# PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy** The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

#### The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	771 918 100	]	Year	2022	
Name of partnership, trust, fund or entity	Roduna Super	annuation Fund			

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

#### Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

#### Declaration: I declare that:

• the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

•	the agent is	authorised to	o lodge this	tax return.
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Signature of partner, trustee or director	Date	

## PART B

### Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number	82287001				
Account Name	A A Coleman	BSB:	036224	Acc:	264149
I authorise the refund to be	deposited directly to the specified ad	ccount.			

Signature

Date

20	22
ZU	LL

SMSF Return 2022		Roduna Superannuatior	TFN: 771 918 100	Page 1					
			Self-managed superannua fund annual return						
	o should complete this annual return?								
con	y self-managed superannuation funds (SI nplete this annual return. All other funds m nd income tax return 2022 (NAT 71287).	MSFs) can hust complete the	7	Return year					
in	ne Self-managed superannuation fund a structions 2022 (NAT 71606) (the instru ou to complete this annual return.								
ch vi	ne SMSF annual return cannot be used nange in fund membership. You must u a ABR.gov.au or complete the Change uperannuation entities form (NAT3036).	pdate fund details							
Se	ction A: Fund information								
1	Tax file number (TFN)	771 918 100							
	The ATO is authorised by law to request chance of delay or error in processing				e the				
2	Name of self-managed superanne	uation fund (SMSF)							
		Roduna Supera	nnuation Fund						
3	Australian business number (AB	N) 27 420 194 31	5						
4	Current postal address								
		PO Box 5550							
		CANNING VALE	SOUTH	WA 6	155				
5	<b>Annual return status</b> Is this an amendment to the SMSF's 20	22 return? A	N						
	Is this the first required return for a new	wly registered SMSF?	N						
6	SMSF auditor								
	Auditor's name Tit	le Mr							
	Familynam	e Boys							
	First given nam								
	Other given name	es							
	SMSF Auditor Number	er 100 014 140							
	Auditor's phone numb	er 04 10712708	04 10712708						
	Use Agent Postal addre address details?	ss PO Box 3376							
		RUNDLE MALL		SA 5	000				
		Date audit was comple	ated <b>A</b> 25/12/2	023					
		Was Part A of the aud	t report qualified ?	В Ү					
		Was Part B of the audi	t report qualified ?	CN					
		If Part B of the audit re have the reported issu	eport was qualified, es been rectified?	D					

### SMSF Return 2022

		Fund's financial institution account details This account is used for super contributions and rollovers. Do not provide a tax agent account here.								
	Fun	d BSB number	036224	Fur	Fund account number					
	Fur	nd account name								
	Ro	duna Super	annuation Fu	nd						
	l w	ould like my tax r	efunds made to this	account.	Print Y for yes or N for no.	If Yes, Go	to C.			
	B Fin	ancial instituti	on account detai	ls for tax	refunds		U	Ise Agent Trust Account?		
			for tax refunds. You			ount here.				
		3 number	036224		Account number	264149				
	55	Shumber	000221		Account number	201219				
		count name								
	A	A Coleman								
	C Ele	ctronic service	e address alias							
	Pro	vide the electroni	ic service address a	lias(ESA) i	ssued by your SMS	F messaging	provider.			
	(Fo	r example, SMSF	dataESAAlias). See	instruction	is for more informat	ion.				
							Fund's tax file n	number (TFN) 771 918 100		
8	olala		Australian supera trust deed allow acc nment's Super Co-c Low Income Su	eptance of ontribution	f the <b>C</b> Y		Fund bene	fit structure <b>B</b> A Code		
9	N Pr	<b>he fund wound</b> int Y for yes N for no.	I up during the in If yes, provide the which the fund w	date on	Day Month Ye	ar	а	ax lodgment nd payment s been met?		
	Did the	pt current pense fund pay retirem ncome year?	sion income ent phase superann	uation inco	ome stream benefits	to one or mo	ore members	Y Print Y for yes or N for no.		
			on for current pensio ot current pension inc			st the minimu	ım benefit payme	ent under		
ĺ	lf No,	Go to Section B: I	ncome							
L	If Yes	Exempt current	pension income am	ount A	79,	497				
		Which method of	did you use to calcul	ate your ex	xempt current pensi	on income?				
		Seg	pregated assets met	hod B	Х					
		Unseg	gregated assets met	hod C	Was an act	uarial certifica	ate obtained?	Print Y for yes		
	Did	the fund have an	y other income that	was asses	ssable?	Print <b>Y</b> for yes	If Yes, go to Sec	ction B: Income		
								ng no-TFN quoted contributions ete Section B: Income.)		
			aim any tax offsets, y		t					

