



Phone: 0408 841 556

Email: admin@waterlineconveyancing.com.au

Office: Shop 2, 1520 Bass Highway, Grantville VIC 3984

Web: waterlineconveyancing.com.au

24 May 2021

RO Stephens Family Super Pty Ltd ATF Stephens Family Superannuation Fund Purchase from Southeast Business Developments Pty Ltd

Property: South East Business Park, Lot 67, 91 National Drive, Pakenham

	STATEMENT OF ACCOUNT		
	Purchase Price GST		\$505,000.00 \$50,500.00
~T			, ,
6	Adjustments allowed by you to the Vendor GST on Adjustments		\$620.08 \$62.01
	Our account		\$1,079.21
	PEXA fee		\$116.60
	Stamp Duty on Transfer		\$28,400.00
	Registration Fee on Transfer \$1389.00 and Discharge of Mortgage \$110.80 (vendor allows to you in Adjustments)		\$1,499.80
	Deposit paid to Estate Agent	\$50,500.00	
•	AMOUNT payable to <b>WATERLINE CONVEYANCING PTY LTD BUSINESS TRUST ACCOUNT</b> (Quote ref 21397)	\$536,777.70	
	-	\$587,277.70	\$587,277.70

Yours faithfully
Cathy Newsome
WATERLINE CONVEYANCING PTY LTD

E. & O.E.





### SOUTHEAST BUSINESS DEVELOPMENTS PTY LTD ATF THE SOUTHEAST BUSINESS DEVELOPMENTS UNIT TRUST ABN 56 912 627 881

26 May 2021

RO Stephens Family Super Pty Ltd as Trustee for Stephens Family Superannuation Fund 5 Gibbs Road, Yarra Glen VIC 3775

### TAX INVOICE

Description of Supply	Price	GST	Total
Sale of 91 National Avenue (Lot 67), Pakenham VIC 3810 Contract Date: 22 March 2021 Settlement Date: 26 May 2021	\$505,000.00	\$50,500.00	\$555,500.00
Adjustments on 91 National Avenue (Lot 67), Pakenham VIC 3810	\$620.08	\$62.01	\$682.09
Total Price including GST	\$505,620.08	\$50,562.01	\$556,182.09

### STATEMENT OF ADJUSTMENTS

MATTER:

SOUTHEAST BUSINESS DEVELOPMENTS PTY LTD AS TRUSTEE FOR

SOUTHEAST BUSINESS DEVELOPMENTS UNIT TRUST TO RO STEPHENS

**FAMILY SUPER PTY LTD** 

PROPERTY:

91 NATIONAL AVENUE (LOT 67), PAKENHAM

SETTLEMENT DATE: ADJUSTMENT DATE: 26 MAY 2021 26 MAY 2021

SETTLEMENT PLACE:

**PEXA** 

	Payable by Vendor (\$)	Payable by Purchaser (\$)
COUNCIL RATES Cardinia Shire Council \$71,722.00 paid for the financial year 01 July 2020 to 30 June 2021 Area Basis 1467.000/624600.000 X \$71,722.00 = \$168.45 Proportion payable by Purchaser 35/365 days		16.15
REGISTRATION FEES - ON DISCHARGE OF MORTGAGE	110.80	
<b>LAND TAX</b> \$507,177.75 paid for the year 01 January 2021 to 31 December 2021 Area Basis 1467.000/624600.000 X \$507,177.75 = \$1,191.21 Proportion payable by Purchaser 219/365 days		714.73
TOTAL LESS AMOUNT PAYABLE BY VENDOR PURCHASER TO PAY VENDOR	\$110.80	\$730.88 \$110.80 <b>\$620.08</b>

### SETTLEMENT STATEMENT

		Amount (\$)
PURCHASE PRICE LESS DEPOSIT		505,000.00 50,500.00
BALANCE PURCHASE MONEY		454,500.00
PLUS ADJUSTMENTS		620.08
PLUS GST ON ADJUSTED AMOUNT		50,562.01
	BALANCE ON SETTLEMENT	\$505,682.09

	Payee		Amount (\$)
1.	PEXA Fee		116.60
2.	Vendor Funds		505,565.49
		TOTAL	\$505 692 00

