

## Notice of intent to claim a tax deduction for superannuation contributions

### Section A: Your details

**1 Tax File Number** On file  
**2 Name** Mr Steven Savaidis  
**3 Date of Birth** 16/05/1952  
**4 Current postal address** PO BOX 80  
WHYALLA SA 5600  
Australia

### 5 Daytime phone number

### Section B: Contribution Details

**6 Fund Name** Petel Super Fund  
**7 Fund Australian Business Number (ABN)** 58 711 297 956  
**8 Member account number** 00001  
**9 Personal contribution details**  
Financial year ended 30/06/2021  
My total personal contributions to this fund for the financial year \$25,000.00  
Amount of these contributions I will be claiming as a tax deduction \$0.00

### Section C: Declaration

#### Intention to claim a tax deduction

I am lodging this notice before both of the following dates:

- the day I lodged my income tax return for the year stated in section B, and
- the end of the income year after the year stated in section B.

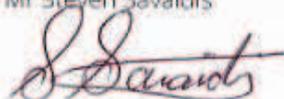
At the time of completing this notice:

- I intend to claim the personal contributions stated in section B as a tax deduction.
- I am a member of the fund or RSA stated in section B
- The fund or RSA provider stated in section B still holds these contributions
- This trustee or RSA providers has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included these contributions in an earlier notice.

The information given on this notice is correct and complete.

**Name** Mr Steven Savaidis

**Signature**



**Date** 1.2.2022

14/01/2022

Mr Steven Savaidis  
PO BOX 80  
WHYALLA SA 5600

Dear Steven

**RE: Your Annual Pension Review  
Petel Super Fund**

We are pleased to confirm your pension range for the new financial year ending 30 June 2022.

Pension	Minimum	Maximum
ABP (00004) – 90.51%	5,100	n/a
Total	\$5,100	

If you should have any queries regarding your pension payments, please do not hesitate to contact me.

Yours sincerely



**Mr Steven Savaidis**  
**Director**  
**Steven Savaidis**  
08 8211 9426

# **Minutes of Meeting of the Directors of SP & DM SAV Aidis PTY LTD (ACN ) as Trustee for Petel Super Fund**

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**Held at:** 23 Mullaqualla Road  
MULLAQUANA SA 5608

**Held on:** 13/01/2022

**Present:**  
Denise Savaidis  
Steven Savaidis

**Minutes:** The Chair reported that the minutes of the previous meeting had been signed as a true record.

The company acts as trustee of Petel Super Fund.

**Financial Statements:** It was resolved that the financial statements would be prepared as special purpose financial statements as, in the opinion of the directors of the trustee company, the superannuation fund is a non-reporting entity and therefore is not required to comply with all the Australian Accounting Standards.

The Chair tabled the financial statements and notes to the financial statements of the superannuation fund in respect of the year ended 30th June 2021 and it was resolved that such statements be and are hereby adopted as tabled.

**Trustee Declaration:** It was resolved that the trustee declaration included in the superannuation fund's financial statements be signed.

**Income Tax Return:** Being satisfied that the fund had complied with the requirements of the Superannuation Industry (Supervision) Act 1993 (SISA) and Regulations during the year ended 30th June 2021, it was resolved that, once the audit has been finalised and the audit report issued, the annual return be approved and signed by the trustee and lodged with the Australian Taxation Office by TTO Chartered Accountants.

30/06/2021

Mr Steven Savaidis  
PO BOX 80  
WHYALLA SA 5600  
Australia

Dear Mr Savaidis

**Superannuation Contributions**  
**Petel Super Fund**

We hereby acknowledge receipt of your Notice pursuant to Section 290-170 of the Income Tax Assessment Act.

We confirm the following information:

<b>Amount of contributions made for the year ended 30/06/2021</b>	<b>\$25,000.00</b>
<b>Amount of contributions to be claimed as an income tax deduction.</b>	<b>\$0.00</b>

If you believe the amounts stated above are incorrect or are not in accordance with your original Notice, please contact the Trustees immediately.

