Braxine Superannuation Fund

#### **PART A** Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

TFN: 873 040 085

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	873 040 085	Year	2021
Name of partnership, trust, fund or entity	Braxine Superannuation Fund		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns

#### Declaration: I declare that:

- · the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Signature of partner, trustee or director	Brent Gray	Date	16-03-2022
	3F2A5EA02E61482		

### **PART B**

#### Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

16-03-2022

Client Ref: GRAYBS1 Agent: 24659-936

Braxine Superannuation Fund

# **Self-managed superannuation fund annual return**

2021

2021

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TFN: 873 040 085

Return year

Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2021 (NAT 71287)

The Self-managed superannuation fund annual return instructions 2021 (NAT 71606) (the instructions) can assist you to complete this annual return.

The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via ABR.gov.au or complete the Change of details for superannuation entities form (NAT3036).

	ABR.gov.au or complete the Change of coerannuation entities form (NAT3036).	etails for			
Sec 1	tion A: Fund information Tax file number (TFN)	873 040 085			
	The Tax Office is authorised by law to require chance of delay or error in processing you			ot quoting it cou	ıld increase the
2	Name of self-managed superannuat				
		Braxine Superannu	ation Fund		
3	Australian business number (ABN)	15 975 306 400			
4	Current postal address	PO Box 806			
		Oxenford		OLD	4210
		Oxemora		QLD	4210
	Is this an amendment to the SMSF's 2021 Is this the first required return for a newly				
6	SMSF auditor				
	Auditor's name Title	Mr			
	Family name	Boys			
	First given name Other given names	Anthony William			
	SMSF Auditor Number	100 014 140			
	Auditor's phone number  Use Agent  N  Postal address	04   10712708			
	address details? N Postal address	Box 3376			
		RUNDLE MALL		SA	5000
		Date audit was completed	A		
		Was Part A of the audit repo			
		Was Part B of the audit report			
		If Part B of the audit report we have the reported issues be	vas qualified, en rectified?		

Sensitive (when completed)

Detailed

Braxine Superannuation Fund

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nd tax refunds owing to you.
nere.
Use Agent Trust Account? N
ile number (TFN) 873 040 085 enefit structure B A Code
all tax lodgment and payment tions been met?
Y Print <b>Y</b> for yes or <b>N</b> for no.