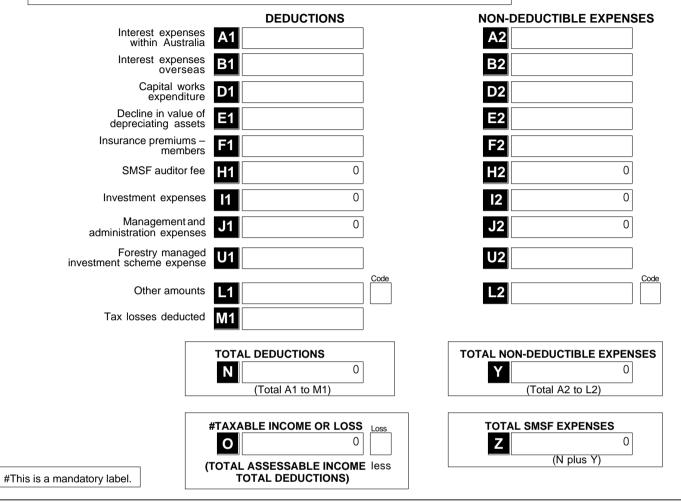
Roduna Superannuation Fund

ction B: Income		
Do not complete this section if all superannuation interest etirement phase for the entire year, there was no other iotional gain. If you are entitled to claim any tax offsets,	r income that was assessable, and you have not	realised a deferred
Income Did you have a capital gains tax (CGT) event during the year?	Print Y for yes and the deferred	loss or total capital gain is greater than lected to use the transitional CGT relief in 20 notional gain has been realised, complete ital gains tax (CGT) schedule 2022.
Have you applied an exemption or rollover?		
	Net capital gain	A
	Gross rent and other leasing and hiring income	В
	Gross interest	C
	Forestry managed investment scheme income	X
Gross foreign income	Net foreign income	D
Australian	n franking credits from a New Zealand company	E
	Transfers from foreign funds	Number
	Gross payments where ABN not quoted	Н
Calculation of assessable contributions Assessable employer contributions	Gross distribution from partnerships	
plus Assessable personal contributions	* Unfranked dividend amount	J
	* Franked dividend amount	К
<i>plus</i> #*No-TFN-quoted contributions	* Dividend franking credit	
(an amount must be included even if it is zero) less Transfer of liability to life	* Gross trust distributions	
R6	Assessable contributions (R1 plus R2 plus R3 less R6)	<b>R</b> 0
Calculation of non-arm's length income		
* Net non-arm's length private company dividends	* Other is served	S
<i>plus</i> * Net non-arm's length trust distributions	* Other income *Assessable income	
U2	due to changed tax status of fund	
plus * Net other non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	U
#This is a mandatory label. * If an amount is entered at this label, check the instructions to ensure the correct tax treatment has been applied.	GROSS INCOME (Sum of labels A to U)	W Loss
	Exempt current pension income	Y
	TOTAL ASSESSABLE INCOME (W less Y)	

## Section C: Deductions and non-deductible expenses

### 12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



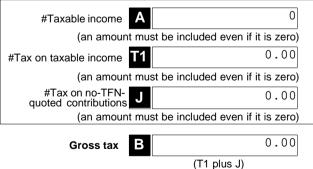
# Section D: Income tax calculation statement

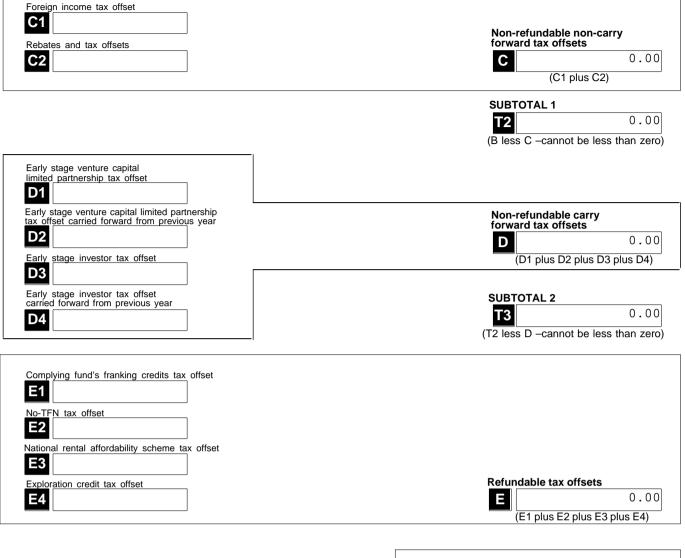
#Important:

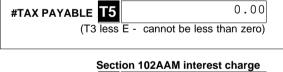
Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank, you will have specified a zero amount.

