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AustralianSuper



26 August 2021



000030

003 UB 252

The Trustee for Coffee Walk Superfund
53 ADDISON RD
MANLY NSW 2095

Dear Sir/Madam

Transferred super account

Enclosed is the *Rollover benefits statement* for Mr Collie Kinsela who has asked to transfer their AustralianSuper account to The Trustee for Coffee Walk Superfund.

We're here to help

If you need help or have any questions, please call us on **1300 300 273** from **8am to 8pm AEST/AEDT weekdays** or visit our website anytime at australiansuper.com

Sincerely

AustralianSuper

Enclosure/s: *Rollover benefits statement*

INST-CLM 11/16

A8_CLAIM_6696390.xml/SECOFF

Rollover benefits statement

Section A: Receiving fund

1 Australian business number (ABN)

2 Fund name

3 Postal address

Suburb/town/locality State/territory Postcode

Country if outside Australia

4 (a) Unique Superannuation Identifier (USI)

(b) Member Client Identifier

Section B: Member details

5 Tax file number (TFN)

6 Full name
Title
Family name

First given name Other given names

7 Residential address
Street address

Suburb/town/locality State/territory Postcode

Country if outside Australia

8 Date of birth Day/Month/Year

9 Sex Male Female

10 Daytime phone number (include area Code)

11 Email address (if applicable)

Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 12/05/1997
13	Tax components:	
	Tax-free component	\$ 37,079.86
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 102,920.14
	Element untaxed in the fund	\$ 0.00
	TOTAL Tax components	\$ 140,000.00
14	Preservation amounts:	
	Preserved amount	\$ 140,000.00
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	TOTAL Preservation amounts	\$ 140,000.00

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

Section E: Transferring fund

16	Fund's ABN	65 714 394 898
17	Fund's name	AustralianSuper
18	Contact name	AustralianSuper Contact Centre
19	Daytime phone number (include area Code)	1300 300 273
20	Email address (if applicable)	australiansuper.com/email

Section F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

25/08/2021

28 July 2021



000042

003 UB 257

The Trustee for Coffee Walk Superfund
53 ADDISON RD
MANLY NSW 2095

Dear Sir/Madam

Transferred super account

Member number: 1

Enclosed is the *Rollover benefits statement* for Mr Collie Kinsela who has asked to transfer their AustralianSuper account to The Trustee for Coffee Walk Superfund.

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Sincerely

AustralianSuper

Enclosure/s: *Rollover benefits statement*

Rollover benefits statement

Section A: Receiving fund

1 Australian business number (ABN)

2 Fund name

3 Postal address

Suburb/town/locality State/territory Postcode
Country if outside Australia

4 (a) Unique Superannuation Identifier (USI)
(b) Member Client Identifier

Section B: Member details

5 Tax file number (TFN)

6 Full name
Title
Family name
First given name Other given names

7 Residential address
Street address

Suburb/town/locality State/territory Postcode
Country if outside Australia

8 Date of birth Day/Month/Year

9 Sex Male Female

10 Daytime phone number (include area Code)

11 Email address (if applicable)

Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 12/05/1997
13	Tax components:	
	Tax-free component	\$ 52,251.99
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 147,748.01
	Element untaxed in the fund	\$ 0.00
	TOTAL Tax components	\$ 200,000.00
14	Preservation amounts:	
	Preserved amount	\$ 200,000.00
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	TOTAL Preservation amounts	\$ 200,000.00

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

Section E: Transferring fund

16	Fund's ABN	65 714 394 898
17	Fund's name	AustralianSuper
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Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Date Day / Month / Year
27/07/2021