

Tender Online

You can participate in the Buy-Back by tendering online at <https://jbhifibuyback.com.au> or by submitting this Tender Form in accordance with the instructions below. You will be required to provide your Holder Identification Number (HIN). You can find this number located at the top right hand corner on the front page of this Tender Form. Tendering online is the most effective way of ensuring that your Tender is received no later than 5:00pm (Melbourne time) on 8 April 2022. As a CHESSE sponsored holder, JB Hi-Fi strongly recommends that you submit your Tender online by no later than 5:00pm (Melbourne time) on 8 April 2022. This is because the Registry will need to confirm with your controlling participant any online submission of your Tender before it can be taken as validly submitted. There may not be sufficient time to do so for any online Tenders submitted by CHESSE Holders after 5:00pm (Melbourne time) on 8 April 2022.

How to complete this Tender Form

The instructions below are cross-referenced to the relevant section on the front of this form. Defined terms have the same meaning as in the Buy-Back booklet.

Please complete the form using black ink only.

A	This is the total number of Shares registered in your name as at 24 February 2022 that confer an entitlement to participate in the Buy-Back. If you wish to participate in the Buy-Back, you can offer to sell some or all of these Shares to JB Hi-Fi Limited (by following the instructions set out below).	
B	Final Price Tender Insert the number of Shares (if any) you wish to tender as a Final Price Tender.	AND/OR
C	Tender Discount Insert the number of Shares (if any) you wish to tender at the specified Tender Discount. You may offer to sell parcels of Shares at up to 7 different specified Tender Discounts. Each parcel is treated as a separate Tender. If you hold 100 Shares or less , you may only submit one Tender in respect of all of your Shares and the Tender must be at one of the specified Tender Discounts in Box C or as a Final Price Tender (by completing Box B). If you hold more than 100 Shares , you may tender different parcels of Shares at one or more Tender Discounts and/or as a Final Price Tender. However, you must tender a minimum of 100 Shares in aggregate.	
D	After indicating the number of Shares you wish to tender as a Final Price Tender (Box B) and/or at a specified Tender Discount(s) (Box C), you need to add up the number of Shares in Boxes B and C and write the total in Box D. Note that the number of Shares in Box D must not be more than the number of Shares in Box A. If the number of Shares in Box D is more than the number of Shares in Box A, you will be deemed to have offered only the number of Shares shown in Box A and, if you have selected more than one Tender Discount and/or a Final Price Tender, your Tender will be adjusted in the manner set out in Section 5.7 of the Buy-Back booklet.	
E	Please provide your contact details in case we need to speak to you about your Tender Form.	
F	You must sign this form in Box F. By signing and returning this Tender Form, you acknowledge that you have read and understood the Buy-Back booklet and agree to, and make an offer to, sell your Shares on the terms and conditions set out in the Buy-Back Documents (including the warranties, authorisations and undertakings set out in Section 6.2 of the Buy-Back booklet). Individual holders Where a holding is in one name, the registered shareholder must sign. Joint holders All holders must sign. Under Power of Attorney If not already noted by the Registry, an original certified copy of the power of attorney must be sent to the Registry. Where this form is signed under power of attorney, the attorney declares that the attorney has no notice of revocation of the power or the death of the donor of the power. Deceased Estate All executors should sign and, if not already noted by the Registry, send an original certified copy of probate or letters of administration to the Registry. Company This form must be signed by 2 directors, a director and company secretary or, in the case of a company with a sole director who is also the sole company secretary, the sole director. By signing this Tender Form you confirm that you are not an Ineligible Shareholder as defined in the Buy-Back booklet.	
G	BOX G IS OPTIONAL – EITHER LEAVE IT BLANK OR TICK ONE MINIMUM PRICE ONLY: You should only tick a Minimum Price if you wish to make your Tender conditional on the Buy-Back Price being no less than the price that you tick. You will not be paid less than this amount for your Shares, however if the Minimum Price you select is higher than the Buy-Back Price your Shares will not be bought back. If you complete Box G, you must also complete Box B and/or Box C. Tick no more than one Minimum Price in Box G – if you tick more than one Minimum Price, your Tender will be deemed to be conditional on the highest Minimum Price that you have specified.	

Payment for Shares bought back

JB Hi-Fi Limited expects to dispatch/credit payment for Shares bought back no later than 20 April 2022.

Submitting your Tender Form

You will need to contact your controlling participant (usually your broker) in sufficient time for your controlling participant to process your Tender no later than 5:00pm (Melbourne time) on 8 April 2022

or

Tender online at <https://jbhifibuyback.com.au>

DO NOT RETURN THIS FORM TO JB HI-FI LIMITED OR THE REGISTRY

This Tender Form relates to the JB Hi-Fi Off-Market Share Buy-Back booklet dated 14 February 2022 and should be read in conjunction with that booklet.

If you require further information on how to complete this form please contact the JB Hi-Fi Share Registry information line on 1300 302 417 (within Australia) or +61 3 9415 4136 (from outside Australia).

TENDER FORMS MUST BE PROCESSED BY YOUR CONTROLLING PARTICIPANT BY 5:00PM (MELBOURNE TIME) ON 8 APRIL 2022.

