

12 July 2019



013306 000



MR J STEFANI
715 PORT RD
WOODVILLE PARK SA 5011

Dear Mr Stefani,

**Your Westpac Income Protection Plus Policy
Policy Number: C0817399**

Thank you for being a valued Westpac customer.

I am writing to advise you that the total of your premiums paid for the year to 30 June 2019 was \$3384.00.

Under current tax legislation, premiums paid for income protection policies should be deductible to the extent the policy provides for benefits of an income nature. We recommend you seek advice from your tax professional if you have any specific questions in relation to your personal financial situation and the associated tax implications.

If you have any questions, please contact your financial planner or call us on 131 817 Monday to Friday between 8:00am to 6:30pm (Sydney time).

Yours sincerely,

Head of Customer Service

IPAS_Disability_Statements_WFS_43/013306/013306/1



Your Westpac Protection Plans Renewal Summary for Income Protection Plus

Effective: 13 Jul 2018

Policy owner Julian Anthony Stefani
Address 715 PORT RD
WOODVILLE PARK SA 5011

Your policy details

Portfolio number O0817399-A
Policy number C0817399
Product name Income Protection Plus
Policy risk commencement date 13 Jul 2001
Renewal date 13 Jul each year

Premium details

Premium \$245.71
Policy fee \$8.34
Stamp duty \$27.95
Total premium payable \$282.00
Premiums payable Monthly
CPI increase 2.1%

Insured person details

Insured person	Date of birth	Gender	Smoker status	Exclusions
Julian Anthony Stefani	17 Oct 1966	Male	Non-Smoker	Yes

Julian Anthony Stefani

Benefit type	Monthly benefit	Expiry date	Premium option	Loadings	Occupation category
Income Protection (Own)	\$4,425	13 Jul 2031	Stepped	No	B
Waiting period	720 days				
Benefit period	To Age 65				

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The insurer is Westpac Life Insurance Services Limited ABN 31 003 149 157 AFSL 233 728 (Westpac Life)
Telephone: 131 817 Fax: (02) 9274 5764 GPO Box 524 Sydney NSW 2001

Westpac Life is also the issuer of the product, except for Term Life as Superannuation and Income Protection as Superannuation (part of Westpac MasterTrust – Superannuation Division ABN 81 236 903 448 and Westpac Personal Superannuation Fund ABN 36 369 876 939), which is issued by Westpac Securities Administration Limited ABN 77 000 049 472.