

**APPLICATION FOR MEMBERSHIP:
MICKLEE SUPERANNUATION FUND**

Member's Name and Address: **Farrell Mosbach
16 Cossington Court
DIANELLA WA 6059**

Date of Birth: **27/04/1955**

Date Joining Fund: 28, 05, 2020

To: Micklee Enterprises Pty Ltd (the Trustee)

I hereby apply for Membership of the above named superannuation fund.

I understand that I shall be deemed to be bound by the Trust Deed governing the Fund. I acknowledge having been given a copy of a written "Notice to New Member" regarding my rights and those of my dependants to receive benefits under the Fund.

At the date of this application I am an eligible person for the purpose of the Trust Deed.

I understand that an "eligible person" means that

1. I have worked at least 10 hours per week in any period during the two years immediately prior to the date in which I joined the Fund and I received income in respect of that work.

OR
2. I have retired from remunerative employment and an amount of money is to be transferred into the Fund from another superannuation fund, approved deposit fund, life assurance company or registered organisation.

OR
3. I am a spouse under age 65 or if over the age of 65 years I am at least part time gainfully employed and the fund is able to accept contributions made by my spouse.

I hereby agree to the trustees appointed acting as Trustees of the above fund.

I also agree that the statements made by me in this application shall be the basis of my membership and declare that to the best of my knowledge I have not withheld any material information of which the Trustees should be advised



Signature of Applicant

Date 28, 05, 2020

Acceptance of Request to Join Fund

Date: 28, 05, 2020

Dear Farrell

Re: **Micklee Superannuation Fund**

We are pleased to advise you that your application to join the above named Fund has been accepted by the Trustee and we enclose the NOTICE TO NEW MEMBER of the Fund. This summary describes your rights as a Member to benefits under the Fund.

This letter also confirms that the Trustee of the Fund at this time is:-

Micklee Enterprises Pty Ltd

Should you have any queries regarding these matters, please do not hesitate to contact the Trustee.

Yours faithfully


Miriam Kaplan
For and on behalf of the Trustee

**MICKLEE SUPERANNUATION FUND
CONSENT OF DIRECTOR OF TRUSTEE**

Pursuant to Section 118 of the Superannuation Industry (Supervision) Act 1993
(SIS Act)

I, Farrell Mosbach

HEREBY DECLARE that I am not disqualified from acting as a director of the trustee of a superannuation entity under the SIS Act.

AND I HEREBY CONSENT to act as a director of the trustee of the Fund namely Micklee Enterprises Pty Ltd (the Company)

AND UNDERTAKE to notify the appropriate Regulatory Authority in writing if the company or any director of the company (including myself) becomes a disqualified person and thereby disqualified from continuing to act as a Trustee or a director of the Company.

DATED 28.5.2020


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Farrell Mosbach

* Note re: disqualification:

Section 120 of the SIS Act provides that the following persons are disqualified from acting as a trustee or director of a corporate trustee:

- (i) Persons who have prior convictions involving dishonest conduct, wherever or whenever such convictions may have occurred;
- (ii) Persons who are insolvent under administration as defined in the SIS Act, including persons, under the Bankruptcy Act 1966 (Cwlth):
 - a. who are bankrupt
 - b. whose property is subject to control under section 50 or section 188;
 - c. who have executed a personal insolvency agreement under Part X; or
 - d. who are subject to any of the above under a foreign law similar to the Bankruptcy Act 1966 (Cwlth)
- (iii) Persons in relation to whom a civil penalty order has been made under the SIS Act; and
- (iv) Persons who have been disqualified by the Commissioner of Taxation under section 126A of the SIS Act

A corporation may be disqualified if:

- (i) a responsible officer of the Company (a director, secretary or executive officer) is a disqualified person; or
- (ii) the Company has begun to be wound up; or
- (iii) a receiver and manager, administrator or provisional liquidator has been appointed in respect of the Company.



Superannuation Individual Tax File Number Notification via Fund Trustee or Employer

This form may only be used to pass on your tax file number to your superannuation fund.
(Please print neatly in BLOCK LETTERS with a black or blue pen only).

Fund Name: MICKLEE SUPERANNUATION FUND

Fund Address: UNIT 1, 4 - 10 FARRALL ROAD, MIDVALE WA 6056

Fund Telephone No:

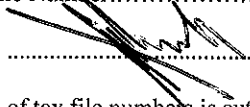
Your Surname/Family Name: MOSBACH

Given Names: FARRELL Date of Birth: 27/04/1955

Membership Number: Sex: Male / Female
(if known)

I agree to provide my Tax File Number: Yes / No

My Tax File Number: 413 096 382

Signature:  Date: // 28/5/2020

Collection of tax file numbers is authorised by tax laws, the *Superannuation Industry (Supervision) Act 1993* and the *Privacy Act 1988*. Changes to the Tax File Number (TFN) law require trustees to ask you to provide your TFN to your superannuation fund. By completing this form and providing it to your fund will allow your fund trustee to use your TFN for the purposes contained in the *Superannuation Industry (Supervision) Act 1993*, for paying eligible termination payments and for surcharge purposes.

The purposes currently authorised include:

- taxing Eligible Termination Payments at concessional rates;
 - finding and amalgamating your superannuation benefits where insufficient information is available;
 - passing your TFN to the Australian Taxation Office where you receive a benefit or have unclaimed superannuation money after reaching the aged pension age; and
 - allowing the trustee of your superannuation fund or Retirement Savings Account to provide your TFN to another superannuation provider receiving any benefits you may transfer. Your trustee won't pass your TFN to any other provider if you tell the trustee in writing that you don't want them to pass it on.
 - allowing your superannuation provider to quote your TFN to the ATO when reporting details of contributions for the purposes of the Superannuation Contributions Tax (Surcharge).
- You are not required to provide your TFN. Declining to quote your TFN is not an offence. However, if you do not give your superannuation provider your TFN, either now or later:
- you may pay more tax on your superannuation benefits than you have to (you will get this back at the end of the financial year in your income tax assessment);
 - it may be more difficult to find your superannuation benefits if you change address without notifying your fund or to amalgamate any multiple superannuation accounts; and
 - the surcharge may apply to your superannuation contributions.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in future, as a result of legislative change.

For more information, please contact your fund or the ATO Superannuation Helpline (13 10 20).