		This account is used	for super contribution	ons and rollov	ers. Do not pro	vide a tax agent	account here.		
		Fund BSB number (must be six digits)	064224	Fund a	account number	10103539			
		Fund account name (	(for example, J&Q Ci	tizen ATF J&0	Q Family SF)			_	
		Braxine Supe	rannuation F	und					
		I would like my tax re	efunds made to this	account. Y	Print <b>Y</b> for yes or <b>N</b> for no.	If Yes, Go to	C.		
	В	Financial instituti	on account detai	ls for tax re	funds		Us	se Agent Trust Accour	t? N
		This account is used	I for tax refunds. You	u can provide	a tax agent ac	count here.			
		BSB number		А	ccount number				
		Fund account name (	(for example, J&Q Ci	_ tizen ATF J&0	Q Family SF)				
			· · ·						
	С	Electronic service	e address alias						
		Provide the electroni	ic service address (E	ESA) issued b	y your SMSF m	essaging provide	er		
		(For example, SMSF							
						Fun	d's tax file nu	umber (TFN) 873 0	40 085
	Sta	atus of SMSF	Australian supera	annuation fun	d A Y		Fund benefi	t structure B	Code
		Does the fund t	trust deed allow acc	eptance of th	e C Y	]			J
		Gover	nment's Super Co-co	ontribution on					
			Low Income Supe		d				
	Wa	as the fund wound	Low Income Supe	r Contribution	?				
	Wa N	as the fund wound  Print Y for yes or N for no.	Low Income Supe	come year?	?	ear		x lodgment id payment been met?	
0	N Ex	Print Y for yes or N for no.	Low Income Supe  I up during the in  If yes, provide which fund was sion income	come year? the date on wound up	Day Month Ye		an obligations	ad payment been met?	
0	N Ex	Print Y for yes or N for no.	Low Income Supe  I up during the in  If yes, provide which fund was sion income	come year? the date on wound up	Day Month Ye		an obligations	nd payment	
0	Ex Diction t	Print Y for yes or N for no.  empt current pens the fund pay retirem	Low Income Supe  I up during the in  If yes, provide which fund was sion income ent phase superannom for current pension	r Contribution  come year?  the date on a wound up  uation income	Day Month Ye	s to one or more	an obligations members	Print Y for yes or N for no.	
0	N Ex Diction to	Print Y for yes or N for no.  The mpt current pens of the fund pay retirem the income year?  The claim a tax exemption	I up during the in  If yes, provide which fund was sion income ent phase superannot for current pension to current pension income.	r Contribution  come year?  the date on a wound up  uation income	Day Month Ye	s to one or more	an obligations members	Print Y for yes or N for no.	
0	Ex Diction to	Print Y for yes or N for no.  empt current pens the fund pay retirem the income year?  coclaim a tax exemption of law. Record exemp	I up during the in  If yes, provide which fund was sion income ent phase superannot for current pension to current pension income.	r Contribution  come year?  the date on a wound up  uation income  n income, you come at Label	Day Month Yes	s to one or more	an obligations members	Print Y for yes or N for no.	
0	Ex Diction to	Print Y for yes or N for no.  The mpt current pens of the fund pay retirem the income year?  To claim a tax exemption of law. Record exemption No, Go to Section B: If the second exemption of the sec	Low Income Supe  I up during the in  If yes, provide which fund was  sion income ent phase superannot for current pension income tourient pension income	come year? the date on s wound up  uation income n income, you come at Label	Day Month Yes estream benefits u must pay at lea	ast the minimum b	an obligations members	Print Y for yes or N for no.	
0	Ex Diction to	Print Y for yes or N for no.  empt current pens of the fund pay retirem the income year?  o claim a tax exemption in the law. Record exemption in the law. Record exemption in the law is the law in the law is the law in the law is the law in t	I up during the in  If yes, provide which fund was sion income ent phase superannot current pension to current pension income enterprise pension income enterprise pension income enterprise pension income enterprise enter	the date on s wound up uation income, you come at Label	Day Month Yes estream benefits u must pay at lea	ast the minimum b	an obligations members	Print Y for yes or N for no.	
<b>D</b>	Ex Diction to	Print Y for yes or N for no.  empt current pens of the fund pay retirem the income year?  o claim a tax exemption in the law. Record exemption in the law. Record exemption in the law is t	Low Income Supe  I up during the in  If yes, provide which fund was  sion income ent phase superanne on for current pension to current pension income  pension income amedid you use to calculate	the date on s wound up uation income, you come at Label ount A ate your exemend B	Day Month Yes e stream benefits a must pay at lead A 37	ast the minimum b	an obligations members penefit paymer	Print Y for yes or N for no.	
0	Ex Diction to the	Print Y for yes or N for no.  empt current pens of the fund pay retirem the income year?  o claim a tax exemption in the law. Record exemption in the law. Record exemption in the law is t	Low Income Supe  I up during the in  If yes, provide which fund was  sion income ent phase superannot current pension income  pension income among the pension income among	r Contribution  come year?  the date on s wound up  uation income n income, you come at Label  ount  A  ate your exem nod  B  hod  C  X	Day Month Yes e stream benefits u must pay at lea I A  37  Inpt current pens Was an act	s to one or more ast the minimum best th	an obligations members penefit paymer	Print Y for yes or N for no.	
0	Ex Diction to the	Print Y for yes or N for no.  empt current pens of the fund pay retirem the income year?  coclaim a tax exemption of law. Record exemption No, Go to Section B: I  Yes Exempt current Which method of Seg	Low Income Supe  I up during the in  If yes, provide which fund was  sion income ent phase superannot current pension income  pension income amount did you use to calcularegated assets methor gregated assets methor other income that  Choosing 'No' in	r Contribution  come year?  the date on a wound up  uation income  n income, you  come at Label  ount  A  ate your exent  hod  C  X  was assessat	Day Month Yes estream benefits a must pay at least A 37 mpt current pens Was an action with the stream bele? E Y u do not have a	s to one or more ast the minimum best to make the min	obligations members penefit payment obtained?  es, go to Sect come, including	Y Print Y for yes or N for no.  The results of the	ibutions

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Braxine Superannuation Fund

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## Section B: Income

Do not complete this section if all superannuation interests in the SMSF were supporting superannuation income streams in the retirement phase for the entire year, there was no other income that was assessable, and you have not realised a deferred notional gain. If you are entitled to claim any tax offsets, you can record these at Section D: Income tax calculation statement.

