Minutes of a meeting of the Director(s)

held on / / at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

MINUTES:

The Chair reported that the minutes of the previous meeting had been signed

as a true record.

FINANCIAL STATEMENTS OF SUPERANNUATION FUND:

It was resolved that the financial statements would be prepared as special purpose financial statements as, in the opinion of the trustee(s), the Superannuation Fund is a non-reporting entity and therefore is not required to

comply with all Australian Accounting Standards.

The Chair tabled the financial statements and notes to the financial statements of the Superannuation Fund in respect of the year ended 30 June 2020 and it was resolved that such statements be and are hereby adopted as tabled.

TRUSTEE'S DECLARATION:

It was resolved that the trustee's declaration of the Superannuation Fund be

signed.

ANNUAL RETURN:

Being satisfied that the Fund had complied with the requirements of the Superannuation Industry (Supervision) Act 1993 (SISA) and Regulations during the year ended 30 June 2020, it was resolved that the annual return be approved, signed and lodged with the Australian Taxation Office.

TRUST DEED:

The Chair tabled advice received from the Fund's legal adviser confirming that the fund's trust deed is consistent with all relevant superannuation and trust

law.

INVESTMENT STRATEGY:

The allocation of the Fund's assets and the Fund's investment performance over the financial year were reviewed and found to be within the acceptable ranges outlined in the investment strategy. After considering the risk, rate of return, diversification and liquidity of the investments and the ability of the Fund to discharge its existing liabilities, it was resolved that the investment strategy continues to reflect the purposes and circumstances of the Fund and its members. Accordingly, no changes in the investment strategy were required.

INSURANCE COVER:

The trustee(s) reviewed the current life and total and permanent disability insurance coverage on offer to the members and resolved that the current insurance arrangements were appropriate for the Fund.

ALLOCATION OF INCOME:

It was resolved that the income of the Fund would be allocated to the members based on their average daily balance (an alternative allocation basis may be percentage of opening balance).

INVESTMENT ACQUISITIONS:

It was resolved to ratify the investment acquisitions throughout the financial year ended 30 June 2020.

INVESTMENT DISPOSALS:

It was resolved to ratify the investment disposals throughout the financial year ended 30 June 2020.

AUDITORS:

It was resolved that

Super Audits Pty Ltd

of

5A Broadway, Glenelg South, South Australia 5045

act as auditors of the Fund for the next financial year.

TAX AGENTS:

It was resolved that

Mely

Minutes of a meeting of the Director(s)

held on / / at 206 Hamilton Road, Wavell Heights, Queensland 4012

act as tax agents of the Fund for the next financial year.

TRUSTEE STATUS:

Each of the trustee(s) confirmed that they are qualified to act as trustee(s) of the Fund and that they are not disqualified persons as defined by s 120 of the SISA.

CONTRIBUTIONS RECEIVED:

It was resolved that the contributions during the year be allocated to members on the basis of the schedule provided by the principal Fund employer.

PAYMENT OF BENEFITS:

The trustee has ensured that any payment of benefits made from the Fund, meets the requirements of the Fund's deed and does not breach the superannuation laws in relation to:

making payments to members; and,
 breaching the Fund or the member investment strategy.

The trustee has reviewed the payment of the benefit and received advice that the transfer is in accordance with the Deed and the superannuation laws. As such the trustee has resolved to allow the payment of the benefits on behalf of the member.

CLOSURE:

All resolutions for this meeting were made in accordance with the SISA and Regulations.

There being no further business the meeting then closed.

Signed as a true record -

John Robert Young

Chairperson

Minutes of a Meeting of the Director(s)

held on 03 February 2021 at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

PENSION COMMENCEMENT:

John Robert Young wishes to commence a new Account Based Pension with a commencement date of 01/07/2019.

The Pension Account Balance used to support this pension will be \$261,612.22, consisting of:

- Taxable amount of \$110,626.22; and
- Tax Free amount of \$150,986.00
- Tax Free proportion: 57.71%.

CONDITION OF RELEASE:

It was resolved that the member has satisfied the condition of release of attaining age 65 and was entitled to access their benefits on their Account Based Pension.

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

REVERSIONARY:

The pension does not have a reversionary beneficiary.

PAYMENT:

It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$6,540.00 in the frequency of at least an annual payment.

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.

John Robert Young

Chairperson

Minutes of a Meeting of the Director(s)

held on 03 February 2021 at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

PENSION COMMENCEMENT:

William John Young wishes to commence a new Account Based Pension with a commencement date of 01/07/2019.