Yours sincerely,



Mrs Denise Savaidis  
SP & DM SAV Aidis PTY LTD  
Trustee

## Notice of intent to claim a tax deduction for superannuation contributions

### Section A: Your details

**1 Tax File Number** On file  
**2 Name** Mrs Denise Savaidis  
**3 Date of Birth** 28/12/1962  
**4 Current postal address** PO BOX 80  
WHYALLA SA 5600  
Australia

### 5 Daytime phone number

### Section B: Contribution Details

**6 Fund Name** Petel Super Fund  
**7 Fund Australian Business Number (ABN)** 58 711 297 956  
**8 Member account number** 00002  
**9 Personal contribution details**  
Financial year ended 30/06/2021  
My total personal contributions to this fund for the financial year \$25,000.00  
Amount of these contributions I will be claiming as a tax deduction \$0.00

### Section C: Declaration

#### Intention to claim a tax deduction

I am lodging this notice before both of the following dates:

- the day I lodged my income tax return for the year stated in section B, and
- the end of the income year after the year stated in section B.

At the time of completing this notice:

- I intend to claim the personal contributions stated in section B as a tax deduction.
- I am a member of the fund or RSA stated in section B
- The fund or RSA provider stated in section B still holds these contributions
- This trustee or RSA providers has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included these contributions in an earlier notice.

The information given on this notice is correct and complete.

**Name** Mrs Denise Savaidis

**Signature**



**Date**

1-2-2022

**Minutes of a meeting of the Trustees of  
Petel Super Fund**

<b>Held at</b>	23 Mullaquana Road MULLAQUANA SA 5608						
<b>On</b>	1 July at 2pm						
<b>Present</b>	Steven Savaidis Denise Savaidis						
<b>Apologies</b>	Nil						
<b>Previous meeting minutes</b>	The chairperson reported that the minutes of the previous meeting had been signed as a true record.						
<b>Benefit payments</b>	It was resolved that the fund confirm acceptance of a request for benefit payments for the year ended 30 June 2022.						
	<table><tr><td><b>Account Based Income Stream</b></td><td><b>min</b></td><td></td></tr><tr><td>Steven Savaidis</td><td>\$</td><td>5,100</td></tr></table>	<b>Account Based Income Stream</b>	<b>min</b>		Steven Savaidis	\$	5,100
<b>Account Based Income Stream</b>	<b>min</b>						
Steven Savaidis	\$	5,100					

There being no further business, the meeting then closed.



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**Steven Savaidis**  
Chairperson

1 July 2021

Steven Savaidis  
23 Mullaquana Road  
MULLAQUANA SA 5608

Dear Steven

This letter is to confirm the trustee has considered and accepted your request to commence a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$5,100.00 in the first year. The assets available to acquire the income stream are valued at \$202,689.27

Yours faithfully,

A handwritten signature in dark ink, appearing to read 'S. Savaidis', is written over a light blue horizontal line.

**Steven Savaidis**  
Petel Super Fund

Steven Savaidis  
209 Melbourne Street  
NORTH ADELAIDE SA 5006

1 July 2021

The Trustees  
Petel Super Fund  
23 Mullaquana Road  
MULLAQUANA SA 5608

Dear Trustees,

I wish to stop my current Account Based Pension and commence a new Account Based Pension with the entire balance in my members account.

Please advise total amount payable for the 2022 year and also the asset value used to acquire the income stream.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'S. Savaidis', written in a cursive style.

**Steven Savaidis**  
(Fund Member)

30/06/2021

Mrs Denise Savaidis  
PO BOX 80  
WHYALLA SA 5600  
Australia

Dear Mrs Savaidis

**Superannuation Contributions  
Petel Super Fund**

We hereby acknowledge receipt of your Notice pursuant to Section 290-170 of the Income Tax Assessment Act.

We confirm the following information:

<b>Amount of contributions made for the year ended 30/06/2021</b>	\$25,000.00
<b>Amount of contributions to be claimed as an income tax deduction.</b>	\$0.00

If you believe the amounts stated above are incorrect or are not in accordance with your original Notice, please contact the Trustees immediately.

Yours sincerely,



Mrs Denise Savaidis  
SP & DM SAVOIDIS PTY LTD  
Trustee