Income	Did you have a capital gains tax (CGT) event during the year? Have you applied an exemption or rollover?	G Y Print Y for yes or N for no. Scode Standard attach a Cap	Il loss or total capital gain is greater than elected to use the CGT relief in 2017 and onal gain has been realised, complete bital Gains Tax (CGT) schedule 2021.
	олотриот от топотот.	Net capital gain	<b>A</b> 34,915
		Gross rent and other leasing and hiring income	В
		Gross interest	<b>C</b> 5
		Forestry managed investment scheme income	
	foreign income		Loss
D1		Net foreign income	D
	Austra	lian franking credits from a New Zealand company	<b>E</b> Number
		Transfers from foreign funds	
		Gross payments where ABN not quoted	Н
	of assessable contributions cable employer contributions	Gross distribution from partnerships	Loss
R1	1,093	* Unfranked dividend amount	3,050
R2	sable personal contributions	* Franked dividend amount	<b>K</b> 640
plus#*No-TF	FN-quoted contributions	* Dividend franking	274
(an amount m	nust be included even if it is zero)	credit * Gross trust	Code
	fer of liability to life nce company or PST	distributions	
R6	0	Assessable contributions (R1 plus R2 plus R3 less R6)	
Calculation	of non-arm's length income		
	on-arm's length private mpany dividends		Code
U1		* Other income  *Assessable income	5
U2	on-arm's length trust distributions	due to changed tax status of fund	
plus * Net of	ther non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	0
* If an amour instructions to	andatory label nt is entered at this label, check the to ensure the correct tax s been applied.	GROSS INCOME (Sum of labels A to U)	39,977 Loss
	• •	Exempt current pension income	Y 37,819
		TOTAL ASSESSABLE INCOME (W less Y)	2/130

Braxine Superannuation Fund

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873 040 085 Fund's tax file number (TFN)

## Section C: Deductions and non-deductible expenses

## **Deductions and non-deductible expenses**

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

Interest expenses within Australia	A1	
within Australia	Al	A2
Interest expenses overseas	B1	B2
Capital works expenditure	D1	D2
Decline in value of depreciating assets	E1	E2
Insurance premiums – members	F1	F2
SMSF auditor fee	<b>H1</b> 60	<b>H2</b> 270
Investment expenses	11	12
Management and administration expenses	<b>J1</b> 696	<b>J2</b> 1,950
Forestry managed investment scheme expense	U1	U2
Other amounts	L1	Code Code
Tax losses deducted	M1	
	TOTAL DEDUCTIONS	TOTAL NON-DEDUCTIBLE EXPENSES
	N 756	Y 2,220
	(Total A1 to M1)	(Total A2 to L2)
	#TAXABLE INCOME OR LOSS 0 1,402	TOTAL SMSF EXPENSES Z 2,976
#This is a mandatory label.	(TOTAL ASSESSABLE INCOME TOTAL DEDUCTIONS)	: less (N plus Y)

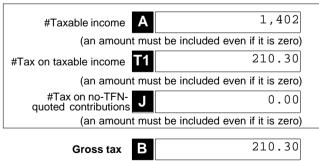
### Section D: Income tax calculation statement

#### #Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank you will have specified a zero amount

#### **Calculation statement** 13

Please refer to the Self-managed superannuation fund annual return instructions 2021 on how to complete the calculation statement.



