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Level 5, 126 Phillip Street,
Sydney NSW 2000
GPO Box 5193,
Sydney NSW 2001

Holdings Range Report

Kuniko Limited

Security Class(es): KNI - FULLY PAID ORDINARY SHARES

Security Class(es): KNIESC24 - ESCROWED SHARES - 24M FROM QUOTATION

As at Date: 17-Aug-2021

Holdings Ranges

Holdings Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	0	0	0.00%
above 5,000 up to and including 10,000	488	4,880,000	9.18%
above 10,000 up to and including 100,000	667	14,074,850	26.47%
above 100,000	45	34,225,649	64.36%
TOTALS	1,200	53,180,499	100.00%

Report generated on 17-Aug-2021 at 02:00 PM

Sydney Level 5 126 Phillip Street Sydney NSW 2000	Perth Level 2 267 St Georges Terrace Perth WA 6000
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KNI Transaction History

KNI Transaction history from: 01-June-2021 to: 09-September-2022

Date	Description	Amount	Closing Balance
18-August-2021	Initial Public Offering	10,625	10,625

20.20

\$2125



AT THE HEART OF THE LITHIUM TRIANGLE

Lake Resources NL ACN 079 471 980

All Registry Communication to:

AUTOMIC

GPO Box 5193, Sydney NSW 2001
1300 283 664 (within Australia)
+61 2 9698 5414 (international)
corporateregistry@automicgroup.com.au
www.automicgroup.com.au

Pat \$350
5/10/21

VISKOVICH NOMINEES PTY LTD
<VISKOVICH SUPER FUND A/C>
9 LODER WAY
SOUTH GUILDFORD WA 6055

Table with 2 columns: Field Name (Holder Number, Number of Options held, Exercise Price, Option Expiry Date) and Value.

NOTICE OF EXERCISE OF UNLISTED OPTIONS @ \$0.35 EXP 15 OCTOBER 2021

Should you wish to exercise your Lake Resources NL (the Company) Bonus Options to Ordinary Fully paid shares, you will have to complete Part A and Part B below and return to the share registry.

PART A - EXERCISE OF OPTIONS. Table with columns: Exercise type (ALL/Partial), Payment Amount A\$ (\$0.35 per Option), and Number of Bonus Options exercised.

PART B - METHOD OF PAYMENT. Includes sections for cheque payment (Drawer, Bank, Branch, Amount) and EFT payment (Account name, BSB, Account number, Swift Code, and unique payment reference number).

CONTACT DETAILS. Fields for Telephone Number, Email Address, and Contact Name (PLEASE PRINT). Includes a note: SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

By returning the Options Exercise Form with payment to the Share Registry or making a payment by BPAY or EFT:
- you represent and warrant that you have read and understood the terms and conditions relating to the Options,
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of the Company; and
- any unexercised options will lapse after the expiry date.
You do not need to return this form if you have made payment via BPAY or EFT. Your BPAY reference number or EFT unique payment reference number will process your payment to your options exercise electronically and you will be deemed to have exercised for such New Shares for which you have paid.
If you have any enquiries concerning the partly paid conversion procedure, please contact the Share Registry on telephone 1300 283 664 or +61 2 9698 5414.



AT THE HEART OF THE LITHIUM TRIANGLE

Lake Resources NL ACN 079 471 980



VISKOVICH NOMINEES PTY LTD
<VISKOVICH SUPER FUND A/C>
9 LODER WAY
SOUTH GUILDFORD WA 6055

002395

Options exercised 16/5/22. All Registry Communication to:

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corporate.actions@automicgroup.com.au
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Table with 2 columns: Field Name and Value. Fields include Holder Number (SRN or HIN), Number of Options held, Exercise Price, and Option Expiry Date.

NOTICE OF EXERCISE OF LISTED OPTIONS @ \$0.75 EXPIRING 15 JUNE 2022

Should you wish to exercise your Lake Resources NL (the Company) Listed Options to Ordinary Fully paid shares, you will have to complete Part A and Part B below and return to the share registry.

