

2019/20

Transurban Holdings Limited ABN 86 098 143 429
 Transurban Infrastructure Management Limited ABN 27 098 147 678
 As responsible entity of Transurban Holding Trust ARSN 098 807 419
 Transurban International Limited ABN 90 121 746 825

Update Your Information

www.computershare.com.au/easyupdate/tcl

Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

(within Australia) 1300 360 146
 (international) +61 3 9415 4315

027054 000 TCL

TAYLORMADE4BG SUPER PTY LTD
 <TAYLORMADE4BG RET FUND A/C>
 PO BOX 191
 HAMILTON QLD 4007

Holder Identification
 Number (HIN)

HIN WITHHELD

Annual Tax Statement

TRIPLE STAPLED SECURITIES – DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2020 Income Tax Return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at www.transurban.com/investor-centre/distributions-and-tax/tax-guides. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2020. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2020. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2020.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

PART A: SUMMARY OF 2020 INCOME TAX RETURN FOR INDIVIDUAL (INCLUDING SUPPLEMENTARY SECTIONS)

Item	Australian Resident Individual Tax Return Label	Total
Dividends - Franked	11T	\$169.28
Franking credit	11U	\$72.54
Share of non-primary production income	13U	\$1,185.09
Franked distributions from trusts	13C	\$0.00
Share of franking credits from franked dividends	13Q	\$0.00
Share of credit for TFN amounts withheld	13R	\$0.00
Share of credit for foreign resident withholding amounts	13A	\$0.00
Net capital gain	18A	\$0.00
Total current year capital gains	18H	\$0.00

PART B: COMPONENTS

Dividend - Transurban Holdings Limited ¹	30 June 2019 (paid August 2019)	31 December 2019 (paid February 2020)	Total
Dividends - Franked	\$84.64	\$84.64	\$169.28
Franking Credit / Tax Offset	\$36.27	\$36.27	\$72.54
Distribution - Transurban Holding Trust ²	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Assessable Australian Income (Attribution Amounts)			
Interest Income	\$350.25	\$408.06	\$758.31
Rent and Other Income ³	\$192.00	\$168.97	\$360.97
Non-Concessional MIT Income (NCMI)	\$7.97	\$57.84	\$65.81
Capital Gain - Discount	\$0.00	\$0.00	\$0.00
Capital Gain - Other	\$0.00	\$0.00	\$0.00
Franked Distribution	\$0.00	\$0.00	\$0.00
Franking Credit / Tax Offset	\$0.00	\$0.00	\$0.00
Other - Transurban Holding Trust ⁴	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Non-Assessable Amount	\$677.06	\$42.25	\$719.31
TFN / ABN Withholding ⁵	\$0.00	\$0.00	\$0.00
AMIT Withholding ⁵	\$0.00	\$0.00	\$0.00
Non-Resident Withholding ⁵	\$0.00	\$0.00	\$0.00

Net Cash Distribution For The Year - Transurban Holding Trust⁴

Gross Distribution (paid February 2020)	\$1,227.28
Tax withheld ⁵	\$0.00
Gross Distribution (paid August 2020)	\$677.12
Tax withheld ⁵	\$0.00
Net cash distributions applicable to the year ended 30 June 2020	\$1,904.40

PART C: AMIT COST BASE ADJUSTMENTS - Transurban Holding Trust⁴

AMIT cost base net increase amount	\$0.00
AMIT cost base net decrease amount	\$719.31

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI', 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") - approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 - MIT cross staple arrangement income transitional provisions.
4. These disclosures relate to the distribution from Transurban Holding Trust ABN 30 169 362 255.
5. Tax withheld and remitted to the Australian Taxation Office on your behalf for the year ended 30 June 2020.

Update your information:

 **Online:**
www.investorcentre.com/contact

 **By Mail:**
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

Enquiries:
 (within Australia) 1300 850 505

☎ 030664 000 TCL
 TAYLORMADE4BG SUPER PTY LTD
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 PO BOX 191
 HAMILTON QLD 4007

Date: 11th December 2020
 Holder Number: **SRN WITHHELD**
 ASX Code: TCL

Annual Statement

Transurban

Statement for period: 1 July 2019 to 30 June 2020

This statement represents an Annual Statement for the period 1 July 2019 to 30 June 2020 for your holding in Transurban (TCL).
 Each Transurban triple stapled security comprises a share in Transurban Holdings Limited, a unit in Transurban Holding Trust and a share in Transurban International Limited. Please refer to the last page for the glossary of terms and calculation methodologies.