(T1 plus J)

Foreign income tax offset  C1  Rebates and tax offsets  C2  SUBTOTAL 1  T2  (B less C -cannot be lessed softset carried forward from previous year D2  Early stage venture capital limited partnership tax offset carried forward from previous year D3  Early stage investor tax offset carried forward from previous year D4  Complying fund's franking credits tax offset 274.29  No-TFN tax offset  Non-refundable carry forward tax offset SUBTOTAL 2  T3  (T2 less D -cannot be lessed softset SUBTOTAL 2  T3  No-TFN tax offset tax offset SUBTOTAL 2  T3  No-TFN tax offset SUBTOTAL 2	0.00
Rebates and tax offsets  C2  C1  C2  C2  C3  C4  C1 plus C2  C3  C4  C5  C5  C6  C7  C1 plus C2  C6  C1 plus C2  C7  C1 plus C2  C7  C2  C7  C1 plus C2  C8  C7  C1 plus C2  C7  C2  C7  C7  C7  C7  C7  C7  C7	0.00
Calcard Carried forward from previous year  Early stage investor tax offset carried forward from previous year  Early stage investor tax offset carried forward from previous year  Carried forward from previous year  Early stage investor tax offset carried forward from previous year  Carried forward from previous year  Carried forward from previous year  Complying fund's franking credits tax offset 274.29	0.00
Complying fund's franking credits tax offset  SUBTOTAL 1  T2  (B less C -cannot be less carried forward from previous year part of set carried forward from previous y	2)
SUBTOTAL 1  12 (B less C -cannot be less complying fund's franking credits tax offset 274.29)  SUBTOTAL 1  12 (B less C -cannot be less complying fund's franking credits tax offset 274.29)	<u></u>
Early stage venture capital limited partnership tax offset  D1  Early stage venture capital limited partnership tax offset carried forward from previous year  D2  Early stage investor tax offset  D3  Early stage investor tax offset  CD1 plus D2 plus D  SUBTOTAL 2  T3  (T2 less D -cannot be less of tax)  Complying fund's franking credits tax offset  E1  274.29	210.30
Early stage venture capital limited partnership tax offset  D1  Early stage venture capital limited partnership tax offset carried forward from previous year  D2  Early stage investor tax offset  CD1 plus D2 plus D  Early stage investor tax offset carried forward from previous year  D3  Early stage investor tax offset carried forward from previous year  D4  Complying fund's franking credits tax offset  Complying fund's franking credits tax offset  E1 274.29	210.30
Early stage venture capital limited partnership tax offset  D1  Early stage venture capital limited partnership tax offset carried forward from previous year  D2  Early stage investor tax offset  CD1 plus D2 plus C  SUBTOTAL 2  T3  (T2 less D –cannot be less D  Complying fund's franking credits tax offset  274.29	
Early stage venture capital limited partnership tax offset  D1  Early stage venture capital limited partnership tax offset carried forward from previous year  D2  Early stage investor tax offset  Early stage investor tax offset  Complying fund's franking credits tax offset  Complying fund's franking credits tax offset  274.29  Non-refundable carry forward tax offsets  (D1 plus D2 plus D  SUBTOTAL 2  T3  (T2 less D -cannot be lessed to the complying fund's franking credits tax offset)	s than zero)
Early stage investor tax offset  Carried forward from previous year  D4  Complying fund's franking credits tax offset  274.29  Complying fund's franking credits tax offset  Complying fund's franking credits tax offset	
Early stage investor tax offset  Early stage investor tax offset carried forward from previous year  D4  Complying fund's franking credits tax offset  274.29  (D1 plus D2 plus D  SUBTOTAL 2  T3  (T2 less D –cannot be lessed to the complying fund's franking credits tax offset)	
Early stage investor tax offset carried forward from previous year  D4  Complying fund's franking credits tax offset  274.29  SUBTOTAL 2  T3  (T2 less D –cannot be lessed to the complete of the complete of the complete of the carried forward from previous year  D4  Complying fund's franking credits tax offset  274.29	0.00
Early stage investor tax offset carried forward from previous year  D4  Complying fund's franking credits tax offset  E1 274.29	3 plus D4)
Complying fund's franking credits tax offset  274.29	
Complying fund's franking credits tax offset  274.29	212 22
Complying fund's franking credits tax offset  274.29	210.30
<b>E1</b> 274.29	s than zero)
No.TEN tay offset	
E2	
National rental affordability scheme tax offset	
Exploration credit tax offset  Refundable tax offsets	
E4 (E1 plus E2 plus E	274.29 3 plus F4)
(E1 pido E2 pido E	
#TAX PAYABLE T5	0.00
(T3 less E - cannot be les	