The Pension Account Balance used to support this pension will be \$253,450.02, consisting of:

- Taxable amount of \$109,264.73; and
- Tax Free amount of \$144,185.29
- Tax Free proportion: 56.89%.

CONDITION OF RELEASE:

It was resolved that the member has satisfied the condition of release of attaining age 65 and was entitled to access their benefits on their Account Based Pension.

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

REVERSIONARY:

The pension does not have a reversionary beneficiary.

PAYMENT:

It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$6,340.00 in the frequency of at least an annual payment.

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.

John Robert Young Chairperson Young Superannuation Fund John Robert Young 6 St Georges Court, Albany Creek, Queensland 4035

Dear Sir/Madam

Young Superannuation Fund
Commencement of Account Based Pension

John Robert Young and William John Young as trustee for Young Superannuation Fund acknowledges that John Robert Young has advised their intention to commence a new Account Based Pension on 01/07/2019. The pension does not have a reversionary beneficiary.

The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied the condition of release of attaining age 65 under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

The trustee(s) have agreed to pay your pension payment for the current year of at least \$6,540.00. The frequency will be at the trustee's discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

John Robert Young

William John ¥oı

Young Superannuation Fund William John Young 3 Landon Close, Mcdowall, Queensland 4053

Dear Sir/Madam

Young Superannuation Fund Commencement of Account Based Pension

John Robert Young and William John Young as trustee for Young Superannuation Fund acknowledges that William John Young has advised their intention to commence a new Account Based Pension on 01/07/2019. The pension does not have a reversionary beneficiary.

The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied the condition of release of attaining age 65 under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

The trustee(s) have agreed to pay your pension payment for the current year of at least \$6,340.00. The frequency will be at the trustee's discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

John Robert Young

William John Youho

John Robert Young 6 St Georges Court Albany Creek, Queensland 4035

Dear Sir/Madam

Young Superannuation Fund Commencement of Account Based Pension

I hereby request the trustee to commence a Account Based Pension with a commencement date of 01/07/2019 with \$261,612.22 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.

This balance contains:

a Taxable Balance of: \$110,626.22; and a Tax Free Balance of: \$150,986.00.

Tax Free proportion: 57.71%.

I have reached my preservation age and have currently satisfied the condition of release of attaining age 65 under the SIS Act.

I agree to withdraw at least my minimum pension of at least \$6,540.00 and will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

John Robert Young

6 St Georges Court, Albany Creek, Queensland 4035

John Robert Young 6 St Georges Court Albany Creek, Queensland 4035

Dear Sir/Madam

Young Superannuation Fund Commencement of Account Based Pension

I hereby request the trustee to commence a Account Based Pension with a commencement date of 01/07/2019 with \$253,450.02 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.

This balance contains:

a Taxable Balance of: \$109,264.73; and a Tax Free Balance of: \$144,185.29.

Tax Free proportion: 56.89%.

I have reached my preservation age and have currently satisfied the condition of release of attaining age 65 under the SIS Act.

I agree to withdraw at least my minimum pension of at least \$6,340.00 and will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

William John Young

3 Landon Close, Mcdowall, Queensland 4053

Mr John Robert Young 6 St Georges Court Albany Creek, Queensland 4035

Dear Sir/Madam

Young Superannuation Fund Commutation of Account Based Pension

I hereby request the trustee(s) to commute the accounts listed below into an existing accumulation account on 01/07/2019

Account Code: YOUJOH00002P

Account Description: Account Based Pension

Balance to Commute: \$82,193.87

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Robert Young 6 St Georges Court

Albany Creek, Queensland 4035

Minutes of a Meeting of the Director(s)

held on / / at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

PENSION COMMUTATION:

John Robert Young has requested to commute the following accounts to an existing accumulation account on 01/07/2019.

Account Code: YOUJOH00002P

Account Description: Account Based Pension

Balance to Commute: \$82,193.87

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.

John Robert Young Chairperson Mr John Robert Young 6 St Georges Court Albany Creek, Queensland 4035

Dear John Robert Young

Young Superannuation Fund Commutation of Account Based Pension

We confirm that the full commutation of your Account Based Pension (YOUJOH00002P) has been completed.

