




Distribution Statement

000927 000 NAB

 ADDISON SERVICES PTY LTD
 <ABBOTT SUPER FUND A/C>
 222 RAGLAN STREET
 MOSMAN NSW 2088

Contact our Share Registry

www.investorcentre.com/au/contact/enquiry

(in Australia) 1300 367 647
(outside Australia) +61 3 9415 4299

Holder Identification Number (HIN)

HIN WITHHELD

Summary of key information

Payment Date	17 September 2021
Record Date	9 September 2021
TFN/ABN Status	Quoted
ASX Code	NABPH
Direct Credit Reference No.	804304

NAB Capital Notes 5 Distribution - September 2021 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 5. The Distribution Period commenced on 17 June 2021 and ends on (but excludes) 17 September 2021 (92 days), at the Distribution Rate of 2.4627% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 5	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
185	\$0.6207	\$0.00	\$114.83	\$49.21

How the Distribution Rate is calculated

$\$0.6207 \times 185 \text{ NAB Capital Notes 5} = \114.83

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 5 Terms as follows:

3 month Bank Bill Rate on 17 June 2021: 0.0181 % p.a.

Plus Margin: 3.5000 % p.a.
3.5181 % p.a.

Multiplied by (1 - Tax Rate): x 0.70
Distribution Rate: 2.4627 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 92

Divided by 365: / 365

Distribution per Note: \$0.6207

Distribution Amount \$114.83

Payment details

The distribution amount of \$114.83 has been credited to:

COMMONWEALTH BANK OF AUSTRALIA
BSB: 062-207 ACC: ****8415

Taxation information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.
Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.