

The Taylor Bates Super Trust

Yearly Projected Pension Calculation Report



As at 01 July 2022

Member Name	Member Code	Pension Type	Pension Start/ Conversion Date	Age (as at 01/07/2022)	Opening Balance	Minimum Amount *	Maximum Amount	Tax Free %	Min Tax Free Payments	Min Taxable Payments
Taylor, John	TAYJOH00001P	Account Based Pension	01/07/2014	77	288,673.94	8,660.00	N/A	46.67	4,041.62	4,618.38
Taylor, John	TAYJOH00004P	Account Based Pension	01/07/2007	77	258,971.87	7,770.00	N/A	100.00	7,770.00	0.00
Taylor, John	TAYJOH00005P	Account Based Pension	01/07/2007	77	811,252.06	24,340.00	N/A	100.00	24,340.00	0.00
Taylor, John	TAYJOH00006P	Account Based Pension	02/07/2014	77	222,678.07	6,680.00	N/A	100.00	6,680.00	0.00
					1,581,575.94	47,450.00			42,831.62	4,618.38
Bates, Janet	BATJAN00001P	Account Based Pension	01/07/2007	78	260,832.83	7,820.00	N/A	73.63	5,757.87	2,062.13
					260,832.83	7,820.00			5,757.87	2,062.13
					1,842,408.77	55,270.00			48,589.49	6,680.51

* COVID-19 50% reduction has been applied to the minimum pension amount