Section 102AAM interest charge G

Braxine Superannuation Fund

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			Fund's t	ax file number (TFN)	873 040 085
Credit for interest on early payments amount of interest					
Credit for tax withheld – foreign resident withholding (excluding capita	. ,				
H2	gains)				
Credit for tax withheld – where ABN or TFN not quoted (non-individual)	7				
Credit for TFN amounts withheld fror payments from closely held trusts	1				
H5					
Credit for interest on no-TFN tax off:	eet				
Credit for foreign resident capital gair withholding amounts	s ¬		!	Eligible credits	0.00
Н8			(H1 plus H	2 plus H3 plus H5 plus I	0.00 H6 plus H8)
		<b>#Tax of</b> (Remainder of refundab	fset refunds le tax offsets).		63.99
				(unused amount from unt must be included ev	en if it is zero)
			1	PAYG instalments rais	ed
				Supervisory levy	250.00
				Supervisory levy adjus	259.00 stment
				for wound up funds	
				Supervisory levy adjuster new funds	stment
				N	
		Total amount of	tax navable	S	195.01
#This is a mandatory label.				H less I less K plus L le	
ection E: <b>Losses</b> Losses					
If total loss is greater than \$100, complete and attach a Losses	000,	Tax losses to late	carried forward er income years	U	
schedule 2021.			l losses carried r income years		
Net capital losses brought for from prior		pital losses carried forward to later income years			
Non-Collectables		to later moonie years			
Collectables					

Braxine Superannuation Fund

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# Section F / Section G: Member Information

Section F / G repse Section F / G		bers or deceased members who held an int	erest in the fund at any time during	g the incom
		See the Privacy note in t	the Declaration March or	Number
Title	Mr	Member'sTFN 413		Natitiber
		Weinbergill 113		
Family name	Gray		Account	status
irst given name	Brent		O	9
er given names				
	Date of birth 19/04/2	1950 If deceased, date of death		
ntributions		OPENING ACCOUNT BALANC	E 61,523.56	5
Refer to instructio	ns for completing these la	la a La	Proceeds from primary residence of	 disposal
Employer contribu	ıtions		Receipt date	
A	dions	_	H1	7
ADAL of control 1			Assessable foreign superannuation	_ n
ABN of principal of	empioyer	<u></u>	und amount	·· ¬
AI			I	
Personal contribu	itions	1	Non-assessable foreign superann und amount	uation
В			J	
CGT small busine	ss retirement exemption	<u> </u>	Transfer from reserve:	
С			assessable amount	¬
CGT small busin	ess 15-year		K	
exemption amou	nt		Transfer from reserve:	_
D			non-assessable amount	7
Personal injury el	ection		Contributions from non-complying f	j ium da
=		a	Contributions from non-complying fund previously non-complying fund	unas Is
Spouse and child	contributions		Т	
F		A	any other contributions (including	_
Other third party	contributions	S Ir	Super Co-contributions and low ncome Super Contributions)	
G		-	M	7
				_ 
	TOTAL CONT	RIBUTIONS N	0.00	
		(Sum of labels A to M	<u>//)</u>	
ner transaction	ns			
	ase account balance	Allocated earnings or losses	<b>o</b> 50,133.77	Loss.
S1 Retirement phase	e account balance	Inward rollovers and transfers	Р	
- Non CDBIS S2	108,887.33	_	Q	Code
Retirement phase	e account balance	Lump Sum payment	R11	Code
S3	0.00	Income stream payment	2,770.00	
0 TR	IS Count	CLOSING ACCOUNT BALANCE		3
			S1 plus S2 plus S3	_
		Accumulation phase value	X1	
		Retirement phase value	X2	

