

26 August 2021



000030

003 UB 252

The Trustee for Coffee Walk Superfund  
53 ADDISON RD  
MANLY NSW 2095

Dear Sir/Madam

### Transferred super account

Enclosed is the *Rollover benefits statement* for Mr Collie Kinsela who has asked to transfer their AustralianSuper account to The Trustee for Coffee Walk Superfund.

### We're here to help

If you need help or have any questions, please call us on **1300 300 273** from **8am to 8pm AEST/AEDT weekdays** or visit our website anytime at **australiansuper.com**

Sincerely

AustralianSuper

Enclosure/s: *Rollover benefits statement*

# Rollover benefits statement

## Section A: Receiving fund

1	Australian business number (ABN)	68 379 032 454		
2	Fund name	The Trustee for Coffee Walk Superfund		
3	Postal address	53 ADDISON RD		
	Suburb/town/locality	State/territory	Postcode	
	MANLY	NSW	2095	
	Country if outside Australia			
4	(a) Unique Superannuation Identifier (USI)			
	(b) Member Client Identifier			

## Section B: Member details

5	Tax file number (TFN)	263 753 462		
6	Full name			
	Title	Mr		
	Family name	Kinsela		
	First given name	Other given names		
	Collie			
7	Residential address			
	Street address	53 Addison Rd		
	Suburb/town/locality	State/territory	Postcode	
	MANLY	NSW	2095	
	Country if outside Australia			
8	Date of birth	Day/Month/Year 23/11/1960		
9	Sex	Male <input checked="" type="checkbox"/>	Female <input type="checkbox"/>	
10	Daytime phone number (include area Code)	0435744447		
11	Email address (if applicable)	hr@acoladebusinessservices.com.au		

## Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 12/05/1997
13	Tax components:	
	Tax-free component	\$ 37,079.86
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 102,920.14
	Element untaxed in the fund	\$ 0.00
	<b>TOTAL Tax components</b>	<b>\$ 140,000.00</b>
14	Preservation amounts:	
	Preserved amount	\$ 140,000.00
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	<b>TOTAL Preservation amounts</b>	<b>\$ 140,000.00</b>

## Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

## Section E: Transferring fund

16	Fund's ABN	65   714   394   898
17	Fund's name	AustralianSuper
18	Contact name	AustralianSuper Contact Centre
19	Daytime phone number (include area Code)	1300 300 273
20	Email address (if applicable)	australiansuper.com/email

## Section F: Declaration

### AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

25/08/2021

28 July 2021



000042

003 UB 257

The Trustee for Coffee Walk Superfund  
53 ADDISON RD  
MANLY NSW 2095

Dear Sir/Madam

## Transferred super account

**Member number: 1**

Enclosed is the *Rollover benefits statement* for Mr Collie Kinsela who has asked to transfer their AustralianSuper account to The Trustee for Coffee Walk Superfund.

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Sincerely

AustralianSuper

Enclosure/s: *Rollover benefits statement*



# Rollover benefits statement

## Section A: Receiving fund

1	Australian business number (ABN)	68 379 032 454		
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3	Postal address	53 ADDISON RD		
	Suburb/town/locality	State/territory	Postcode	
	MANLY	NSW	2095	
	Country if outside Australia			
4	(a) Unique Superannuation Identifier (USI)			
	(b) Member Client Identifier	1		

## Section B: Member details

5	Tax file number (TFN)	263 753 462		
6	Full name			
	Title	Mr		
	Family name	Kinsela		
	First given name	Other given names		
	Collie			
7	Residential address			
	Street address	53 Addison Rd		
	Suburb/town/locality	State/territory	Postcode	
	MANLY	NSW	2095	
	Country if outside Australia			
8	Date of birth	Day/Month/Year 23/11/1960		
9	Sex	Male	<input checked="" type="checkbox"/>	Female <input type="checkbox"/>
10	Daytime phone number (include area Code)	0435744447		
11	Email address (if applicable)	hr@accoladebusinessservices.com.au		

## Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 12/05/1997
13	Tax components:	
	Tax-free component	\$ 52,251.99
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 147,748.01
	Element untaxed in the fund	\$ 0.00
	<b>TOTAL Tax components</b>	<b>\$ 200,000.00</b>
14	Preservation amounts:	
	Preserved amount	\$ 200,000.00
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	<b>TOTAL Preservation amounts</b>	<b>\$ 200,000.00</b>

## Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

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Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

27/07/2021