TOTAL \$505,682.09



### Waterline Conveyancing Pty Ltd

The Directors RO Stephens Family Super Pty Ltd ATF Stephens Family Superannuation Fund 5 Gibbs Road Yarra Glen VIC 3775

### Waterline Conveyancing Pty Ltd

Shop 2, 1520 Bass Highway, Grantville VIC 3984 Email: admin@waterlineconveyancing.com.au Phone: 0408 842 556

ABN: 18 584 947 427

### Tax Invoice

Invoice Number

347

Invoice Date

**Amount Due** 

24/05/2021 07/06/2021

Payment Due On

\$1,079.21

RO Stephens Family Super Pty Ltd ATF Stephens Family Superannuation Fund purchase from South East Business Developments Pty Ltd. Pty: Lot 67, 91 National Drive, Pakenham 3810 VIC | Volume 12296 Folio 679 | Lot 67 PS 827498

### Fees

Date	Subject	Amount	GST	Total
24/05/2021	To my costs of representing you including taking instructions, perusing Contract of Sale and ancillary documents, verification of identity and Client Authorisations, searching Title, obtaining rate, planning and property certificates, all dealings with your estate agent and the Vendor's representative, preparation of all documents required to assist with the transaction including Transfer of Land, Duties Online forms, preparation of Statement of Adjustments and settlement statements, checking figures with the Council, Water Authority and Agent, trust account administration, arranging and completing settlement, notifying rating authorities of change of ownership and all matters incidental thereto	\$750.00	\$75.00	\$825.00

Invoice No.: 347

				\$750.00	\$75.00	\$825.00
Expenses						
Date	Subject	Cost	Qty	Amount	GST	Total
24/05/2021	Title search, Plan Instrument and final searches	\$60.00	1.00	\$60.00	\$6.00	\$66.00
24/05/2021	Land Tatx Property Clearance Certificate	\$27.10	1.00	\$27.10	\$2.71	\$29.81
24/05/2021	Company Searches x 2	\$44.00	1.00	\$44.00	\$4.40	\$48.40
24/05/2021	Verification of Identity (Thereasa)	\$50.00	1.00	\$50.00	\$5.00	\$55.00
24/05/2021	Photocopying, telephone, postage, SIgnIT, banking and sundries	\$50.00	1.00	\$50.00	\$5.00	\$55.00
				\$231.10	\$23.11	\$254.21
				Subtotal GST Total		\$981.10 \$98.11 \$1,079.21
			Tota	l Balance Due		\$1,079.21

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### Volume 12296 Folio 679

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### Under the Transfer of Land Act 1958

I certify that the registered proprietor is the proprietor of the estate and interest in the land subject to the encumbrances, caveats and notices described

MELISSA HARRIS REGISTRAR OF TITLES

LAND DESCRIPTION

Lot 67 on Plan of Subdivision 827498B.

PARENT TITLE Volume 12154 Folio 204

Created by instrument PS827498B 13/04/2021

REGISTERED PROPRIETOR

Estate Fee Simple
Sole Proprietor
RO STEPHENS FAMILY SUPER PTY LTD of 5 GIBBS ROAD YARRA GLEN VIC 3775
AU386394X 27/05/2021

ENCUMBRANCES, CAVEATS AND NOTICES

COVENANT PS827498B 13/04/2021

COVENANT AU386394X 27/05/2021

Any encumbrances created by Section 98 Transfer of Land Act 1958 or Section 24 Subdivision Act 1988 and any other encumbrances shown or entered on the plan set out under DIAGRAM LOCATION below.

DIAGRAM LOCATION

SEE PS827498B FOR FURTHER DETAILS AND BOUNDARIES

END OF CERTIFICATE







## Department of

# Environment, Land, Water & Planning

**Issue Report** 

Produced: 3/06/2021 1:16:07AM

Delivery Method: POST

Issue Receipt Number: 9241794

Page 1 of 1

WATERLINE CONVEYANCING PTY LTD SHOP/2, 1520 BASS HIGHWAY GRANTVILLE VIC 3984 THE FOLLOWING DOCUMENTS ARE RETURNED TO YOU FROM THIS OFFICE:

Registered Reason Dealing Type TRANSFER Issued From AU386394X Pages 12296/679 Document

Total number of Documents Returned:

