

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name Brooker Family Superannuation Fund

ABN 83809688440

Period 01/07/2023 - 30/06/2024

Reportable Events for Member Ann Brooker

Account Code	Account Name	Event Date	Event Type	Value
BROANN00135P	Account Based Pension 2	28/11/2023	STO	104,414.22 DR
BROANN00208P	Account Based Pension 4	28/11/2023	STO	106,730.39 DR
BROANN00242P	Account Based Pension 5	28/11/2023	STO	147,413.76 DR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.



.....
Paul Brooker



.....
Ann Brooker

Date: 2023-11-28

AFD40700-4893-0022-D31A-08DBEFA0D95F

Document electronically signed



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Document Details

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Initiator email	support@greenfrogsuper.com.au
Signed by	Ann Brooker (annpaulb@gmail.com +61 xxxxxxx 343), Paul Brooker (brookerpa@gmail.com +61 xxxxxxx 666)
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Document Signers

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Verification Mode SMS Code



Signer 2

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Verification Mode SMS Code



DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2023-11-28 09:30 +10:00	SUPPORT@GREENFROGSUPER.COM.AU	DOCUMENT BUNDLE CREATED BY KAREN BARNES (SUPPORT@GREENFROGSUPER.COM.AU) (SOURCE IP ADDRESS: 60.241.65.126)
2023-11-28 09:30 +10:00	SYSTEM	EMAILS SENT TO: ANNPALB@GMAIL.COM (4 DOCUMENTS - 3 ACTIONS) BROOKERPA@GMAIL.COM (4 DOCUMENTS - 3 ACTIONS) SMSS SENT TO: ANN BROOKER - +61 XXXXXXX 343 (4 DOCUMENTS - 3 ACTIONS) PAUL BROOKER - +61 XXXXXXX 666 (4 DOCUMENTS - 3 ACTIONS)
2023-11-28 10:10 +10:00	PAUL BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 666
2023-11-28 10:11 +10:00	PAUL BROOKER	CODE ENTERED AND VERIFIED
2023-11-28 10:11 +10:00	PAUL BROOKER	LINK OPENED FROM IP 1.147.9.66
2023-11-28 10:16 +10:00	PAUL BROOKER	DOCUMENT SIGNED: 2024 TBA REPORT - ANN'S COMMUTATIONS X 3 - ON PAGE 1 (SIGNATUREID: AFD40900-4893-0022-D31A-08DBEFA0D95F)
2023-11-28 10:16 +10:00	PAUL BROOKER	DOCUMENT SIGNED: 2024 TBA REPORT - ANN'S COMMUTATIONS X 3
2023-11-28 10:16 +10:00	PAUL BROOKER	PAUL BROOKER HAS COMPLETED BUNDLE AFD40100-4893-0022-D153-08DBEFA0D97E
2023-11-28 10:16 +10:00	PAUL BROOKER	LINK OPENED FROM IP 1.147.9.66
2023-11-28 16:21 +10:00	ANN BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 343
2023-11-28 16:22 +10:00	ANN BROOKER	CODE ENTERED AND VERIFIED
2023-11-28 16:22 +10:00	ANN BROOKER	LINK OPENED FROM IP 1.147.9.66
2023-11-28 16:26 +10:00	ANN BROOKER	DOCUMENT SIGNED: 2024 TBA REPORT - ANN'S COMMUTATIONS X 3 - ON PAGE 1 (SIGNATUREID: AFD40600-4893-0022-D31A-08DBEFA0D95F)
2023-11-28 16:26 +10:00	ANN BROOKER	FORM FIELDS SUBMITTED FOR DOCUMENT: 2024 TBA REPORT - ANN'S COMMUTATIONS X 3
2023-11-28 16:26 +10:00	ANN BROOKER	DOCUMENT SIGNED: 2024 TBA REPORT - ANN'S COMMUTATIONS X 3
2023-11-28 16:26 +10:00	ANN BROOKER	ANN BROOKER HAS COMPLETED BUNDLE AFD40100-4893-0022-D153-08DBEFA0D97E
2023-11-28 16:26 +10:00	SYSTEM	FINALISING DOCUMENT (361B7F48-A031-4472-91B6-CE4AA9EBDE3E)

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com