PART A - EXERCISE OF OPTIONS

Table for Part A with columns: Exercise type (All/Partial), Payment Amount A\$ (\$0.75 per Option), and Number of LKEOC Options exercised.

PART B - METHOD OF PAYMENT

You can pay for your exercise of options either by BPAY@ or EFT or Cheque.

Form for Part B with sections for Cheque details and EFT (Electronic Funds Transfer) to a bank account.

PART C - CONTACT DETAILS & ELECT TO BE AN E-SHAREHOLDER

Form for Part C with fields for Contact Name, Contact Number, and Email Address.

- By returning the Options Exercise Form with payment to the Share Registry or making a payment by BPAY@, EFT or Cheque:
• you represent and warrant that you have read and understood the terms and conditions relating to the Options,
• you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of the Company; and
• any unexercised options will lapse after the expiry date.

You do not need to return this form if you have made payment via BPAY@ or EFT. Your BPAY@ reference number or EFT unique payment reference number will process your payment to your options exercise electronically and you will be deemed to have exercised for such New Shares for which you have paid.

If you have any enquiries concerning the partly paid conversion procedure, please contact the Share Registry on telephone 1300 288 664 or +61 2 9698 5414.



AT THE HEART OF THE LITHIUM TRIANGLE

Lake Resources NL ACN 079 471 980

VISKOVICH NOMINEES PTY LTD
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9 LODER WAY
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Holder Number (SRN or HIN)	X****826
Number of Options held	1,000
Exercise Price	AS0.75
Option Expiry Date	15 June 2022

NOTICE OF EXERCISE OF LISTED OPTIONS @ \$0.75 EXPIRING 15 JUNE 2022

Should you wish to exercise your Lake Resources NL (the Company) Listed Options to Ordinary Fully paid shares, you will have to complete Part A and Part B below and return to the share registry.

PART A – EXERCISE OF OPTIONS																															
	Payment Amount A\$ (\$0.75 per Option)	Number of LKEOC Options exercised																													
<input type="checkbox"/> Exercise ALL	\$750.00	1,000																													
<input type="checkbox"/> Exercise Partial	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td> </tr> </table>											<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td><td style="width: 10%;"> </td> </tr> </table>																			

PART B – METHOD OF PAYMENT				
You can pay for your exercise of options either by BPAY® or EFT or Cheque.				
<input type="checkbox"/>	Please enter cheque, bank draft or money order details	Drawer	Bank	Branch Amount \$
OR				
<input type="checkbox"/>	Biller Code: 210252 Ref No: 8800374710060934 <small>© Registered to BPAY Pty Ltd ABN 69079137518</small>	<input type="checkbox"/>	EFT (Electronic Funds Transfer) to following bank account: Account name: Automic Pty Ltd Account BSB: 036011 Account number: 530554 Swift Code: WPACAU2S	
Contact your financial institution to make your payment from your cheque or savings account. You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Share Registry in time.		The unique payment reference number which has been assigned to your Application is: 1006093-LKE You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated correctly and shares subsequently not issued.		

PART C – CONTACT DETAILS & ELECT TO BE AN E-SHAREHOLDER	
Contact Name	
Contact Number	
Email Address	

- By returning the Options Exercise Form with payment to the Share Registry or making a payment by BPAY®, EFT or Cheque:
- you represent and warrant that you have read and understood the terms and conditions relating to the Options,
 - you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of the Company; and
 - any unexercised options will lapse after the expiry date.

You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or EFT unique payment reference number will process your payment to your options exercise electronically and you will be deemed to have exercised for such New Shares for which you have paid.

If you have any enquiries concerning the partly paid conversion procedure, please contact the Share Registry on telephone 1300 288 664 or +61 2 9698 5414.