An amount of \$82,193.87 has been transferred to your accumulation account.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Robert Young

Trustee

6 St Georges Court

Albany Creek, Queensland 4035

Mr John Robert Young 6 St Georges Court Albany Creek, Queensland 4035

Dear Sir/Madam

Young Superannuation Fund Commutation of Account Based Pension

I hereby request the trustee(s) to commute the accounts listed below into an existing accumulation account on 01/07/2019

Account Code: YOUWIL00002P

Account Description: Account Based Pension

Balance to Commute: \$82,194.86

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr William John Young

3 Landon Close

Mcdowall, Queensland 4053

Minutes of a Meeting of the Director(s)

held on / / at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

PENSION COMMUTATION:

William John Young has requested to commute the following accounts to an

existing accumulation account on 01/07/2019.

Account Code: YOUWIL00002P

Account Description: Account Based Pension

Balance to Commute: \$82,194.86

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.

John Robert Young Chairperson Mr William John Young 3 Landon Close Mcdowall, Queensland 4053

Dear William John Young

Young Superannuation Fund Commutation of Account Based Pension

We confirm that the full commutation of your Account Based Pension (YOUWIL00002P) has been completed.

An amount of \$82,194.86 has been transferred to your accumulation account.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Robert Young

Trustee

6 St Georges Court

Albany Creek, Queensland 4035



Young Superannuation Fund **Pension Summary**

As at 30 June 2020

Member Name: Young, John Robert

Member Age: 66* (Date of Birth: 15/08/1952)

Member Code	Pension Type	Pension Start Date	Tax Free	Min / PF	Minimum	Maximum	Gross Pension Payments	PAYG	Net Pension Payment	Amount to reach Minimun
YOUJOH 00002P	Account Based Pension	01/07/2018	47.94%	2.50%	\$10.00*	N/A	\$0.00	\$0.00	\$0.00	\$10.00
COVID-19 509	% reduction has b	een applied to the	minimum pen	sion amount.				· · · · · · · · · · · · · · · · · · ·		
YOUJOH 00004P	Account Based Pension	01/07/2019	57.71%	2.50%	\$6,540.00*	N/A	\$7,010.24	\$0.00	\$7,010.24	NIL

*COVID-19 50% reduction has been applied to the minimum pension amount.

 	 ···							
 . + .	 	3 .	\$6,550.00	\$0.00	\$7,010.24	\$0.00	\$7,010.24	\$10.00

Member Name: Young, William John

Member Age: 66* (Date of Birth: 15/08/1952)

Member Code	Pension Type	Pension Start Date	Tax Free	Min / PF	Minimum	Maximum	Gross Pension Payments	PAYG	Net Pension Payment	Amount to reach Minimum
YOUWIL0 0002P	Account Based Pension	01/07/2018	48.42%	2.50%	\$10.00*	N/A	\$0.00	\$0.00	\$0.00	\$10.00
COVID-19 50%	reduction has b	peen applied to the r	minimum pen	sion amount.	 .	-				
YOUWIL0 0004P	Account Based Pension	01/07/2019	56.89%	2.50%	\$6,340.00*	N/A	\$7,010.24	\$0.00	\$7,010.24	NIL

	gg	\$6,350.00	\$0.00	\$7,010.24	\$0.00	\$7,010.24	\$10.00
Total:							
3 20 20 2 3 3 2 3 2 3 2 3 2 3 2 3 2 3 2	2 7	\$12,900.00	\$0.00	\$14,020.48	\$0.00	\$14,020.48	\$20.00

Young Superannuation Fund Pension Summary As at 30 June 2020

*Age as at 01/07/2019 or pension start date for new pensions.



Minutes of a Meeting of the Director(s)

held on / / at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

LUMP SUM PAYMENT:

Member John Robert Young wishes to make the following lump sum payment(s)

Lump Sum Date	Account Name	Amount
09/07/2019	Account Based Pension 2	237,500.00
30/06/2020	Account Based Pension 2	15,747.12

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Trustee(s) will notify the member, in writing, of their lump sum amount.
- The Trustee(s) will comply with the ATO obligations.

CLOSURE:

Signed by the chairperson pursuant to the Fund Deed.

John Robert Young Chairperson

Minutes of a Meeting of the Director(s)

held on / / at 206 Hamilton Road, Wavell Heights, Queensland 4012

PRESENT:

John Robert Young and William John Young

LUMP SUM PAYMENT:

Member William John Young wishes to make the following lump sum payment(s)

Lump Sum Date	Account Name	Amount
09/07/2019	Account Based Pension 2	237,500.00
30/06/2020	Account Based Pension 2	8,196.33

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Trustee(s) will notify the member, in writing, of their lump sum amount.
- The Trustee(s) will comply with the ATO obligations.