SMSF Return 2021 TFN: 873 040 085 Page 8 of 13 Braxine Superannuation Fund 873 040 085 Fund's tax file number (TFN) See the Privacy note in the Declaration. Member Number Member'sTFN 182 146 631 Mrs Title Gray Family name Account status Maxine 0 First given name Code Other given names If deceased. 27/05/1946 Date of birth date of death 36,959.08 **Contributions OPENING ACCOUNT BALANCE** Proceeds from primary residence disposal Refer to instructions for completing these labels Н Employer contributions Receipt date 1,092.51 Assessable foreign superannuation ABN of principal employer fund amount **A1** Personal contributions Non-assessable foreign superannuation fund amount 6,317.00 В J CGT small business retirement exemption Transfer from reserve: C assessable amount CGT small business 15-year exemption amount Transfer from reserve: non-assessable amount D Personal injury election Contributions from non-complying funds and previously non-complying funds Spouse and child contributions Any other contributions (including Super Co-contributions and low Other third party contributions Income Super Contributions) M G TOTAL CONTRIBUTIONS N 7,409.51 (Sum of labels A to M) Other transactions Accumulation phase account balance 29,437.77 Allocated earnings or losses O 9,858.96 **S1** Inward rollovers and transfers Retirement phase account balance - Non CDBIS Outward rollovers and transfers 58,947.40 **S2** Lump Sum payment R1 Retirement phase account balance -CDBIS Code 0.00 5,000.00 Μ **S3** Income stream payment R2 68,806.36 **TRIS Count** CLOSING ACCOUNT BALANCE S S1 plus S2 plus S3

Accumulation phase value

Retirement phase value Outstanding limited recourse borrowing arrangement amount **X2** 

Braxine Superannuation Fund

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Section H: Assets	and liabilities	
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Seci	ion n. Assets	s anu	Habilit
15	ASSETS		

15a Australian managed investments	Listed trusts	A
	Unlisted trusts	В
	Insurance policy	
	Other managed investments	D
15b Australian direct investments	Cash and term deposits	9,432
	Debt securities	F
Limited recourse borrowing arrangements  Australian residential real property	Loans	G
J1	Listed shares	<b>H</b> 153,738
Australian non-residential real property  J2	Unlisted shares	12,000
Overseas real property  J3	Limited recourse borrowing arrangements	J 0
Australian shares	Non-residential real property	K
Overseas shares	Residential real property	
J5	Collectables and personal use assets	M
Other J6	Other assets	O 2,523
Property count		
J7		
15c Other investments	Crypto-Currency	N
15d Overseas direct investments	Overseas shares	Р
	Overseas non-residential real property	Q
	Overseas residential real property	R
	Overseas managed investments	S
	Other overseas assets	T
	TOTAL AUSTRALIAN AND OVERSEAS ASSETS (Sum of labels A to T)	177,693
15e In-house assets		
Did the fund have a loan to related parties (k at t	, lease to or investment in, nown as in-house assets) he end of the income year  A  N  Print Y for yes or N for no.	
15f Limited recourse borrowing arrangemen	nts	
	d an LRBA were the LRBA orrowings from a licensed financial institution?  A Print Y for yes or N for no.	
Did the member fund use per	ers or related parties of the sonal guarantees or other security for the LRBA?  B Print Y for yes or N for no.	

Braxine Superannuation Fund

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16	LIABILITIES
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Permissible temporary borrowings  V2  Other borrowings  V3	Borrowings	V
(total of al	Total member closing account balances I CLOSING ACCOUNT BALANCEs from Sections F and G)	W 177,693
	Reserve accounts  Other liabilities	Y
	TOTAL LIABILITIES	<b>Z</b> 177,693
Section I: <b>Taxation of financial arra</b>	•	
17 Taxation of financial arrangements (T	OFA)	
17 Taxation of financial arrangements (T	OFA)  Total TOFA gains	Н
17 Taxation of financial arrangements (T	•	H
17 Taxation of financial arrangements (Tour Section J: Other information Family trust election status	Total TOFA gains	H I
Section J: Other information Family trust election status  If the trust or fund has made, or is mak	Total TOFA gains	H
Section J: Other information Family trust election status  If the trust or fund has made, or is mak specified of the election  If revoking or varying a fam	Total TOFA gains  Total TOFA losses  ing, a family trust election, write the four-digit income year	H

