



Forrestania Resources Ltd | 647 899 698

MR ROLAND LOVEL HARDIE &
MRS ANNETTE MARY HARDIE
<R L & A M HARDIE SUPER A/C>
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All Registry Communication to:



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Holder Number:
X***37157**

Shares held as at the Record Date at
5.00pm (AWST) 17 October 2022
25,000

ENTITLEMENT AND ACCEPTANCE FORM

OFFER CLOSSES 5.00PM (AWST) 1 NOVEMBER 2022 (WHICH MAY CHANGE WITHOUT NOTICE)

On 12 October 2022 Forrestania Resources Ltd, (the **Company**) announced its intention to raise approximately \$127,622 (before costs) by way of a 1 for 2 pro-rata non-renounceable entitlement offer of Options in Forrestania Resources Ltd. Under the Entitlement Offer, eligible shareholders are entitled to subscribe for one (1) New Option for every two (2) existing Shares held at 5:00pm (AWST) on 17 October 2022, (**Record Date**), at the Offer Price of \$0.005 per New Option. The New Options have an exercise price of \$0.25 (25 cents) and will expire at 5.00pm AWST on the 29 November 2024 (**Expiry Date**).

The Entitlement Issue Prospectus dated 12 October 2022 contains information about the Entitlement Offer and you should carefully read the Prospectus before applying for Options. This Entitlement and Acceptance Form should be read in conjunction with the Entitlement Issue Prospectus. If you do not understand the information provided in the Entitlement Issue Prospectus or you are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Entitlement Offer Prospectus.

1 ACCEPTANCE OF ENTITLEMENT OR PART THEREOF


	Payment Amount A\$ (\$0.005 per Option)	Number of Options Applied
Full Entitlement	\$62.50	12,500
Partial Entitlement	<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

No fractional Options will be issued. If the dollar amount for additional Options, divided by the issue price (\$0.005), is a fraction of a New Option, the New Options allotted will be rounded down.

2 MAKE YOUR PAYMENT BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form if you have made payment via BPAY® or EFT.

Total Payment	A\$	<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/>
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Option A – BPAY®	Option B – Electronic Funds Transfer (EFT)
 <p>Bill Code: 329441 Ref No: 7900543301133471</p> <p>Contact your financial institution to make your payment from your cheque or savings account.</p> <p>Note: You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Options electronically.</p>	<p>The unique reference number which has been assigned to your Application is: 113347-5433-FRS</p> <p>Funds are to be deposited in AUD currency directly to following bank account:</p> <p>Account name: Automic Pty Ltd Account BSB: 036 011 Account number: 607240 Swift Code: WPACAU2S</p> <p>IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Options subsequently not issued.</p>

3**Elect to receive email communication**Return to Automic Group by email to corporate.actions@automicgroup.com.au

Telephone Number ()	Contact Name (PLEASE PRINT)	FRS113347
Please insert your email address if you wish to elect to be an e-Shareholder, and you consent to receiving communications from the Share Registry, Automic Group		

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Entitlement Offer is optional and is offered exclusively to all Shareholders who are registered as holders of fully paid ordinary Shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Entitlement Issue Prospectus and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form; and
- you provide authorisation to be registered as the holder of Options acquired by you and agree to be bound by the Constitution of the Company.

1 Acceptance of Full or Partial Entitlement for Options

If you wish to accept your full entitlement:

- make payment by BPAY® or EFT for your full entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form; and
- make payment by BPAY® or EFT for that portion of your entitlement by following the instructions on this Entitlement and Acceptance Form.

2 Payment

By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the closing date and time. Payment **must be received** by the Share Registry by 5:00pm (AWST) on 1 November 2022.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 3. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be **unable to allocate or refund your payment**. If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such Options for which you have paid.

3 Contact Details - Elect to receive email communication

The Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 5:00pm (AEDT).