CLOSURE:

Signed by the chairperson pursuant to the Fund Deed.

John Robert Young

Chairperson

The Directors
Young Super Pty Ltd
As trustee for
Young Superannuation Fund

14 June 2020

RE: JOHN ROBERT YOUNG MEMBER ACCOUNT

Would you please close my member account and pay the balance to me as soon as practicable.

Thank you,

John Robert Young

The Directors
Young Super Pty Ltd
As trustee for
Young Superannuation Fund

14 June 2020

RE: WILLIAM JOHN YOUNG MEMBER ACCOUNT

Would you please close my member account and pay the balance to me as soon as practicable.

Thank you,

William John Young

Young Super Qld Pty Ltd as trustee for Young Superannuation Fund

Minutes of Meeting of Directors/Trustees

Held at:

3 Landon Close McDowall QLD 4053

<u>On</u>:

15 June 2020

Present:

John Robert Young - Chairperson

William John Young

Minutes:

The Chairperson reported that the minutes of the previous meeting

had been signed as a true record.

Closure of the Super Fund:

The Directors, having received requests from each member to close their accounts, hereby resolve to close the superannuation fund by 30 June 2020.

However, bearing in mind the current restrictive business services available due to the Covid 19 pandemic and the requirement to pay or receive amounts for super fund taxation, accountancy and audit fees, the Directors have resolved to retain the super fund bank account open after 30 June 2020, with the bank account to be closed as soon as practically possible thereafter and the balance paid out to the members.

There being no further business the meeting then closed.

Signed as a true record:

John Young Chairperson

Members Statement

John Robert Young 6 St Georges Court

Albany Creek, Queensland, 4035, Australia

Your Details

Date of Birth:

15/08/1952

Age:

67

Tax File Number:

Provided

Date Joined Fund:

04/09/2013

Service Period Start Date:

19/01/1975

Date Left Fund:

Member Code:

YOUJOH00001A

Account Start Date

04/09/2013

Account Phase:

Accumulation Phase

Account Description:

Accumulation

Your Balance

Total Benefits

Preservation Components

Preserved

(256,521.24)

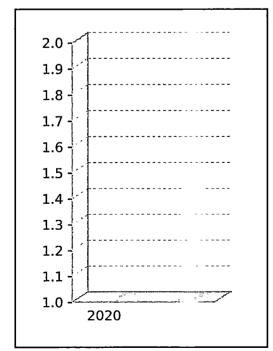
Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free (155,595.48)

Taxable

(100,925.76)



Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

Your Detailed Account Summary

This Year

Opening balance at

01/07/2019

N/A

0.00

0.00

0.00

0.00

179,418.35

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In

82,193.87

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

" O I T

Superannuation Surcharge Tax

Internal Transfer Out

261,612.22

Closing balance at

30/06/2020

0.00

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Members Statement

John Robert Young 6 St Georges Court

Albany Creek, Queensland, 4035, Australia

Yo	ur I	De	tai	ls

Date of Birth:

15/08/1952

67

Age:

Tax File Number:

Date Joined Fund:

Service Period Start Date:

Date Left Fund:

Member Code:

Account Start Date

Account Phase: **Account Description:** 01/07/2019

Provided

04/09/2013

19/01/1975

YOUJOH00002P

01/07/2018

Retirement Phase

Account Based Pension

Your Balance

Total Benefits

Preservation Components

Preserved

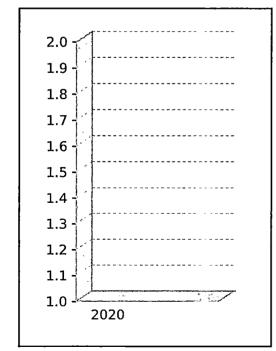
Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free (47.94%)

Taxable



Your Detailed Account Summary

This Year

Opening balance at

Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

01/07/2019

N/A

0.00

0.00

0.00

0.00

82,193.87

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

82,193.87

Closing balance at

30/06/2020

0.00

Members Statement

John Robert Young 6 St Georges Court

Albany Creek, Queensland, 4035, Australia

Your	

Date of Birth:

15/08/1952

Provided

04/09/2013

19/01/1975

67

Age:

Tax File Number:

Date Joined Fund:

Service Period Start Date:

Date Left Fund:

Member Code:

Account Start Date

Account Phase:

Your Balance

Total Benefits

Tax Components

Tax Free (57.71%)

Preserved

Taxable

Preservation Components

Unrestricted Non Preserved

Restricted Non Preserved

Account Description:

YOUJOH00004P

01/07/2019

Retirement Phase

Account Based Pension 2

Your Detailed Account Summary

This Year

Opening balance at

Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

01/07/2019

N/A

0.00

0.00

0.00

0.00

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

(1,354.86)

Internal Transfer In 261,612.22

Decreases to Member account during the period

Pensions Paid

7,010.24

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

253,247.12

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020

0.00

2.0 1.9 1.8 1.7 1.6 1.5 1.4 1.3 1.2 1.1 1.0

10

Members Statement

William John Young

3 Landon Close

Mcdowall, Queensland, 4053, Australia

Your Details

Date of Birth:

15/08/1952

Provided

04/09/2013

19/01/1975

Age:

Tax File Number:

ax i ilo italiiboi.

Date Joined Fund:

Service Period Start Date:

Date Left Fund:

Member Code:

Account Start Date

04/09/2013

67

Account Phase:

Accumulation Phase

YOUWIL00001A

Account Description:

Accumulation

Your Detailed Account Summary

This Year

Opening balance at

01/07/2019

N/A

0.00

0.00

0.00

0.00

171,255,16

Increases to Member account during the period

Employer Contributions

Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In

82,194.86

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

253,450.02

Closing balance at 30/06/2020

0.00

Your Balance

Total Benefits

Preservation Components

Preserved

(256,520.09)

Unrestricted Non Preserved

Restricted Non Preserved

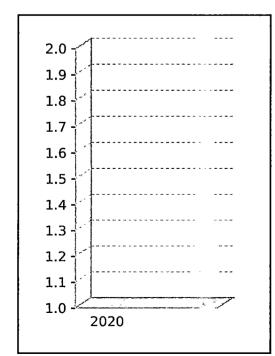
Tax Components

Tax Free

(157,164.36)

Taxable

(99,355.73)



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Members Statement

William John Young

3 Landon Close

Mcdowall, Queensland, 4053, Australia

Your Details

Date of Birth:

15/08/1952

Age:

67

Tax File Number:

Provided 04/09/2013

Date Joined Fund: Service Period Start Date:

19/01/1975

Date Left Fund:

01/07/2019

Member Code:

YOUWIL00002P

Account Start Date

01/07/2018

Account Phase:

Retirement Phase

Account Description:

Account Based Pension

Your Balance

Total Benefits

Preservation Components

Preserved

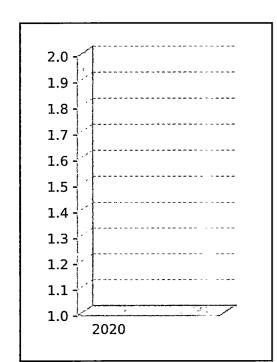
Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free (48.42%)

Taxable



Your Detailed Account Summary

This Year

Opening balance at

01/07/2019

N/A

0.00

0.00

0.00

0.00

82,194.86

Increases to Member account during the period

Employer Contributions

Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

82,194.86

Closing balance at

30/06/2020

0.00

and low

Members Statement

William John Young

3 Landon Close

Mcdowall, Queensland, 4053, Australia

Your Details

Date of Birth:

15/08/1952

Provided

04/09/2013

19/01/1975

Age:

67

Tax File Number:

Tax File Nulliber.

Date Joined Fund:

Service Period Start Date:

Date Left Fund:

Member Code:

Account Start Date

4 4 51

Account Phase:

Your Balance

Total Benefits

Tax Components

2.0

1.9

1.8

1.7

1.6

1.5

1.4

1.3

1.2

1.1

1.0

Tax Free (56.89%)

Preserved

Taxable

Preservation Components

Unrestricted Non Preserved

Restricted Non Preserved

Account Description:

01/07/2019

Retirement Phase

YOUWIL00004P

Account Based Pension 2

Your Detailed Account Summary

This Year

Opening balance at

Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

N/A

0.00

0.00

0.00

0.00

Increases to Member account during the period

01/07/2019

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

(743.45)

Internal Transfer In 253,450.02

Decreases to Member account during the period

Pensions Paid

7,010.24

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

245,696.33

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020

0.00

The way

2020