# 13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2022 on how to complete the calculation statement.







G

Fund's tax file number (TFN) 771 918 100

Credit for interest or amount of interest	n early payments -				
H1					
Credit for tax withhe	ld – foreign (excluding capital gains)				
H2					
Credit for tax withhel or TFN not quoted (r	d – where ABN				
or TFN not quoted (r	ion-individual)				
Credit for TFN amou	ints withheld from				
H5					
Credit for interest or	no-TFN tax offset				
H6					
Credit for foreign res withholding amounts	ident capital gains			Eligible credi	ts
H8				H	0.00
			(H1 pl	us H2 plus H3 plu	s H5 plus H6 plus H8)
			#Tax offset refund		0.00
		(	Remainder of refundable tax offse		nount from label E-
			ana		ncluded even if it is zero)
				PAYG instalr	nents raised
				K	
				Supervisory	259.00
				Supervisory	
					levy adjustment o funds
				Μ	
				Supervisory	levy adjustment s
				N	
			Total amount of tax payabl		259.00
					K plus L less M plus N)
#This is a mandatory I	abel.				
<u> </u>					
Section E: Losses					
			Tax losses carried forw	vard	
complete and atta	ater than \$100,000, ich a Losses		to later income ye	ears	
schedule 2022.			Net capital losses car forward to later income ye		
Net canital loss	ses brought forward	Net canital	losses carried forward		
	from prior years		to later income years		
Non-Collectables					
Collectables					
			·		

SMSF Return 2022	Roduna	Superannuation	Fund
Section F / Section G: Member II	nformat	tion	

		See the Privacy note in	the Declaration.	Member
Title	Mr	Member'sTFN 623	325 022	
Familyname	Reynolds			Account status
First given name	Rodney		v	O <sub>Code</sub>
Other given names	Winston			]
	Date of birth 04/09/19	948 If deceased, date of death		]
Contributions		OPENING ACCOUNT BALAN	CE 679	,520.00
Refer to instruction	ons for completing these lab	els.	Proceeds from primary I	esidence disposal
Employer contrib	utions		Receipt date	
Α			H1	
ABN of principal	employer		Assessable foreign superfund amount	erannuation
Personal contribu	utions		Non-assessable foreign	superannuation
В			fund amount	
	ess retirement exemption		J Transfer from reserve:	
C			assessable amount	
CGT small busir exemption amou	ness 15-year Int		K Transfer from reserve:	
D			non-assessable amount	<u>t</u>
Personal injury e	lection		Contributions from non a	
E			Contributions from non-c and previously non-comp	omplying funds
Spouse and child	d contributions		Т	
<b>F</b> Other third parts	contributions		Any other contributions ( Super Co-contributions a	and low
Other third party	contributions		Income Super Amounts)	
	TOTAL CONTR	IBUTIONS N	0.00	
		(Sum of labels A to	M)	
Other transaction	ns		Allocated earnings or lo	SSES Loss
·	nase account balance		<b>O</b> 39	,564.00
S1	0.00		Inward rollovers and tra	ansfers
Retirement phas - No <u>n CDBIS</u>	se account balance		Р	
S2	681,059.00		Outward rollovers and	transfers
Retirement phas - CDBIS	se account balance		Q	
S3	0.00		Lump Sum payments	Code
			R1	
			Income stream paymentR238	s Code ,025.00 M
0 TF	RISCount	CLOSING ACCOUNT BALANCE	<b>S</b> 681	,059.00
			(S1 plus S2 plus S3	3)
		Accumulation phase value	X1	0.00
		Retirement phase value	<b>X2</b> 681	,059.00
		Outstanding limited recourse	Y	
		borrowing arrangement amount		

Fund's tax file number (TFN)

