

# PAYG Payment Summary - Superannuation Income Stream

## Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Payee Details

Payee's surname or family name

BURGES

Payee's given name(s)

MERVYN KEITH

Payee's address

'COLLINGULLY'

BURGES NORTH ROAD

MECKERING WA 6405

Date of birth

06/01/1956

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

621697747

Total Tax withheld

\$

### Taxable component

Taxed element

\$ 24,650

Untaxed element

\$

Tax free component

\$ 350

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

### Payer Details

Payer's ABN or Withholder Payer Number

70198008560

Branch Number

Payer's Name

THE MK & LM BURGES SUPERANNUATION FUND

Signature of authorised person

Date

/ /

**THE MK & LM BURGES SUPERANNUATION FUND  
PENSIONS CALCULATION SUMMARY REPORT AT 06/12/2021**

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Member Name	<b>Burges, Mervyn Keith</b>
Member Account	501
Member DOB	06/01/1956
Pension Start Date	14/04/2020
Age at Start Date	64

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**Balance Details at 14/04/2020**

Taxable	24,649.30
Tax Free	350.70
Total Benefit	25,000.00
Tax-Free Proportion	1.40%

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**Pension Calculation Year** 2021

**Age at 01/07/2020** 64

**Below Calculations are based on Account Balance at 01/07/2020 of 527,091.96**

**Pension Type** Minimum Account-Based

Minimum Payment Factor	2.00% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	10,540.00
Maximum Payment	527,091.96

<b>Pension Payable</b>	<b>Year 2</b>	<b>Annual</b>
Pension Amount	25,000.00	25,000.00
Tax Free Component	350.00	350.00
Taxable Component	24,650.00	24,650.00

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