

Michael Brackenreg

From: Argonaut Securities Pty Limited <aspl@argonaut.com>
Sent: Thursday, 3 March 2022 5:18 PM
To: Michael Brackenreg
Subject: Confirmation of your Electronic Acceptance for Sarytogan Graphite Ltd - Options Placement
Attachments: 1.jpg; 2.jpg

Sarytogan Graphite Ltd - Options (ASX Code "SGA" or the "Company") Offer of placement

Account Number	G1051394
Account Name and Designation	MR MICHAEL JOHN BRACKENREG & MRS IDA DIANA BRACKENREG <MJ & ID BRACKENREG S/F A/C>
Email Address	michael.brackenreg@ruralbuilding.com.au
Offer Name	Sarytogan Graphite Ltd - Options - SGA
Firm Commitment (\$)	\$25.00
Settlement Required By	8:00AM (WST) Wednesday, 16 March 2022
Signed acceptance IP address	202.189.68.46

Dear Investor,

Argonaut Securities Pty Limited is pleased to confirm your acceptance in relation to the Sarytogan Graphite Ltd - Options, SGA Offer.

Please ensure that funds are available prior to the settlement date of 8:00AM (WST) Wednesday, 16 March 2022.

Please arrange to transfer your application monies of **A\$25.00**, to the following bank account by **2pm Tuesday 15 March 2022** ("due date") to ensure cleared funds are available on settlement date - 16 March 2022

Account: Automic Pty Ltd

Bank: Westpac Banking Corporation

BSB: 036-051

Account: 555019

Add ref: MR MICHAEL JOHN BRACKENREG & MRS IDA DIANA BRACKENREG <MJ & ID BRACKENREG S/F A/C>

Thank you for your support with this transaction.

Kind regards,

Jane Buckland



**Sarytogan Graphite Ltd - Options ("SGA") INITIAL PUBLIC OFFER
OFFER OF SECURITIES**

Account Number	G1051394
Account Name	MR MICHAEL JOHN BRACKENREG & MRS IDA DIANA BRACKENREG <MJ & ID BRACKENREG S/F A/C>
Application Amount Due	A\$25.00
Total Number of Options	2,500
Anticipated Settlement Date	8:00AM (WST) Wednesday, 16 March 2022

By Email: michael.brackenreg@ruralbuilding.com.au

Dear Investor,

Further to your offer of shares in the Sarytogan Graphite Ltd IPO, you are entitled to apply for unlisted options on a 1 for 4 shares subscribed basis for \$0.01/option.

The Options have an exercise price of \$0.25 and an expiry date of 30 November 2024.

Application Monies need to be paid separately, by EFT, to the following Bank Account by 16 March 2022:

Bank Account Name: Automic Pty Ltd – Sarytogan Graphite Ltd
Bank: WBC
BSB Number: 036-051
Bank Account Number: 555019
Reference: MR MICHAEL JOHN BRACKENREG & MRS IDA DIANA BRACKENREG
<MJ & ID BRACKENREG S/F A/C>

Upon completion of the transfer, please provide a copy of your payment confirmation via email to jbuckland@argonaut.com

NOTE: Argonaut will be making the application on your behalf.

If you have any queries, please contact your adviser Ben Willoughby/Rob Healy at Argonaut Securities.

Kind regards

Jane Buckland
Client Services



Financial Advisory | Stockbroking & Research | Special Situations

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