End Of Report

AICTORIA State Government

LAND USE VICTORIA, 2 Lonsdale Street Melbourne Victoria 3000 GPO Box 527 Melbourne VIC 3001, DX 250639 Telephone: (03) 9194 0601 Facsimile: 9194 0616 ABN 90 719 052 204

SMSF- FILE SFSF

### Contract of Sale of Real Estate

Part 1 of the standard form of contract prescribed by the Estate Agents (Contracts) Regulations 2008

Property address: Lot 67, Southeast Business Park, Greenhills Road, Pakenham

The vendor agrees to sell and the purchaser agrees to buy the property, being the land and the goods, for the price and on the terms set out in this contract.

The terms of this contract are contained in the:

- Particulars of sale; and
- Special conditions, if any; and
- General conditions

and in that order of priority.

### SIGNING OF THIS CONTRACT

WARNING: THIS IS A LEGALLY BINDING AGREEMENT, YOU SHOULD READ THIS CONTRACT BEFORE SIGNING IT

Purchasers should ensure that prior to signing this contract, they have received:

- a copy of the section 32 statement required to be given by a vendor under section 32 of the Sale of Land Act 1962 in accordance with Division 2 of Part II of that Act; and
- a copy of the full terms of this contract.

The authority of a person signing:

- under power of attorney; or
- as director of a corporation; or
- as an agent authorised in writing by one of the parties

must be noted beneath the signature.

Any person whose signature is secured by an estate agent acknowledges being given by the agent at the time of signing a copy of the terms of this contract.

Mar 19, 2021

Print name of person signing

State nature of authority if applicable

(e.g. "director", "attorney under power of attorney"

SIGNED BY THE PURCHASER	on//20	) Mar 19, 2021
Rick Stephens Rick Stephens (Mar 19, 2021 16:36 GMT+11)		Toreasa Humphisty Tereasa Humphrey (Mar 19, 2021 16:37 GMT+11)
Signature RICKY OLIVER STEPHENS		Signature TEREASA JANE HUMPHREY
Print name of person signing Director		Print name of person signing Director
State nature of authority if applicable (e.g. "director", "attorney under power of attorney	<sub>1</sub> 11	State nature of authority if applicable (e.g. "director", "attorney under power of attorney"
This offer will lapse unless accepted within [ (3 clear business days if none specified).	] clear business	s days
SIGNED BY THE VENDOR	on//20	Mar 22, 2021
Ray Weinzierl Ray Weinzierl (Mar 22, 2021 14:43 GMT+11)		
Signature	egered real and definite held that shell the section.	Sianature

The DAY OF SALE is the date by which both parties have signed this contract

Raymond Weinzierl Print name of person signing

State nature of authority if applicable

Secretary

Sole Company Director and Sole Company

(e.g. "director", "attorney under power of attorney"

Vendor's	Contract of estate agent	of Sale	of Real Es	tate -	- Particul	ars o	of Sale
Name:	Facey Kendall O'Dea Pty Ltd trading as Facey Property						
Address:	6 Clow Street, D	Dandenor	ng Vic 3175			6-40-111 X-1-200 X-1114	
Telephone:	9701 4455	Fax:	9791 3648	DX:			
Email:	adam.martin@face	property.co	om.au				
Vendor					A		
Name	SOUTHEAST BUS (ACN 617 834 027 (ABN 56 912 627 8	)	EVELOPMENTS P	TY LTD		-	
Address:	8 Mega Rise PAKENHAM VIC 3	810					
Vendor's	legal practitioner						
Name:	SHARROCK PITM	AN LEGA	L PTY LTD				
Address:	Suite 2 40 Montclair Avenue GLEN WAVERLEY VIC 3150						
Telephone:	(03) 9560 2922	Fax:	(03) 9561 3342	DX:	DX 15016 GL	EN WA	VERLEY VIC
Email:	sp@sharrockpitman.com.au Ref: AO:025287						
Purchase							111 011
Name(s):	RO STEPHENS FAMILY SUPER PTY LTD  RICKY OLIVER STEPHENS & TEREASA JANE HUMPHREY atf Stephens Family  Superannuation Fund						
Address:	5 Gibbs Road, Yarra Glen 3775						
Purchase	r's legal practitior	er or co	nvevancer				
Name:	Waterline Conveyancing Pty Ltd						
Address:	Shop 2, 1520 Bass Highway, Grantville 3984						
Telephone:	0408 841 556	Fax:		DX:			
Email:	admin@waterlineconveyancing.com.au Ref: Cathy Newsome						
Property a	ddress						
The address	of the land is: Lot 6	7, Southea	st Business Park, (	Green Hil	lls Road, Paken	ham	
_and (generated)	eral conditions 3	and 9)					
ot 67 on the Part of the la	e Site Plan annexed and described in Cert 54 Folio 204			2			
eing Lot A	on Plan PS823245E						

