



The Trustee for SOMERSET FINANCIAL SERVICES SUPERANNUATION FUND

ABN details

ABN:	29 997 169 291 View record on ABN Lookup
ABN Status:	Active from 07 Jun 2000
Fund type:	ATO Regulated Self-Managed Superannuation Fund
Contact details:	P O BOX 615 CLEVELAND QLD 4163 AUSTRALIA
Status:	Complying

Previous name(s)

Previous fund name	From	To
SOMERSET FINANCIAL SERVICES SUPERANNUATION FUND	07 Jun 2000	01 Jan 2012

What does 'Complying' mean?

A 'Complying' SMSF:

- is a regulated fund
- is a resident of Australia, and
- has been issued with a [Notice of compliance](#)

APRA Funds

See the [guidance](#) issued by APRA for further assistance in managing transfers and rollovers to SMSFs. Use the SMSF verification service through [Standard Business Reporting](#) software. More information can be found on [ato.gov.au](#).

Superannuation guarantee payments

Contributions made to complying funds can qualify as Superannuation Guarantee (SG) payments. This record extract can be used to confirm this fund has been issued with a Notice of Compliance and is currently entitled to receive employer SG payments.

Tax rates

Complying funds that meet [Superannuation Industry \(Supervision\) Act 1993](#) (SISA) standards qualify for [concessional tax rates](#).

Also refer to [frequently asked questions](#)

Disclaimer

This extract is based on information supplied by superannuation entities to the Commissioner of Taxation.

Important Neither the Australian Government nor the ATO endorse or guarantee the performance of super funds.

Warning Statement

Anyone who tells you to set up a SMSF is giving you financial advice. This means the person or company must have an [Australian Financial Services \(AFS\) licence](#). Check [ASIC Connect Professional Registers](#).