



A.C.N. 140 208 288  
Incorporated in New South Wales

Registered Office:  
C/- Hall Chadwick  
Level 40, 2 Park Street  
Sydney NSW 2000

Certificate Number: 926

## SHARE CERTIFICATE

### ORDINARY CLASS

This is to certify that the holder named below is the registered holder of  
306,818 fully paid Ordinary Class shares.

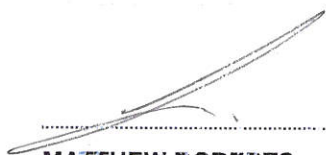
**LENERA FARM PTY LTD**  
**<LENERA FARM SUPER FUND A/C>**  
**515 GILLINBIN CREEK ROAD**  
**ILBILBIE, QLD, 4738**

MILLIONS	HUNDRED THOUSANDS	TEN THOUSANDS	THOUSANDS	HUNDREDS	TENS	UNITS
	3	0	6	8	1	8

Issue Price: 22 cents per share

Dated: 14-12-2017

Executed by

  
.....  
**MATTHEW ROBERTS**  
Director

  
.....  
**GEORGE PAXTON**  
Director



Amalgamated Australian Investment Group Limited  
ABN 81 140 208 288

A.	I/we apply for <b>306,818</b> ..... No. of shares in Amalgamated Australian Investment Group Ltd. at AUD \$0.22 per share		B.	I/we lodge full application money <b>67,500</b> AUD \$.....	
C.	Individual/Joint applications (Title or company name) <b>LENERA FARM PTY LTD</b> .....		Given Name/s .....		
	Joint application 2 or Account Designation <b>&lt;LENERA FARM SUPER FUND A/C&gt;</b> .....		Surname .....		
D.	Postal Address .. Unit No.. Street No.. Street Name.. <b>515 GILLINBIN CREEK ROAD</b> .....				
	City/Suburb/Town <b>ILBILBIE</b> .....		State <b>QLD</b> .....	Postcode <b>4738</b> .....	
E.	Contact Details Name <b>Paul Gersch</b> .....		Telephone No. <b>0419851604</b> .....		
F.	I / We would like to participate in the Deed Poll V1.1 arrangement		<input checked="" type="radio"/> Yes or <input type="radio"/> No		
G.	Cheque Details/Drawer .....	Cheque No. .....	BSB No. .....	Account No. .....	Amount \$.....
<ul style="list-style-type: none"> <li>The applicant agrees to be bound by the terms and conditions set out in the Offer and to be bound by the Constitution of Amalgamated Australian Investment Group Ltd.</li> <li>The applicant authorises the Company to correct any mistakes in the application and where the offer is oversubscribed to amend the application to reduce the number of shares applied for to such number as the Company may in its discretion consider appropriate.</li> <li>The applicant acknowledges that Amalgamated Australian Investment Group Limited is not presently listed on any stock exchange and is of a high risk speculative nature.</li> <li>The applicant acknowledges that Atlantic Pacific Securities Pty Ltd., its officers and associates hold shares in Amalgamated Australian Investment Group Ltd. which might constitute a material investment and which might influence them.</li> <li>The applicant acknowledges that Atlantic Pacific Securities Pty Limited or any other authorised agent is entitled to receive a fee of 6% commission for any funds raised pursuant to this Information memorandum.</li> <li>By accepting the Offer of Placement Shares, you represent, warrant and agree for the benefit of the Company and its respective associates (as defined in the Act) that if you are resident in Australia, you fall within one of the following categories: <ul style="list-style-type: none"> <li>(i) a "Sophisticated Investor" pursuant to section 708(8) of the Act;</li> <li>(ii) a "Professional Investor" within the meaning of section 9 and pursuant to s708(11) of the Act; or</li> <li>(iii) a person to whom an offer is made pursuant to section 708 (1) or (10) of the Act; and, if (i) or (ii) applies you undertake to provide the Company with the necessary evidence of that fact</li> </ul> </li> </ul>					
Signature		Signature .....			
Your full name <b>PAUL GERSCH</b> .....		Your full name .....			
Date Signed <b>11/12/17</b> .....		Date Signed .....			

## DEED POLL

THIS DEED POLL is made on \_\_\_\_ October \_\_\_\_\_ 2017 by **Atlantic Pacific Securities Pty Ltd ABN: 72 135 187 085 trading as ASR Wealth Advisers (ASRW)**, of Level 13, 333 George Street, Sydney 2000.

**AND** LENERA FARM PTY LTD <LENERA FARM SUPER FUND A/C>

### RECITALS:

- A. The Subscriber wishes to subscribe for shares (**Shares**) in Amalgamated Australian Investment Group Ltd ACN 81 140 208 288 (**AAIG**).
- B. AAIG intends to undertake an IPO of the Shares on the Australian Securities Exchange (**ASX**) in the medium term.
- C. ASRW has agreed to underpin the value of the Shares at the price at of AUD\$0.35 cents per share provided that the Subscriber does not sell any Shares for a period of five days after the IPO (the **Underpin Amount**).
- D. The Subscriber has agreed to this arrangement.

### UNDERTAKING BY ASRW

- 1. In consideration for the Subscriber not selling any Shares for a period of five days after the IPO (the **Underpin Period**), ASRW agrees to underpin the value of any Shares owned by the Subscriber, at AUD\$0.35 cents per share for the whole of the Underpin Period.

- 2. Subject to 1 above, if during the Underpin Period:

- 2.1. the trading price of the Shares on the ASX as reflected on the official lists of the ASX (the **Market Price**), falls below the Listing Price; and

- 2.2. the Subscriber has not sold any Shares,

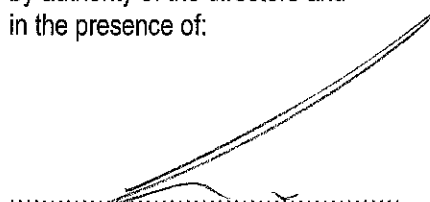
the Subscriber may at any time (but once only) during the Underpin Period make written demand from ASRW that, ASRW must pay to the Subscriber the difference between the **Underpin Amount** and the Market Price in respect of the Shares owned by the Subscriber at the date of the IPO.

For avoidance of doubt an email to the email address provided by the Subscriber in his application for Shares will constitute written demand. Any written demand must be received by APSEC by 5pm on the 5<sup>th</sup> trading day after the AAIG shares are granted official quotation and must include payment instructions in order for the monies to be paid in a timely manner. No written demands will be received by APSEC after 5pm on the 5<sup>th</sup> trading day.

- 3. ASRW must pay to the Subscriber the Underpin Amount within 10 days of written demand.

**EXECUTED** as a Deed Poll.

**SIGNED SEALED AND DELIVERED** for )  
and on behalf of **Atlantic Pacific Securities Ltd** )  
by authority of the directors and )  
in the presence of: )



Matthew Roberts – Sole Director