

04 June 2022



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Mrs Bernadette Buchanan
72 Moseley St
GLENELG SOUTH SA 5045

Dear Mrs Buchanan

We've transferred your super and your AustralianSuper account is now closed

Member number: 1072989729

As you recently requested, we've transferred your account with AustralianSuper to The Trustee for RISING STAR SUPERANNUATION FUND.

Your final super statement

The super transferred to your new fund was your entire account balance with AustralianSuper.

Any insurance cover or entitlement to a death benefit you had through your AustralianSuper account ended on 3 June 2022. This and other account activity is detailed on the enclosed *Your final super statement*. This is the last statement you'll receive for your account which is now closed.

Tax details

As required by the Australian Taxation Office, we've enclosed a *Rollover benefit statement*. You don't need to include the amount transferred as income on your next tax return but you should keep the *Rollover benefit statement* for your records.

Employer information

If you haven't changed your employer, please remember to tell them where to direct your super contributions.

We're here to help

If you need help or have any questions, please call us on 1300 300 273 from 8am to 8pm AEST/AEDT weekdays or visit our website anytime at australiansuper.com

Sincerely

AustralianSuper

Enclosure/s: *Your final super statement, Rollover benefits statement*

Rollover benefits statement

Section A: Receiving fund

1 Australian business number (ABN)

2 Fund name

3 Postal address

Suburb/town/locality State/territory Postcode
Country if outside Australia

4 (a) Unique Superannuation Identifier (USI)
(b) Member Client Identifier

Section B: Member details

5 Tax file number (TFN)

6 Full name
Title
Family name
First given name Other given names

7 Residential address
Street address

Suburb/town/locality State/territory Postcode
Country if outside Australia

8 Date of birth Day/Month/Year

9 Sex Male Female

10 Daytime phone number (include area Code)

11 Email address (if applicable)

Section C: Rollover transaction details

12	Service period start date	Day/Month/Year	01/05/1990
13	Tax components:		
	Tax-free component	\$	6,250.00
	KiwiSaver tax-free component	\$	0.00
	Taxable component:		
	Element taxed in the fund	\$	149,725.80
	Element untaxed in the fund	\$	0.00
	TOTAL Tax components	\$	155,975.80
14	Preservation amounts:		
	Preserved amount	\$	155,975.80
	KiwiSaver preserved amount	\$	0.00
	Restricted non-preserved amount	\$	0.00
	Unrestricted non-preserved amount	\$	0.00
	TOTAL Preservation amounts	\$	155,975.80

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

Section E: Transferring fund

16	Fund's ABN	65 714 394 898
17	Fund's name	AustralianSuper
18	Contact name	AustralianSuper Contact Centre
19	Daytime phone number (include area Code)	1300 300 273
20	Email address (if applicable)	australiansuper.com/email

Section F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

03/06/2022