Do not use this Annual Statement to complete your 2020 Income Tax Return. Please use the Annual Tax Statement issued in August 2020 to complete your 2020 Income Tax Return.

Date ¹	Transaction	Security Transactions	Security price ²	Securities held ³	Security value ⁴
30/06/2019	Opening Balance		\$14.74	4232	\$62,380.00
30/06/2020	Closing Balance		\$14.13	4232	\$59,798.00

Cash Distribution Received	\$2,582.00
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Distribution Reinvestment Cash Balance

Date ¹	Balance
30/06/2019	-
30/06/2020	-

Return on Investment for period 1 July 2019 to 30 June 2020	-
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Fees	Amount
Directly charged managed costs paid	-
Indirect costs of your investment	\$1,416.13
Total fees paid⁵	\$1,416.13

Glossary of terms

Opening Balance and Closing Balance

The number of Transurban triple stapled securities as at the close of business on 30 June 2019. The number of Transurban triple stapled securities as at the close of business on 30 June 2020.

Cash Distribution Received

Any payments you received in cash during the statement period.

Reinvestment

If you elected to participate in the distribution reinvestment plan (DRP), the proceeds of your distribution were reinvested and used to purchase additional triple stapled securities.

Distribution Reinvestment Cash Balance

Any money left over after purchasing DRP units is held in a cash balance account. This amount will be added to your next distribution and put towards the purchase of additional triple stapled securities. If you exit the fund, this balance will be paid to you in cash.

Return on Investments

If you have not bought or sold Transurban triple stapled securities during the reporting period, your statement will show your return on investments. This includes any capital return on your investment plus distributions paid during the reporting period. Otherwise your return on investment is not shown because we do not have access to information about securities you bought or sold during the period. You can obtain that information from your broker or financial advisor and seek their assistance to calculate the return.

Indirect costs of your investment (ICI)

This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee. Indirect Costs (IC) relate to TCL's Corporate function and the Corporate component of TCL's North American segment. IC totalled \$214 million and are inclusive of management and administrative expenses not directly allocated to the entities that operate toll roads. IC include depreciation and amortisation costs of \$145 million, that primarily relates to leased office space and back-office systems. The IC do not include costs paid from one entity to another entity within the stapled group. ICI are determined using the IC ratio (ICR), which is calculated based on total IC and the average net assets of TCL for the period, resulting in an ICR of 2.29%. If ICI had been calculated based on total IC and average market value of TCL securities, the ICR would be 0.54%. The amount shown has been rounded to 2 decimal places.

Investment objectives

Please refer to the Transurban website (www.transurban.com) or the ASX website (www.asx.com.au) for announcements and other information relating to Transurban's financial and other performance.

Further information

A formal complaints handling procedure is in place for Transurban Infrastructure Management Limited (TIML), AFSL 246585. If you have any enquiries or complaints, please contact our investor relations team. TIML is a member of the Australian Financial Complaints Authority (AFCA). If, after giving us the opportunity to resolve your complaint, you do not feel that it has been resolved satisfactorily, you can lodge a complaint with AFCA: Australian Financial Complaints Authority
GPO Box 3, Melbourne VIC 3001
Web: www.afca.org.au
Email: info@afca.org.au
Phone: 1800 931 678

Notes

¹ Date – The date of any purchase or sale of TCL triple stapled securities refers to the settlement date for the transaction. You can obtain the trade dates from your broker or financial adviser.

² Security price – If you have purchased or sold TCL triple stapled securities during the statement period, the security price (market price as at close of business) and security value (the number of securities multiplied by the market price) has not been included as TCL does not have access to the price at which you bought or sold your securities, the date you traded or any brokerage costs, commissions or spread between the bid price (price at which investors are willing to buy) or ask price (price at which investors are willing to sell). You can obtain this from your broker or financial adviser.

³ Securities held – The number of TCL triple stapled securities recorded as being held by you on the register at close of business on the date indicated.

⁴ Security value – If you have purchased or sold TCL triple stapled securities in the statement period, the security price (market price as at close of business) and security value (the number of securities multiplied by the market price) has not been included as TCL does not have access to the price at which you bought or sold your securities, the date you traded or any brokerage costs, commissions or spread between the bid or ask price. You can obtain this from your broker or financial adviser.

⁵ Total fees paid – This approximate amount includes all fees and costs which affected your investment in the statement period. This amount does not include the brokerage or spread between the bid and ask price for TCL triple stapled securities on the ASX.

2019/20

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 As responsible entity of Transurban Holding Trust ARSN 098 807 419
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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code TCL
 TFN/ABN Status Quoted
 Record Date 28 June 2019
 Payment Date 9 August 2019
 Direct Credit Reference No. 850347

Distribution on Stapled Securities

Set out below are the details of your August 2019 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 28 cents per security, totalling 30 cents per security (less withholding tax where applicable).

Dividend

Class Description	Dividend per Security	Number of Securities	Gross Dividend	Franked Amount	Franking Credit	Net Dividend
¹ Triple Stapled Securities	2 cents	4,232	\$84.64	\$84.64	\$36.27	\$84.64

Distribution

Class Description	Amount per Security	Number of Securities	Non-Assessable Component	Interest Income	Rent and Other Income	Franked Distribution	Gross Distribution	Australian Tax Withheld	Net Distribution	Franking Credit
² Triple Stapled Securities	28 cents	4,232	\$666.90	\$307.11	\$210.95	\$0.00	\$1,184.96	\$0.00	\$1,184.96	\$0.00

TOTAL

	No. of Securities at Record Date	Total Dividend and Distribution per Security	Total Gross Dividend and Distribution	Total Australian Tax Withheld	Non-Assessable Component	Total Net Dividend and Distribution	Total Franking Credits
Total	4,232	30 cents	\$1,269.60	\$0.00	\$666.90	\$1,269.60	\$36.27

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment.

Fees are applicable to certain types of payments valued at over \$100 AUD.

Important information is also contained on the back of this page

Your Payment Instruction

MACQUARIE BANK LTD
 BSB: 182-512 Account number: XXXXXX75

Amount Deposited
AUD\$1,269.60

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income and Rent and Other Income components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ended 30 June 2019 accompanies this advice. The Annual Tax Statement contains information to assist you in preparing your 2019 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2019 income year. This distribution statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

IT'S FAST AND SECURE - UPDATE YOUR SECURITY HOLDER INFORMATION ONLINE

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl. If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.

2019/20

Transurban

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Holder Identification Number (HIN)	HIN WITHHELD
ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	31 December 2019
Payment Date	14 February 2020
Direct Credit Reference No.	851000

Distribution on Stapled Securities

Set out below are the details of your February 2020 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 29 cents per security, totalling 31 cents per security (less withholding tax where applicable).

Do not use this Distribution Statement to complete your 2020 Income Tax Return. Use the Annual Tax Statements issued in August 2020 to complete your 2020 Income Tax Return.

Transurban Holdings Limited Dividend ¹	Triple Stapled Securities
Dividend per Security (cents)	2.00
Number of Securities	4,232
Dividend - Franked	\$84.64
Dividend - Unfranked	\$0.00
Net Dividend	\$84.64
Franking Credit	\$36.27

Transurban Holding Trust Distribution ²	Triple Stapled Securities
Amount per Security (cents)	29.00
Number of Securities	4,232
Non-Assessable Component	\$677.06
Interest Income	\$350.25
Rent and Other Income ³	\$192.00
Non-Concessional MIT Income (NCMI)	\$7.97
Capital Gain - Discount	\$0.00
Capital Gain - Other	\$0.00
Franked Distribution	\$0.00
Gross Distribution	\$1,227.28
Australian Tax Withheld	\$0.00
Net Distribution	\$1,227.28
Franking Credit	\$0.00

Total	
Number of Securities at Record Date	4,232
Total Dividend and Distribution per Security (cents)	31.00
Total Gross Dividend and Distribution	\$1,311.92
Total Australian Tax Withheld	\$0.00
Non-Assessable Component	\$677.06
Total Net Dividend and Distribution	\$1,311.92
Total Franking Credits	\$36.27

Payment Instructions

Bank Name	MACQUARIE BANK LTD
BSB	182-512
Account Number	XXXXXXXX75
Amount Deposited	AUD\$1,311.92

Important information is contained on the back of this page



Update your details online - it's fast and secure.

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If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.

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Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income, Rent and Other Income and Non-Concessional MIT Income ("NCMI") components of the distribution where applicable.

Annual Tax Statement

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