

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

PROVIDED

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title:

Family name

D'ERCOLE

First given name

WING

Other given names

3 Date of birth

PROVIDED

4 Current postal address

72 PALMER STREET

Suburb/town/locality

WINDSOR

State/territory

QLD

(Australia only)

Postcode

4030

(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

WKD SUPERANNUATION FUND

7 Fund Australian business number (ABN)

56774263741

8 Member account number

D'EWIN00001A

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice?

No ☒

Yes ☐

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.

If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year

\$

13 The amount of these personal contributions I will be claiming as a tax deduction

\$

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

! Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature



Date

> Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year

\$

16 The amount of these personal contributions claimed in my original notice of intent

\$

17 The amount of these personal contributions I will now be claiming as a tax deduction

\$

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.



Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- *I intend to claim the personal contributions stated as a tax deduction*
- *I am a current member of the identified super fund*
- *the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.*

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- *I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or*

- *I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or*

- *the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.*

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date



Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

WKD Superannuation Fund

Deductions Notice Letter

WKD Superfund Pty Ltd as trustee for WKD Superannuation Fund acknowledges that

Wing D'Ercole

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$60000.00

for contributions paid in the year ended 30 June 2022. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.



Wing D'Ercole

Date:

05/10/2022

CDCA7MEC-501D-48B2-A91D-A02D4C03C11C

**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2021 to 30 June 2022 is: \$ 60,000



Wing D'Ercole

Date:

05/10/2022

7ADD5F2C-8200-4698-B33F-A46D9B085384

Document electronically signed



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Document Details

Document ID	438864c1-ef61-470d-ae7d-74d05ff08ffe
Document Bundle ID	33facb28-ff91-4b96-8a6d-847a68b0207c
Uploaded to FuseSign	2022-10-05 10:18 +10:00
FuseSign subscriber	HW One Pty Ltd
Initiator email	louiseh@hwone.com.au
Signed by	Wing Ki D'Ercole (kikiip0304@hotmail.com)
System finalisation	2022-10-05 12:19 +10:00
Verify URL	https://app.fuse.work/fusesign/verify/438864c1-ef61-470d-ae7d-74d05ff08ffe

Document Signers

Signer 1

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Signed on Pages	2, 4
Verification Mode	Unauthenticated



DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2022-10-05 10:18 +10:00	LOUISEH@HWONE.COM.AU	DOCUMENT BUNDLE CREATED BY LOUISE HUNT (LOUISEH@HWONE.COM.AU)
2022-10-05 10:18 +10:00	SYSTEM	EMAILS SENT TO: KIKIIP0304@HOTMAIL.COM (1 DOCUMENT - 1 ACTION) SMSS SENT TO:
2022-10-05 12:18 +10:00	WING KI D'ERCOLE	CUSTOMER VERIFIED BY UNIQUE URL SENT VIA EMAIL (NO 2FA)
2022-10-05 12:18 +10:00	WING KI D'ERCOLE	LINK OPENED FROM IP 120.155.135.78
2022-10-05 12:19 +10:00	WING KI D'ERCOLE	DOCUMENT SIGNED: NOTICE OF INTENT TO CLAIM SUPER DEDUCTION - KIKI D'ERCOLE - ON PAGE 2 (SIGNATUREID: 6FF13FCA-8815-4573-939E-500CE184BF99)
2022-10-05 12:19 +10:00	WING KI D'ERCOLE	DOCUMENT SIGNED: NOTICE OF INTENT TO CLAIM SUPER DEDUCTION - KIKI D'ERCOLE - ON PAGE 4 (SIGNATUREID: 87D8AE56-01F3-4E76-AA3E-276BFB6F382A)
2022-10-05 12:19 +10:00	WING KI D'ERCOLE	DOCUMENT SIGNED: NOTICE OF INTENT TO CLAIM SUPER DEDUCTION - KIKI D'ERCOLE - ON PAGE 4 (SIGNATUREID: FD649754-6C0B-4CAB-8C68-C93109F2FA94)
2022-10-05 12:19 +10:00	WING KI D'ERCOLE	DOCUMENT SIGNED: NOTICE OF INTENT TO CLAIM SUPER DEDUCTION - KIKI D'ERCOLE
2022-10-05 12:19 +10:00	WING KI D'ERCOLE	WING KI D'ERCOLE HAS COMPLETED BUNDLE 33FACB28-FF91-4B96-8A6D-847A68B0207C
2022-10-05 12:19 +10:00	SYSTEM	FINALISING DOCUMENT (438864C1-EF61-470D-AE7D-74D05FF08FFE)

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com