The land includes all improvements and fixtures.

### **ANNEXURE 1**

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### **GUARANTEE AND INDEMNITY**

TO: The Vendor as described in the schedule to this Guarantee and Indemnity (called "the Vendor")

IN CONSIDERATION of the Vendor having at the request of the person whose name and address are set out in the Schedule to this Guarantee and Indemnity (called "the Guarantor") agreed to sell the land described in the Contract of Sale to which this Guarantee and Indemnity is annexed (called "the Contract") to the Purchaser whose name and address are set out in the Schedule to this Guarantee and Indemnity (called "the Purchaser") the Guarantor HEREBY GUARANTEES to the Vendor the due and punctual payment by the Purchaser of all monies that are or may become payable pursuant to the Contract AND ALSO the due performance and observance by the Purchaser of all terms and conditions contained or implied in the Contract which are to be performed and observed by the Purchaser AND THE GUARANTOR HEREBY EXPRESSLY ACKNOWLEDGES AND DECLARES that it has examined the Contract and has access to a copy thereof and further that this Guarantee is given upon and subject to the following conditions:-

- A. THAT in the event of the Purchaser failing to pay the Vendor as and when due the monies referred to in the within Contract the Guarantor will immediately pay such monies to the Vendor.
- B. THAT in the event of the Purchaser failing to carry out or perform any of its obligations under the Contract the Guarantor will immediately carry out and perform the same.
- C. THE Guarantor shall be deemed to be jointly and severally liable with the Purchaser for the payment of the purchase monies, interest and all other monies (if any) payable pursuant to the Contract in the performance of the obligations contained herein and it shall not be necessary for the Vendor to make any claim or demand on or to take any action or proceedings against the Purchaser before calling on the Guarantor to pay the moneys or to carry out and perform the obligations herein.
- D. THAT no time or other indulgence whatsoever that may be granted by the Vendor to the Purchaser shall in any manner whatsoever affect a liability of the Guarantor and the liability of the Guarantor shall continue to remain in full force and effect until all monies owing to the Vendor have been paid and all obligations have been performed.

### SCHEDULE

Vendor:

Southeast Business Developments Pty Ltd (ACN 617 834 027) as trustee for the Southeast Business Developments Unit Trust

of 9 Embrey Court, Pakenham 3810

Purchaser:

RO STEPHENS FAMILY SUPER PTY LTD (ACN 168643383) as trustees for STEPHENS FAMILY SUPERANNUATION FUND

of 5 Gibbs Road Yarra Glen VIC 3775

Guarantor/s:

RICKY OLIVER STEPHENS and TEREASA JANE HUMPHREY

both of 5 Gibbs Road Yarra Glen VIC 3775

IN WITNESS whereof the said Guarantor/s have set their hand/s

this

day of

2021

SIGNED SEALED AND DELIVERED by the said Guarantor RICKY OLIVER STEPHENS in Victoria in the presence of:

SIGNED SEALED AND DELIVERED by

the said Guarantor TNEREASA JANÉ HUMPHREY

in Victoria in the presence of:

Witness

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6 Clow Street, Dandenong. 3175 Tel: (03) 9701 4455

17367

TRUST RECEIPT	DATE 22 3 2021
RECEIVED FROM RICKY Stephens & Terr THE SUM OF FIFTY THOUSAND, FIVE P	lyndred dollars
BEING FULL DEPOSIT FOR the Sa LOT 67, CINEENHILLS F	le of: Road, Pakenham
cheque \$ 50,500 • 00  EFT	trading as Facey Industrial-Commercial  Licensed Estate Agents & Directors:  M. A. Bond (Officer)in Effective Control), G.Kendall