SMSF Return 2021 Braxine Su

Braxine Superannuation Fund

# Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

#### Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

#### Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

#### TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report (if required) and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or pub	lic officer's	signature						
		DocuSig	ned by:				Day Month Y	
		Brent	Gray			Date	08/03/20	22
Preferred trustee or director con	tact detail	3F2A5EA	02E61482					
	Title	Mr						
Fa	mily name	Gray						
First g	iven name	Brent						
Other giv	en names							
		Area code	Number	0.0	٦			
	ne number	07	556188	00				
Ema	ail address							
Non-individual trustee name (if a	ipplicable)							
ABN of non-individu	ual trustee							
							Hrs	
		Time take	en to prepare an	d complete this	annual retu	ırn		
The Commissioner of Taxation, as F	Pagietrar of	the Australia	an Rusiness Re	nieter may use	the ARN a	nd husiness	details which	/OU
provide on this annual return to ma	•							,00
TAY A OFNITIO DEGL A DATION								
TAX AGENT'S DECLARATION:    SIMMONS LIVINGSTONE	. & ASSO	OCTATES	PTY I.TD					
declare that the Self-managed sup				as been prepar	ed in acco	rdance with	information pro	vided
by the trustees, that the trustees h	ave given n	ne a declara	ation stating that					
the trustees have authorised me to	louge tris	annuai reiu	III.			7	Day Month Ye	ar
Tax agent's signature						Date	08/03/202	12
Tax agent's contact details						_		
Title	Mr							
Family name	Livings	stone						
First given name	Simon							
Other given names								
Tax agent's practice	SIMMONS	S LIVINO	GSTONE & A	SSOCIATES	PTY LI	."D		
Tan angula abasa asa 1	Area code	Numbe	r L8800					
Tax agent's phone number	07	∣ววก	10000	1				
Tax agent number	2465993			Reference		GRAYBS1		

Sensitive (when completed)

Detailed

TFN: 873 040 085

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# Capital gains tax (CGT) schedule

2021

Use in conjunction with company, trust, fund or self-managed superannuation fund annual return. For instructions on how to complete this schedule refer to the publication Guide to capital gains tax.

Tax file number (TFN)

873 040 085

Taxpayer's name

**Braxine Superannuation Fund** 

Australian Business Number (ABN) 15 975 306 400

1 Current year capital	gains and	capital	losses
------------------------	-----------	---------	--------

	Capital gain
Shares in companies listed on an Australian securities exchange	<b>A \$</b> 30,697
Other shares	<b>B</b> \$ 40,215
Units in unit trusts listed on an Australian securities exchange	C \$
Other units	D \$
Real estate situated in Australia	E \$
Other real estate	F\$
Amount of capital gains from a trust (including a managed fund)	G \$
Collectables	н \$
Other CGT assets and any other CGT events	I \$
Amount of capital gain previously deferred under transitional CGT relief	s \$

J \$

Capital	Inss

TFN: 873 040 085

K \$	17,078
L \$	
М \$	
N \$	
O \$	
Р \$	

Q	\$
R	\$

Add the amounts at labels K to R and write the total in item 2 label A - Total current year capital losses.

# 2 Capital losses

Total current year capital losses

70,912

Total current year net capital losses applied

Total prior year net capital losses applied

Total capital losses transferred in applied (only for transfers involving a foreign bank branch or permanent establishment of a foreign financial entity)

Total capital losses applied

A \$	17,078
------	--------

Add amounts at B, C and D.

### 3 Unapplied net capital losses carried forward

for superannuation funds

Total current year

capital gains

Net capital losses from collectables carried forward to later income years

Other net capital losses carried forward to later income years

Α	\$
В	\$

Add amounts at A and B and transfer the total to label V - Net capital losses carried forward to later income years on your tax return.

4 CGT discount

Total CGT discount applied

Α	\$ 17,458

Braxine Superannuation Fund

Net capital gain

Net capital gain

A \$	34,915

TFN: 873 040 085

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1J less 2E less 4A less 5D (cannot be less than zero). Transfer the amount at A to label A - Net capital gain on your tax return.

### **Taxpayer's declaration**

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

#### **Privacy**

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

I declare that the information on this form is true and correct.

	Signature				
	DocuSigned by:				
	Brent Gray				
Contact person					
	Brent Gray				

Date		
	16-03-2022	
Dovatio	mo contact number (include area co	

Daytime contact number (include area code)

07	55618800