

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

200432049

2 Name

Mr Adam McDonald

3 **Date of birth** 30 November 1981

4 Current postal address

57 Parklea Avenue

Suburb/town/locality

CROUDACE BAY

State/territory

NSW

Postcode

2280

Country if outside Australia

5 **Daytime phone number** (include area code) 0412499889

Section B: Super fund's details

6 Fund name

McDonald Family Superannuation Fund

7 **Fund Australian business number (ABN)** 50 682 667 580

8 **Member account number** 0

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2020

My personal contributions to this fund covered by this notice 22,540.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 22,000.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Adam McDonald

Signature

Date

Day

Month

Year

23

/

2

/

2021

➤ Send your completed notice to your super fund.

! **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

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431558000

2 Name

Mrs Alice McDonald

3 **Date of birth** 7 February 1982

4 Current postal address

57 Parklea Avenue

Suburb/town/locality

CROUDACE BAY

State/territory

NSW

Postcode

2280

Country if outside Australia

5 **Daytime phone number** (include area code)

Section B: Super fund's details

6 Fund name

McDonald Family Superannuation Fund

7 **Fund Australian business number (ABN)** 50 682 667 580

8 **Member account number** 1

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2020

My personal contributions to this fund covered by this notice 10,540.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 10,000.00

Section D: Declaration

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At the time of completing this notice:

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- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Alice McDonald

Signature

Date

Day Month Year

23 / 2 / 2021

➤ Send your completed notice to your super fund.

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