



Australian Government
Australian Taxation Office

Agent ROLAND LOVEL HARDIE
Client GM & DL ITZSTEIN
SUPERANNUATION FUND
ABN 40 320 881 170

Transfer balance account report

Transaction ID 2410626401903

Provider

Name GM & DL ITZSTEIN SUPERANNUATION FUND
ABN 40320881170

Supplier

Name HARDIE,ROLAND L
ABN 42248921530
Contact name ROLAND HARDIE
Contact phone number 0433 366180

Event

Reporting event Superannuation income stream
Reported effective date 01/07/2021
Value \$135,000.00

Member

Details

Tax file number (TFN) 625254454
Title Mrs
Family name ITZSTEIN
First given name DEBRA

Second given name

LEE

Date of birth

20/06/1956

Address

96 HENSMAN ST
SOUTH PERTH WA 6151
AUSTRALIA

Account details

Type	Account based income stream
Status	Account is open
Account number	2
Client number	2

Is this a cancellation of a previous report? No

Declaration

- > I have prepared the statement with the information supplied by the superannuation provider / life insurance company (as applicable)
- > I have received a declaration made by the superannuation provider / life insurance company (as applicable) that the information provided to me for the preparation of this statement is true and correct
- > I am authorised by the superannuation provider / life insurance company (as applicable) to give the information in the statement to the ATO

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Agent ROLAND LOVEL HARDIE
Client GM & DL ITZSTEIN
SUPERANNUATION FUND
ABN 40 320 881 170

Transfer balance account report

Transaction ID 2410626401143

Provider

Name GM & DL ITZSTEIN SUPERANNUATION FUND
ABN 40320881170

Supplier

Name HARDIE,ROLAND L
ABN 42248921530
Contact name ROLAND HARDIE
Contact phone number 0433 366180

Event

Reporting event Superannuation income stream
Reported effective date 01/07/2021
Value \$145,000.00

Member

Details

Tax file number (TFN) 624900880
Title Mr
Family name ITZSTEIN
First given name GARY

Second given name

MICHAEL

Date of birth

02/01/1955

Address

96 HENSMAN ST
SOUTH PERTH WA 6151
AUSTRALIA

Account details

Type	Account based income stream
Status	Account is open
Account number	1
Client number	1

Is this a cancellation of a previous report? No

Declaration

- > I have prepared the statement with the information supplied by the superannuation provider / life insurance company (as applicable)
- > I have received a declaration made by the superannuation provider / life insurance company (as applicable) that the information provided to me for the preparation of this statement is true and correct
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