



[Back](#)

Interest and tax summary

This summary may not display all accounts held by you. See [Things you should know](#) for details.

2022/2023 (Current)

2021/2022

2020/2021

Account	Interest received	Interest paid	Withholding tax	ABN/Tax file number ⓘ
MW and CA Russ Retired Account 735-621 589302 Joint account	\$54.87	n/a	\$0.00	Provided
Carol eSaver Account 035-621 261393	\$5.08	n/a	\$0.00	Provided
* TRRF DIY SuperWorkingAcc262935 035-621 262935 Joint account	\$0.12	n/a	\$0.00	Provided
* TRRF eSaver 262943 035-621 262943 Joint account	\$157.48	n/a	\$0.00	Provided
Total	\$217.55	\$0.00	\$0.00	

Things you should know

1. Interest and tax summary is available for eligible accounts accessible to you in Online Banking. This summary may not include all your accounts within the Westpac Group. Third-party accounts are accounts you have been authorised to view by the Account holders. The information displayed relates to the Account holders' account. Amounts are displayed for the financial year indicated from 1 July to 30 June (inclusive).
2. Accounts not eligible for this summary include, but are not limited to: credit cards, passbook accounts, closed joint accounts, some loan products and accounts held with other financial institutions. You should refer to statements issued for these or other ineligible products for details.
3. Some accounts may display a zero balance if the amounts and totals are not accessible or available in Online Banking.
4. If interest has been prepaid on an account, it will not be shown in the heading "Interest paid". For such an account, you should refer to statements issued for the relevant financial year, to calculate your total interest paid.

Interest & tax summary

Here's a summary of the interest earned and charged on your accounts.

This financial year (22-23)

Last financial year (21-22)

Previous financial years, go to statements

Personal accounts			Download
Accounts	Interest earned	Interest charged	TFN withholding tax
Carol NetBank Saver 06 5116 1019 0459	+ \$1.10	-	- TFN provided
* TheRussRetirementDIYInvAc 06 5116 1021 1168	+ \$11.00	-	\$0.00 Add TFN
MW&CARussEBAYaccount 06 5126 1027 3718 (Joint)	-	-	- TFN provided
MW&CARussStreamlineAcct 06 5132 1000 9613 (Joint)	-	-	- TFN provided
* TRRF 5 yr TD exp17/07/25 06 5116 50124173	+ \$2,839.47	-	\$0.00 Add TFN
Total	+ \$2,851.57	\$0.00	\$0.00

It's your responsibility to report correct information for your tax return. Speak to an accountant if you need advice.

- Accounts not linked to NetBank and/or stopped accounts and some closed accounts are not included
- For joint accounts, the amount shown is the total interest earned or paid on that account
- For joint accounts, both parties need to add a TFN, exemption or ABN as interest may be withheld
- Some accrued interest from this financial year may not yet have been credited or debited to your account
- We don't include interest charged on an overdraft or overdrawn account in this table
- Foreign currency accounts and some loan accounts such as Viridian Line of Credit, Equity Unlock Loan for Seniors, Commonwealth Portfolio Loan (CPL) Business, CPL Premium, CALIA+ or Business Line of Credit accounts aren't included.