



Australian Government
Australian Taxation Office

Agent ROLAND LOVEL HARDIE

Client ITZSTEIN, GARY

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Transfer balance cap

A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

Attention

Available cap space \$450,000.00

Description	Amount
Current personal transfer balance cap	\$1,635,000.00

Current transfer balance cap

\$1,635,000.00

Highest ever transfer balance

\$1,185,000.00

Indexation entitlement

Yes

Transfer balance account - view transactions	\$1,185,000.00
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Capped defined benefit balance

\$0.00
