

PAYG Payment Summary - Superannuation Income Stream
Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

STRATFORD

Payee's given name(s)

RONALD SYDNEY

Payee's address

18 LEURA STREET

DAWESVILLE WA 6211

Date of birth

06/01/1937

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

620398123

Total Tax withheld

\$

Taxable component

Taxed element

\$

31,920

Untaxed element

\$

Tax free component

\$

16,080

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

24389985389

Branch Number

Payer's Name

THE RS & PM STRATFORD SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE RS & PM STRATFORD SUPERANNUATION FUND

PENSIONS CALCULATION SUMMARY REPORT AT 15/03/2022

Member Name	Stratford, Ronald Sydney
Member Account	501
Member DOB	06/01/1937
Pension Start Date	01/07/2007
Age at Start Date	70

Balance Details at 01/07/2007

Taxable	31,918.47
Tax Free	16,081.53
Total Benefit	48,000.00
Tax-Free Proportion	33.50%

Pension Calculation Year 2021

Age at 01/07/2020 83

Below Calculations are based on Account Balance at 01/07/2020 of 850,762.30

Pension Type	Minimum Account-Based
Minimum Payment Factor	3.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	29,780.00
Maximum Payment	850,762.30

Pension Payable	Year 14	Annual
Pension Amount	48,000.00	48,000.00
Tax Free Component	16,080.00	16,080.00
Taxable Component	31,920.00	31,920.00

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Payee Details

Payee's surname or family name

STRATFORD

Payee's given name(s)

PAMELIA MAY

Payee's address

18 LEURA STREET

DAWESVILLE WA 6211

Date of birth

14/12/1938

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Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

621487285

Total Tax withheld

\$

Taxable component

Taxed element

\$

34,167

Untaxed element

\$

Tax free component

\$

1,832

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

24389985389

Branch Number

Payer's Name

THE RS & PM STRATFORD SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE RS & PM STRATFORD SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 15/03/2022

Member Name **Stratford, Pamela May**
Member Account 502
Member DOB 14/12/1938
Pension Start Date 01/07/2007
Age at Start Date 68

Balance Details at 01/07/2007

Taxable 34,168.12
Tax Free 1,831.88
Total Benefit 36,000.00
Tax-Free Proportion 5.09%

Pension Calculation Year 2021

Age at 01/07/2020 81

Below Calculations are based on Account Balance at 01/07/2020 of 656,804.51

Pension Type Minimum Account-Based
Minimum Payment Factor 3.50% (includes 50% reduction)
Maximum Payment Factor N/A
Minimum Payment 22,990.00
Maximum Payment 656,804.51

Pension Payable	Year 14	Annual
Pension Amount	36,000.00	36,000.00
Tax Free Component	1,832.40	1,832.40
Taxable Component	34,167.60	34,167.60