Rights and liabilities attaching to Listed Options

The Listed Options, issued pursuant to this Prospectus will have the following terms and conditions:

- (a) The Listed Options will be exercisable at \$0.75 each (**Exercise Price**).
- (b) Unless exercised earlier, the Listed Options will expire at 5:00pm AEST on 15 June 2022 (**Option Expiry Date**). Listed Options not exercised before the Option Expiry Date will expire.
- (c) The Listed Options will entitle the holder to subscribe for one fully paid ordinary Share in the Company.
- (d) The Listed Options are exercisable at any time prior to the Option Expiry Date.
- (e) The Listed Options may be exercised at any time wholly or in part by delivering a duly completed form of notice of exercise (Listed Option Exercise Notice) together with a cheque, BPAY® or electronic funds transfer for the full payment of the Exercise Price to the Registered Office of the Company at any time prior to the Listed Option Expiry Date.
- (f) Upon the valid exercise of the Listed Options and payment of the Exercise Price, the Company will issue fully paid ordinary shares ranking pari passu with the existing Shares of the Company.
- (g) The Company will apply to have the Listed Options admitted to the official list of the ASX and the Listed Options listed on ASX.
- (h) The Listed Options will be freely transferrable at any time before the Option Expiry Date and may be exercised by any other person (including, in the case of the Option holder's death, by his or her legal personal representative).
- (i) Listed Option holders do not have any right to participate in new issues of securities in the Company made to Shareholders generally. The Company will, where and only to the extent required pursuant to the Listing Rules, provide Listed Optionholders with notice prior to the books record date (to determine entitlements to any new issue of securities made to Shareholders generally) to exercise the Listed Options, in accordance with the requirements of the Listing Rules.
- (j) In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company:
 - (1) the number of Listed Options, the exercise price of the Listed Options, or both will be reconstructed (as appropriate) in a manner consistent with the ASX Listing Rules with the intention that such reconstruction will not result in any benefits being conferred on the holders of the Listed Options which are not conferred on Shareholders; and
 - (2) subject to the provisions with respect to rounding of entitlements as sanctioned by a meeting of Shareholders approving a reconstruction of capital, in all other respects the terms for the exercise of the Listed Options will remain unchanged.
- (k) If there is a pro rata issue (except a bonus issue), then:
 - (1) at the time of the pro rata issue (except a bonus issue), the exercise price of an Listed Option may be reduced according to the following formula:
$$O^n = O - E [P - (S + D)]$$
$$N + 1$$
Where:
 - Oⁿ = the new exercise price of the Listed Option;
 - O = the old exercise price of the Listed Option;
 - E = the number of underlying securities into which one Listed Option is exercisable;
 - P = the average market price per security (weighted by reference to volume) of the underlying securities during the five trading days ending on the day before the ex right date or the ex entitlements date;
 - S = the subscription price for a security under the pro rata issue;
 - D = dividend due but not yet paid on the existing underlying securities (except those to be issued under the pro rata issue);
 - N = the number of securities with rights or entitlements that must be held to receive a right to one new security.Otherwise the exercise price of the Listed Option shall remain unchanged.
- (l) If there is a bonus issue to the holders of Shares in the Company, the number of Shares over which the Listed Option is exercisable may be increased by the number of Shares which the Eligible Shareholder would have received if the Listed Option had been exercised before the record date for the bonus issue.
- (m) The terms of the Listed Options shall only be changed if holders (whose votes are not to be disregarded) of ordinary shares in the Company approve of such a change. However, the terms of the Listed Options shall not be changed to reduce the Exercise Price, increase the number of Listed Options or change any period for exercise of the Options.
- (n) The Listed Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian Securities laws.



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LKE Transaction History

LKE Transaction history from: 01-June-2021 to: 12-September-2022

Date	Description	Amount	Closing Balance
12-October-2021	Options exercise	1,000	11,000
19-May-2022	Option Exercise	1,000	12,000



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LKEOC Transaction History

LKEOC Transaction history from: 01-June-2021 to: 12-September-2022

Date	Description	Amount	Closing Balance
12-November-2021	Quotation of Options	1,000	1,000
17-May-2022	Listed Options @ \$0.75 to 15/06/22 acceptance	-1,000	0