

31st March 2020

Thomas Hall
8 Leeton Avenue
Cooee NSW 2034

The Trustee
Hall Family Super Fund
c/- Richard Schall
Canaccord Genuity
PO Box 1773, Royal Exchange
Sydney NSW 1225

To whom it may concern


Request to commence a pension against Accumulation Account

Please be advised that I have closed my Macquarie Super Manager account and subsequently rolled over these monies to the Hall Family Superannuation Fund this financial year. Also, providing my entitlements permit, I would like to commence an account-based pension effective 31st March 2020 on the entire balance of the accumulation account.

I would also like to confirm that I was 72 years of age at the beginning of this financial year.

Please contact me if you have any questions.

Yours faithfully,



Thomas Hall

HALL FAMILY SUPERANNUATION FUND

MINUTES OF MEETING OF THE TRUSTEE OF THE HALL FAMILY SUPERANNUATION FUND
HELD AT: 8 LEETON AVENUE COOGEE NSW 2034
ON: 31st March 2020

Present

Thomas Hall – Chairperson

Confirmation of rollovers & request to commence a pension

Rollovers from Macquarie Super Manager

The chairperson advised the meeting that the three rollovers were reported by the administrator as having been received from Macquarie Super this financial year.

Pension

A letter from Thomas Hall dated 31st March 2020 requesting to commence a pension was **TABLED** as follows:

Commencement Date	Purchase Amount
31 st March 2020	Balance of Accumulation Account

It was **NOTED** that having considered the investment strategy for the pension member and cash flow requirements of the expected pension payments, the trustee is satisfied that the Fund has the cash flow and appropriate liquid investments to fund the pension.

It was **RESOLVED** to request the administrator and accountant to attend to the completion of the following paperwork to give effect to the establishment of the pension:

1. Register the Fund for PAYG withholding tax (if required) for the purposes of withholding any relevant amounts from the pension payments, if the Fund is not already registered.
2. Complete requests and arrange for an Actuarial certificate as required.

Closure

There being no further business the meeting was declared closed.

Signed as true and correct record



Thomas Hall
Chairperson

1st April 2020

The Trustee
Hall Family Superannuation Fund
c/- Richard Schall
Canaccord Genuity
PO Box 1773, Royal Exchange
Sydney NSW 1225

Thomas Hall
8 Leeton Avenue
Cooqee NSW 2034

Dear Tom,

Confirmation of rollover & commencement of pension

We wish to advise that your three recent rollovers to the Hall Family Superannuation Fund has been approved.

Also, your recent request to commence a pension has been approved.

Please note:

- The minimum pension payment that must be paid on your purchase amount is currently 2.5% per annum; and
- The amount(s) that can be paid may vary from year to year depending upon your requirements and prevailing legislation.

We have requested the funds administrators and accountants to arrange Actuarial certification (if required) and make any other arrangements necessary.

Yours faithfully,



Thomas Hall
Trustee