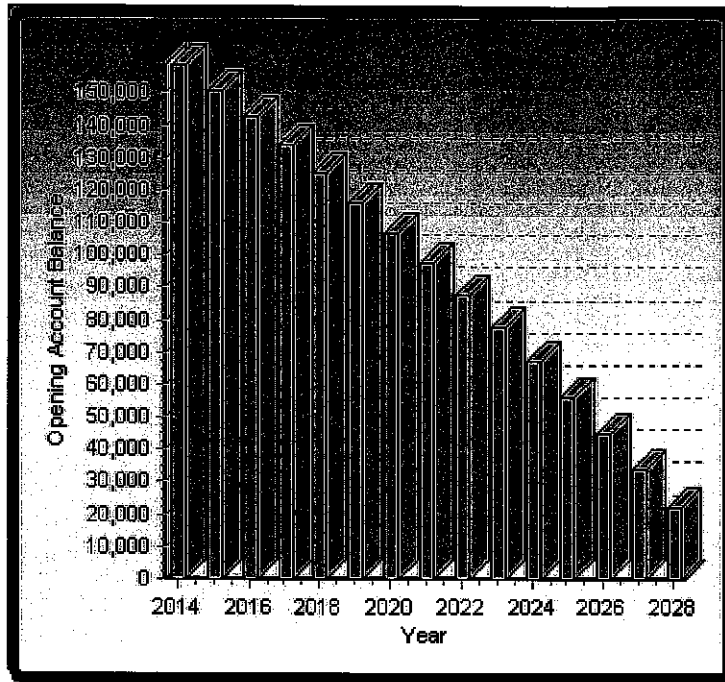
Date

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**ANTIC SUPERANNUATION FUND  
PENSIONS REPORT AT 30 JUNE 2015**

**Antic, Borislav**

**MINIMUM ACCOUNT-BASED**



Year	Age	Opening Account Balance	Pension Amount*	Closing Balance	Closing Balance plus earnings**
2014	70	158,884	8,000	150,884	150,884
2015	71	150,884	8,240	142,644	142,644
2016	72	142,644	8,487	134,157	134,157
2017	73	134,157	8,742	125,415	125,415
2018	74	125,415	9,004	116,411	116,411
2019	75	116,411	9,274	107,137	107,137
2020	76	107,137	9,552	97,585	97,585
2021	77	97,585	9,839	87,746	87,746
2022	78	87,746	10,134	77,611	77,611
2023	79	77,611	10,438	67,173	67,173
2024	80	67,173	10,751	56,422	56,422
2025	81	56,422	11,074	45,348	45,348
2026	82	45,348	11,406	33,942	33,942
2027	83	33,942	11,748	22,194	22,194
2028	84	22,194	12,101	10,093	10,093

\*Assumes CPI of 3.0%

\*\*Assumes earning rate of 0.00%