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12 ROCKINGHAM CLOSE
KEW VIC 3101

Update Your Information



www.computershare.com.au/easyupdate/tcl



Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia



(within Australia) 1300 360 146
(international) +61 3 9415 4315

Holder Identification
Number (HIN)

HIN WITHHELD

ASX Code

TCL

TFN/ABN Status

Quoted

Record Date

31 December 2019

Payment Date

14 February 2020

Direct Credit Reference No.

829131

Distribution on Stapled Securities

Set out below are the details of your February 2020 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 29 cents per security, totalling 31 cents per security (less withholding tax where applicable).

Do not use this Distribution Statement to complete your 2020 Income Tax Return. Use the Annual Tax Statements issued in August 2020 to complete your 2020 Income Tax Return.

| Transurban Holdings Limited Dividend ¹ | Triple Stapled Securities |
|---|---------------------------|
| Dividend per Security (cents) | 2.00 |
| Number of Securities | 5,800 |
| Dividend - Franked | \$116.00 |
| Dividend - Unfranked | \$0.00 |
| Net Dividend | \$116.00 |
| Franking Credit | \$49.71 |

| Transurban Holding Trust Distribution ² | Triple Stapled Securities |
|--|---------------------------|
| Amount per Security (cents) | 29.00 |
| Number of Securities | 5,800 |
| Non-Assessable Component | \$927.92 |
| Interest Income | \$480.02 |
| Rent and Other Income ³ | \$263.14 |
| Non-Concessional MIT Income (NCMI) | \$10.92 |
| Capital Gain - Discount | \$0.00 |
| Capital Gain - Other | \$0.00 |
| Franked Distribution | \$0.00 |
| Gross Distribution | \$1,682.00 |
| Australian Tax Withheld | \$0.00 |
| Net Distribution | \$1,682.00 |
| Franking Credit | \$0.00 |

| Total | |
|--|------------|
| Number of Securities at Record Date | 5,800 |
| Total Dividend and Distribution per Security (cents) | 31.00 |
| Total Gross Dividend and Distribution | \$1,798.00 |
| Total Australian Tax Withheld | \$0.00 |
| Non-Assessable Component | \$927.92 |
| Total Net Dividend and Distribution | \$1,798.00 |
| Total Franking Credits | \$49.71 |

Payment Instructions

| | |
|-------------------------|-----------------------------|
| Bank Name | WESTPAC BANKING CORPORATION |
| BSB | 033-028 |
| Account Number | XXXX70 |
| Amount Deposited | AUD\$1,798.00 |

Important information is contained on the back of this page



Update your details online - it's fast and secure.

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl.

If you do not have access to the internet, please call **1300 360 146** to speak with a Customer Service Representative.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income, Rent and Other Income and Non-Concessional MIT Income ("NCMI") components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ended 30 June 2020 will be sent in August 2020. The Annual Tax Statement contains information to assist you in preparing your 2020 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2020 income year. This Distribution Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") – approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 – MIT cross staple arrangement income transitional provisions.

If payment cannot be made to your payment instruction, a cheque will be forwarded to your registered address.

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment. Fees are applicable to certain types of payments valued at over \$100 AU.