



Australian Government  
Australian Taxation Office

## Pre-filing report 2020

Report created: 24/02/2021



**You should not rely exclusively on this report** but use it to assist you in preparing your client's income tax return. For more information refer to [www.ato.gov.au/prefiling](http://www.ato.gov.au/prefiling).  
(<https://www.ato.gov.au/prefiling>)

### TAXPAYER DETAILS

<b>Tax file number</b>	484756328
<b>Title</b>	MR
<b>Given names</b>	PHILIP ASHLEY
<b>Family name and suffix</b>	RYAN
<b>Australian resident as at 24/02/2021</b>	Yes
<b>Postal address</b>	P O BOX 24 CLEVELAND QLD 4163
<b>Residential address</b>	25 BRISBANE CORSO FAIRFIELD QLD 4103
<b>Date of birth</b>	15/02/1961

### 2019-20 PAYG PAYMENT SUMMARIES as at 13 July 2020

<b>Type of payment summary:</b>	INB payment summary			
<b>Single Touch Payroll Status:</b>	Finalised			
<b>Available for pre-filing:</b>	13/07/2020			
<b>ABN:</b>	77118484427/2			
<b>Employer's name:</b>	THE TRUSTEE FOR TRILOGY OPERATIONS TRUST (Type S)			
<b>Period from:</b>	01/07/2019			
<b>Period to:</b>	30/06/2020			
<b>Description</b>	<b>Type</b>	<b>Tax withheld</b>	<b>Income</b>	<b>Label</b>
Gross payments			\$260,833.00	1
Total tax withheld		\$95,733.00		1
Reportable employer superannuation contributions			\$3,573.00	IT2

### 2019-20 MEDICARE LEVY SURCHARGE as at 6 July 2020

Max contbn base for SGC is \$55,270 per quarter  
 $\$221,080 \times 9.5\% = \$21,002.60$   
 plus \$3,573 = \$24,575.60

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prepare/medicare-levy-surcharges) (<https://www.ato.gov.au/prepare/medicare-levy-surcharges>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
BUP	BUPA	63632178	01/07/2019	30/06/2020

### 2019-20 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 6 July 2020

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prepare/private-health-insurance-statement). (<https://www.ato.gov.au/prepare/private-health-insurance-statement>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
BUP	BUPA	63632178	\$940.00	\$236.00	31
BUP	BUPA	63632178	\$2,819.00	\$707.00	30

### 2019-20 INCOME TEST RELATED ITEMS

Description	Amount	Label
<b>Reportable employer superannuation contributions</b>	\$3,573.00	IT2
<ul style="list-style-type: none"> <li>Ensure compulsory super amounts are not included</li> </ul>		

### 2018-19 PRIOR YEAR TAX RETURN DETAILS as at 14 September 2020

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2018-19	Label
MANAGING DIRECTOR (Code: 111111)	1X

Deductions reported in 2018-19	Type	Amount
Other work related expenses		\$250.00
Gifts or donations		\$150.00
Other deductions		\$4,079.00

### Spouse details - married or de facto reported in 2018-19

Spouse's name	MIRELLE JEAN QUILL
Spouse's date of birth	13/08/1961
Spouse's gender	Female

