

Westpac Capital Notes 5

Issued by Westpac Banking Corporation ABN 33 007 457 141 ASX Code: WBCPH

All Registrar communications to:

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007 000653 ADDISON SERVICES PTY LTD

<ABBOTT SUPER FUND A/C> 222 RAGLAN STREET MOSMAN NSW 2088

Key details

Payment date:	22 December 2020
Record date:	14 December 2020
SRN/HIN:	X*****5612
TFN/ABN status:	TFN/ABN RECEIVED AND RECORDED

Quarterly distribution payment statement for the period ended 22 December 2020

The details below relate to the Westpac Capital Notes 5 quarterly distribution for the period from 23 September 2020 to 22 December 2020 (inclusive) payable to holders of Westpac Capital Notes 5 entitled to receive the distribution at the record date.

The distribution rate for this period was 2.3030% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

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Description	Participating holding	Distribution amount per Westpac Capital Note 5	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes 5	400	\$0.5742	\$0.00	\$229.68	\$229.68	\$98.43
TFN withholding tax deducted		\$0.00				
			Net distrib	oution amount	\$229.68	

All amounts are in Australian dollars.

PAYMENT INSTRUCTIONS

COMMONWEALTH BANK OF AUSTRALIA BSB: 062-207 ACC: ****8407 ACCOUNT NAME: ADDISON SERVICES PTY LTD ITF ASF PAYMENT REFERENCE NUMBER: 001254875276

Details for the next expected distribution payment will be announced as soon as possible after commencement of the distribution period at www.westpac.com.au/westpaccapnotes5.

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.

Information we need from you

We need the following details to administer your holding. If you have not provided these details, or if they have changed, you can update them via Link's Investor Centre.

1	Bank account details Distributions will only be paid directly into an Australian dollar bank account. A distribution payment statement will be provided for each payment.
2	Email address Communication by email means you can be promptly notified of key announcements, when distributions are made and when statements can be accessed online.
3	TFN, TFN exemption or ABN Providing your Tax File Number (TFN), TFN exemption code or Australian Business Number (ABN) is optional. However, without these details Westpac may be required to withhold Australian tax, from any distribution that is not 100% franked, at the highest marginal tax rate plus the Medicare levy.

How to update your information

- 1. Login to Link's Investor Centre at www.linkmarketservices.com.au
- 2. Click on Investor Login
- 3. If you do not have a Portfolio* login, please use the Single Holding login
- 4. Enter WBC in the Issuer Name field and press enter
- 5. Enter your Securityholder Reference Number (SRN) or Holder Identification Number (HIN)
- 6. Enter your postcode or, if your registered address is overseas, click on the Outside Australia link
- 7. Complete the security verification (this protects against robots)
- 8. Click on the box indicating you have read the terms and conditions
- 9. Click on Login

* Setting up a Portfolio login allows you to easily manage your holdings across issuers who use Link as their registrar.

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