



**Great
Southern
Bank**

GPO Box 100, Brisbane QLD 4001

10 January 2023

TDP001



UpMail-M/E-1469/S-1858/I-3715/053

Dhuey Super Fund
9 Kookaburra Cl
MYALUP WA 6220

Hello,

Thanks for choosing to invest your savings in a Great Southern Bank Term Deposit.

We're pleased to let you know your deposit has been accepted and your rate and terms are set out below.

Term Deposit Acceptance

Name:

Dhuey Super Fund

Account no: 51538883

Product: 12 Months Platinum Plus

Effective from: 4/01/2023

Interest Paid: Maturity

Principal: \$ 520,000.00

Interest rate: 4.35% per annum

Term: 12 Months

Maturity date: 4/01/2024

What you need to know

Your final interest payment will be credited to your account on the night before the maturity date quoted above. For example, if the maturity date is 1 July, your final interest payment will occur 30 June.

We're here to help

You can manage your term deposit through online banking, at greatsouthernbank.com.au, but if you have any questions about your investment, just call us on 133 282 or drop into your local branch.

You can also find additional information about our term deposit products in our Terms and Conditions brochure, which can be viewed at greatsouthernbank.com.au/terms

All the best,

The Great Southern Bank team



**Great
Southern
Bank**

GPO Box 100, Brisbane QLD 4001

5 January 2023

TDCLOSE



UpMail-M/E-1525/S-1932/I-3863/053

Dhuey Super Fund
9 Kookaburra Cl
MYALUP WA 6220

Hello,

We're writing to confirm that we've closed your Term Deposit account as requested. The principal and interest details can be found below.

Term Deposit Closure:

Account number:	51441877
Closure date:	4/01/2023
Total interest payable:	\$353.21
Less Tax Withheld from interest payable:	\$0.00
Final interest released to your account:	\$353.21
Principal released (released to the account specified in your instructions):	\$353.21

If tax has been withheld from the interest paid to you, please contact your accountant or the Australian Taxation Office for information on whether you are entitled to a refund of this amount.

We're here to help

If you have any questions about your investment, simply visit greatsouthernbank.com.au, call us on 133 282 or drop into your local branch. You can also find information about our term deposit products in our Terms & Conditions brochure, available at greatsouthernbank.com.au/terms

Yours sincerely,

The Great Southern Bank team



**Great
Southern
Bank**

GPO Box 100, Brisbane QLD 4001

4 December 2022

TDMAT



UpMail-M/E-1714/S-2298/I-4595/053

Dhuey Super Fund
9 Kookaburra Cl
MYALUP WA 6220

Hello,

Thanks for choosing to invest in a Great Southern Bank Term Deposit.

We're pleased to let you know your term deposit (51441877) of \$512059.24 will mature on 28/12/2022.

What you need to know

We'll pay interest of \$5,134.62 on the night before the 28/12/2022, according to the instructions you have given us. Keep in mind that if you withdraw your funds before the maturity date, you'll be paid less interest.

To reinvest your funds at maturity

We'll automatically reinvest your term deposit if we haven't received any instructions from you prior to maturity. It will be reinvested for the same term of 6 Months at the interest rate applicable on the day of maturity. Our latest rates can be found at greatsouthernbank.com.au/bank-and-save/term-deposits

You can also choose to reinvest your term deposit with additional funds. If you'd like to do this, you'll need to let us know before the maturity date (28/12/2022).

We'll then send you a Term Deposit Acceptance letter confirming the terms of your investment including your interest rate and other important information.

To withdraw your funds at maturity

If you'd like to withdraw your term deposit on maturity the amount you invested, and the interest earned will be paid into your nominated account.

What you need to do

If you haven't previously provided instructions and you'd like to withdraw funds, change the term of your deposit or add additional funds, you can do this in online banking, at greatsouthernbank.com.au

Alternatively, you can complete and return the enclosed Investment Advice Notice before the maturity date (28/12/2022).

You can also call us on 133 282 or drop into your local branch.

You may like to review your investment options and current interest rates, to do this, simply visit greatsouthernbank.com.au/bank-and-save/term-deposits

We look forward to helping you to invest in your future.

All the best,

The Great Southern Bank team

Emailed Roland

21-12-22

Investment Advice Notice

Dhuey Super Fund

Customer number: 9005533

Account number: 51441877

Investment amount: \$512059.24

Interest payable at maturity: \$5,134.62

Due date: 28/12/2022

Please invest: From A/c 50791289 - after investment has been deposited.

Amount: \$520,000 Interest frequency: Annually

Term: 12 mths at 4.2% or higher

If additional funds are to be invested:

Transfer: \$ _____ from Great Southern Bank account number: _____

Please withdraw from investment:

Amount: \$512,059.24 + 5,134.62

to Great Southern Bank account number: 50791289

to another financial institution: please provide details below

Financial Institution Name: _____

Account Name: _____ BSB: _____ Account Number: _____

(If you'd prefer your funds to be paid to an external account, you need to provide Great Southern Bank with instructions prior to maturity. At maturity, you will need to allow two business days for the funds to be credited to your account at the other financial institution).

Signature: P Dhuey Date: 21-12-22 Phone: _____

Signature: R Dhuey Date: 21-12-22 Phone: 0409 086 364

Please return this form to your local branch, via your Online Banking secure email, or post to GPO Box 100 Brisbane QLD 4001.

Office use only:

Signature verified: Yes No

Type of ID:

Instructions verified: Yes No

Method:

Branch name:

Staff initials:



UpMail-MFE-1714/S-2209/J-4597

Term Deposit Action Request

USE THIS FORM TO: To give Great Southern Bank instructions to carry out on your term deposit account.
PLEASE TYPE IN BLACK PEN

1 ACTION REQUEST DETAILS

Maturity date: Amount of deposit: \$
Account number: Customer number/s:
Name of Account:

2 INSTRUCTION DETAILS

We hereby request Great Southern Bank to carry out the following instructions on our Fixed Term Deposit.
 We understand that any funds invested are subject to the terms and conditions of a new deposit.

Please invest:

Amount (minimum investment is \$5,000): \$ Term:
Additional funds to be invested: \$
From Great Southern Bank Account number:

Withdraw from Investment:

Amount: \$
To Account number:
BSB (if applicable): Account name:

Please allow 2 working days for the funds to be credited to your account at the other finance institution

3 INTEREST INSTRUCTIONS

Please note that the interest rates quoted are today's rates and subject to change. The interest rate applied to your Term Deposit will be the rate available on the day Great Southern Bank receives your Term Deposit funds or the date your existing term deposit matures or the date your existing Term Deposit is reinvested.

Re-invest with original deposit on maturity. (Interest paid monthly or annually cannot be re-invested.)

To account number Name:
BSB (if applicable): Account:

Please allow 2 working days for the funds to be credited to your account at the other financial institution.

Please note: Where funds are to be transferred to a Great Southern Bank account, we recommend that the account should be in the same name(s) as the Term Deposit.

Pay interest: On maturity Monthly Annually

Note: on a 12 month or longer term deposit the interest must be paid monthly or annually.

Other instructions:

6 CUSTOMER DECLARATION

Number of signatories to operate account: Anyone to sign All parties to sign Other (specify)

Applicant 1
Signature:

Applicant 2
Signature:

Date:

Date:

Customer contact number:

Once you have completed this form:



Drop it into a
Great Southern Bank branch



Submit it through online banking secure mail

We're here to help

If you need assistance completing this form, call us on **133 282** or drop into your local branch.

OFFICE USE ONLY

Signature verified: No Yes (Please tick) Type of I/D:

Instruction verified by:

Branch name: