

Reversionary Beneficiary Nomination form

Who should use this form?

You should complete this form if you are a member of the Retirement Income Stream or Working Income Stream, and you wish to:

- nominate a new reversionary beneficiary on an Income Stream that previously did not have one,
- cancel an existing reversionary beneficiary,
- change a reversionary beneficiary nomination after an Income Stream has been commenced.

* To replace this arrangement with a lump sum death benefit arrangement please also complete the Non-binding Death Benefit Nomination Form (E107) or Binding Death Benefit Nomination Form (E106).

Before you start

With this form you can nominate a spouse including a de facto spouse (a dependant spouse or de facto spouse can be a person of the same sex or opposite sex) to whom your pension payments will revert on your death.

The following conditions apply to reversionary pensions:

- the Board is bound by your valid nomination,
- payments will continue to be paid to your nominated spouse until your account balance is paid out in full,
- your nominated spouse will have the option to convert the reversionary pension to a lump sum at any time,
- if your nominated spouse dies before the reversionary pension is paid out in full, the balance will be paid to their estate.

Nominating, cancelling or changing your reversionary beneficiary may have Centrelink and taxation implications. We recommend that you seek appropriate advice prior to amending your reversionary beneficiary nominations. This nomination replaces any previous reversionary beneficiary, non-binding, or binding nomination made for the account(s) you have selected on this form.

Note: If you have more than one Income Stream account and you only want this nomination to apply to one of your accounts, please write the account number that this nomination applies to and complete a separate form for your other account(s).

Please complete this form in pen using CAPITAL letters and mark with an [X] where applicable.

Section 1

Your personal details

Member number

501

Title

Mr Mrs Ms Miss Other (please specify)

Surname

PIDPER

Given names

KEITH RAYMOND

Date of birth

18/04/1954

Postal address

15 TERRA RIDGE

Suburb JOONDALUP

State WA Postcode 6027

Mark with an [X] if your postal and residential address are the same. If your residential address is different, please specify below.

Residential address

Suburb

State

Postcode

Section 1

Your personal details cont.

Telephone (business hours) ()

(after hours) ()

Telephone (mobile)

0429087305

Email address

kripier@tpg.com.au

Section 2

What do you want to do?

Reversionary beneficiary nomination (please select just one)

I would like to nominate my spouse as my reversionary beneficiary as detailed in Section 3. This nomination replace any existing reversionary beneficiary, binding or non-binding death benefit nomination.

OR

I would like to cancel an existing reversionary beneficiary nomination (attach a completed form if you wish to replace this arrangement with a binding or non binding death benefit nomination).

Section 3

Reversionary beneficiary details

Surname

FRANKLIN

Given names

LUCILLE ANNE RIVERS

Date of birth

12/03/1955

Postal address

15 TERN RIDGE

Suburb

JONADALVA

State

WA Postcode 6027

Section 4

Declaration

In making this reversionary beneficiary nomination, I acknowledge that:

- I have read the relevant Product Disclosure Statement available from ESSSuper.
- I may at any time revoke or change my death benefit nomination.
- My nomination will become invalid if my nominee does not satisfy the definition of 'spouse' in the *Superannuation Industry (Supervision) Act 1993* at the date of my death.
- There may be tax or other implications in making, cancelling or changing a nomination and I have considered obtaining independent financial advice.

Signature of account holder

PLEASE SIGN HERE

KR. KETH RHYMONS PIPER

KR Kripier

Date

21/03/2018