

UHLMANN SUPERANNUATION FUND

Members Statement

Beryl Uhlmann
4 Moyston Court
Thornlands, Queensland, 4164, Australia

Your Details

		Nominated Beneficiaries:	N/A
Date of Birth :	Provided	Nomination Type:	N/A
Age:	82	Vested Benefits:	337,539.80
Tax File Number:	Provided	Total Death Benefit:	337,539.80
Date Joined Fund:	01/06/1995	Current Salary:	0.00
Service Period Start Date:	01/06/1995	Previous Salary:	0.00
Date Left Fund:		Disability Benefit:	0.00
Member Code:	UHLBER00001P		
Account Start Date:	01/07/2007		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

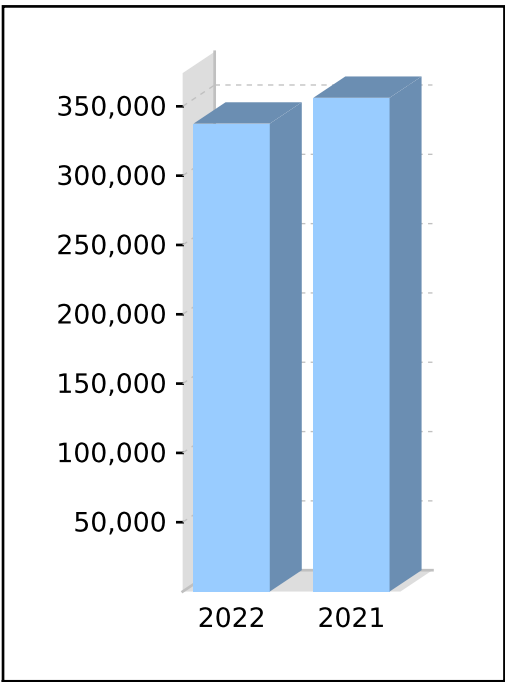
Total Benefits 337,539.80

Preservation Components

Preserved
Unrestricted Non Preserved 337,539.80
Restricted Non Preserved

Tax Components

Tax Free (40.23%) 135,810.59
Taxable 201,729.21
Investment Earnings Rate 0.40%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	356,174.19	277,605.52
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	1,365.61	93,568.67
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	20,000.00	15,000.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	337,539.80	356,174.19