

20 January 2020

S Hui & S Hui Atf Hui Ming Susanna Hui  
Superannuation Fund  
12 Rockingham Close  
Kew VIC 3101

Dear Sik Ming Hui, Susanna Hui, Hui Ming Susanna Hui Superannuation Fund,

### **We're paying you \$419.71**

As part of your Ongoing Service Package with Commonwealth Financial Planning, your entitlements included certain services, specifically annual reviews.

We may have contacted you previously about an assessment of these services for periods ending prior to June 2016. We have now reviewed all remaining periods ending from June 2016 to date.

After a review of our records, we identified that you may not have received each annual review you were entitled to. To ensure you only pay for services you have received, on this occasion we are refunding you \$419.71.

Here is a summary of your payment:

Ongoing Adviser Service fee	\$330.00
Interest	\$89.71
Total amount	\$419.71

We have provided detailed information in the enclosed Ongoing Service Package Summary.

### **What happens next?**

Please complete the 'Bank Account Nomination Form' and return to us in the enclosed reply-paid envelope by 20 February 2020. On receipt of the form, we will deposit the above amount into your nominated account within 14 days.

### **We're here to help**

If you have any questions, concerns with this assessment or need more information, please call **1800 560 873**, 8.30am to 6pm (Sydney / Melbourne time), Monday to Friday.

Yours sincerely,



Peter Bryant  
General Manager, Advice Services  
Commonwealth Financial Planning

Commonwealth Financial Planning Limited ABN 65 003 900 169 AFSL 231139  
LSU 050115