			See the Privacy not	te in the D	eclaration.	Member	
Title	Mrs		Member'sTFN 62	24 452	2 346	2	771 918 100
Familyname	Reynolds					Account	status
First given name	Una					O <sub>Code</sub>	
Other given names	Joyce						
	Date of birth $11/0$	3/1951	If deceased, date of death			]	
Contributions		C	DPENING ACCOUNT BAL/	L		520.00	
Refer to instruction	ons for completing the	se labels.		Proce	eeds from primary r	esidence d	isposal
Employer contrib	utions				eipt date		
Α				H1			
ABN of principal	employer				ssable foreign supe amount	erannuation	
Personal contribu	utions			Non	assessable foreign	cuporappu	ation
B				fund	amount	Superannu	ation
CGT small busine	ess retirement exempti	ion		J	sfer from reserve:		
С				asse	ssable amount	]	
CGT small busin exemption amou	ness 15-year Int			K			
D					sfer from reserve: assessable amount	:	
Personal injury el	lection			L			
E				Contr and p	ibutions from non-correviously non-comp	omplying fu	inds S
Spouse and child	d contributions			Т			
F				Any c Super	other contributions ( r Co-contributions a	including Ind low	
Other third party	contributions			Incor M	me Super Amounts)		
	TOTAL C	ONTRIBUTIO	NS N	0.0	0		
			(Sum of labels A	A to M)			
Other transaction	ns			Alloc	ated earnings or lo	2022	Loss
Accumulation ph	hase account balance			0	0	564.00	
S1	0.00			Inwa	rd rollovers and tra	ansfers	
Retirement phas - Non CDBIS	e account balance			Ρ			
S2	681,059.00			Outw	ard rollovers and t	transfers	
Retirement phas	se account balance			Q			
-CDBIS	0.00			Lump	o Sum payments		Code
				R1			
					me stream payments	1	Code
				<b>R2</b>	38,	025.00	М
	RISCount	~	LOSING ACCOUNT BALAN		681.	059.00	
		C	LUSING AUGUONT BALAN		(S1 plus S2 plus S3		
·			Accumulation phase valu	ue <b>X1</b>		0.00	<u>_</u>
			Retirement phase valu		681	059.00	
			Outstanding limited recours				
		b	orrowing arrangement amount				

SMSF Return 2022	Roduna	Superannuation Fund	TFN:	771 918 100 Pag	ge 9 of 11
Section H: Assets and liabilities	6				
15a Australian managed investments		Listed trust	s A		
		Unlisted trust	B		
		Insurance polic	C		
		Other managed investment	B D		
15b Australian direct investments		Cash and term deposit	6 <b>E</b>	2,822	2
		Debt securitie	s F		
Limited recourse borrowing arrangement	5	Loan	G	290,129	9
Australian residential real property		Listed share	s H		
Australian non-residential real property		Unlisted share	6		
Overseas real property		Limited recourse borrowing arrangements	J	(	2
Australian shares		Non-residential real propert	K		
J4 Overseas shares		Residential real propert	L		
J5		Collectables and personal use asset	s M		
Other J6		Other asset	s <b>O</b>		
Property count					
15c Other investments		Crypto-Currenc	y N		
15d Overseas direct investments		Overseas share	s <b>P</b>		
		Overseas non-residential real propert	Q	986,66	7
		Overseas residential real propert	R	82,500	C
		Overseas managed investment	s S		
		Other overseas asset	s T		
		TOTAL AUSTRALIAN AND OVERSEAS ASSET (Sum of labels A to T)	s U	1,362,118	3
15e In-house assets					
Did the fund have a related pa	arties (kno	ease to or investment in, wn as in-house assets) end of the income year?			
15f Limited recourse borrowing arra	ngements	5			
If the	und had a bori	n LRBA were the LRBA owings from a licensed financial institution?			
Did the fund	e members use perso	or related parties of the nal guarantees or other security for the LRBA?			

## SMSF Return 2022

### 16 LIABILITIES

	1	
Borrowings for limited recourse borrowing arrangements		
V1		
Permissible temporary borrowings		
Other borrowings	Borrowings	V
(total of all	Total member closing account balances CLOSING ACCOUNT BALANCEs from Sections F and G)	N 1,362,118
	Reserve accounts	X
	Otherliabilities	Υ
	TOTAL LIABILITIES	Z 1,362,118

# Section I: Taxation of financial arrangements

17 Taxation of financial arrangements (TOFA)

Total TOFA gains H   Total TOFA losses I
Section J: Other information Family trust election status
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2021–22 income year, write 2022).
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2022.
Interposed entity election status If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2022 for each election.

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2022.

### Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

#### Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

### Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

#### TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

							Day Month	Year
						Date	28/03/2	2023
Preferred trustee or director con	tact detail	s:						
	Title	Mr						
Familyname		Reynolds						
First g	iven name	Rodney						
Other given names								
Pho	nenumber	Area code	Number 04311455	5				
Ema	ail address							
Non-individual trustee name (if a	applicable)							
ABN of non-individu	ual trustee							
		Time taken to	prepare and co	omplete this a	nnual return		Hrs	
The Commissioner of Taxation, as F provide on this annual return to ma	-		-					י you
TAX AGENT'S DECLARATION:								
declare that the Self-managed sup by the trustees, that the trustees h the trustees have authorised me to	ave given m	e a declaration					and correct, Day Month	and that Year
Tax agent's signature						Date	28/03/2	023
Tax agent's contact details								
Title	Mr							
Familyname	Coleman	1						
First given name	Andy							
Other given names								
Tax agent's practice	ANDREW	A COLEMAN						
Tax agent's phone number	Area code	Number	55	]				
Tax agent number	8228700	)1		Reference	number R	ODU000	1	