



Lake Resources NL ACN 079 471 980

Holder Number (SRN or HIN)	X0103052939
Number of Options held	3,933
Exercise Price	A\$0.35
Option Expiry Date	15 October 2021

Should you wish to exercise your Lake Resources NL (the Company) Bonus Options to Ordinary Fully paid shares, you will have to complete Part A and Part B below and return to the share registry.

[illegible]

<input type="checkbox"/>	Please enter cheque, bank draft or money order details	Drawer	Bank	Branch	Amount
					\$

<div data-bbox="213 1258 271 1288"></div> <div data-bbox="285 1258 777 1317"><p>Billers Code: 210252</p><p>Ref No: 1700332022773343</p><p><small>® Registered to BPAY Pty Ltd ABN 69079137518</small></p><p>Contact your financial institution to make your payment from your cheque or savings account.</p><p>You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Share Registry in time.</p></div>	<div data-bbox="777 1258 836 1288"></div> <div data-bbox="850 1258 1369 1317"><p>EFT (Electronic Funds Transfer) to following bank account:</p><p>Account name: Automic Pty Ltd</p><p>Account BSB: 036011</p><p>Account number: 530554</p><p>Swift Code: WPACAU2S</p><p>The unique payment reference number which has been assigned to your Application is: LKE-3320-2277334</p><p>You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated correctly and shares subsequently not issued.</p></div>
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Telephone Number ()	Contact Name (PLEASE PRINT)
Email Address	

You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or EFT unique payment reference number will process your payment to your options exercise electronically and you will be deemed to have exercised for such New Shares for which you have paid.

If you have any enquiries concerning the partly paid conversion procedure, please contact the Share Registry on telephone 1300 288 664 or +61 2 9698 5414.



Lake Resources N.L.

A.C.N. 079 471 980

State of Incorporation/Registration: QLD



006754

02662

COFFEE WALK PTY LTD

<COFFEE WALK SUPERFUND A/C>

53 ADDISON ROAD

MANLY NSW 2095

CHESS HOLDING STATEMENT

For statement enquiries contact
your CHESS Sponsor:

**CMC MARKETS STOCKBROKING
LIMITED**

GPO BOX 5351

SYDNEY, NSW 2001

☎ 1300 303 888

Holder ID Number (HIN): 0103052939

CHESS Sponsor's ID (PID): 02662

Statement Period: September 2021

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LKE - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
	Balance Brought Forward from 17 Aug 21					39330
27 Sep 21	Allotment of Securities due to Conversion	5923500002979200		3933		43263

FOR YOUR INFORMATION

- ☛ To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- ☛ For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ☛ ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.

Refer overleaf for additional important information

Share Registry Details:

AUTOMIC REGISTRY SERVICES

PO BOX 2226

STRAWBERRY HILLS NSW 2012

Ph: 02 9698 5414



ASX

Issued By:

ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215



Lake Resources N.L.

A.C.N. 079 471 980

State of Incorporation/Registration: QLD



005212

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LKEOC - OPTION EXPIRING 15-JUN-2022

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
12 Nov 21	Allotment of Securities due to Conversion	5923500004550400		3933		3933

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STRAWBERRY HILLS NSW 2012
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ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215