

AIA Australia Limited

(ABN 79 004 837 861 AFSL 230043)

PO Box 6111 Melbourne VIC 3004 Phone : 1800 333 613 Fax : 1800 832 266

AIA.COM.AU

1 July 2019

W & C DRUMM SUPER FUND, 7 WILKSCH CT WILLIAMSTOWN SA 5351 AUSTRALIA

Premium Receipt	
Period ending 30 June 2019	
Any questions? Call 1800 333 613	

Dear Policyholder,

Policy Number:

66289579

Life Insured:

DRUMM, MRS CAROLYN

Policy Owner:

W & C DRUMM SUPER FUND,

We wish to advise that according to our records, the total premiums we received in respect of your policy for the financial year ending 30th June 2019 is as follows:

Description	Base Premium	Stamp Duty	Total Premiums Received
INCOME PROTECTION	\$ 2,680.50	\$ 294.84	\$ 2,975.34
Policy Fee			\$ 0.00
Total			\$ 2,975.34

This is not a request for payment but confirmation of premiums received.

If you are unsure whether the premiums under your policy are tax deductible items, we recommend you seek professional tax advice.

If you have any questions about this letter please contact your adviser or contact us on 1800 333 613.

Yours sincerely,

Pina Sciarrone

Chief Retail Insurance Officer

Adviser: LIONSGATE: SHELDON STEELES



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Premium Receipt
Period ending 30 June 2019
Any questions? Call 1800 333 613

Dear Policyholder,

Policy Number:

66289567

Life Insured:

DRUMM, MRS CAROLYN

Policy Owner:

W & C DRUMM SUPER FUND,

We wish to advise that according to our records, the total premiums we received in respect of your policy for the financial year ending 30th June 2019 is as follows:

Description	Base Premium	Stamp Duty	Total Premiums Received
LIFE COVER (SUPER) TPD (SUPER) (ANY OCCUPATION)	\$ 915.38 \$ 1,319.23	\$ 0.00 \$ 145.12	\$ 915.38 \$ 1,464.35
Policy Fee			\$ 84.26
Total			\$ 2,463.99

This is not a request for payment but confirmation of premiums received.

If you are unsure whether the premiums under your policy are tax deductible items, we recommend you seek professional tax advice.

If you have any questions about this letter please contact your adviser or contact us on 1800 333 613.

Yours sincerely,

Pina Sciarrone

Chief Retail Insurance Officer

Adviser: LIONSGATE: SHELDON STEELES



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MRS CAROLYN DRUMM 7 WILKSCH CT WILLIAMSTOWN SA 5351 AUSTRALIA

Tax deduction notification

This letter confirms premiums that you have paid which you may claim as a tax deduction.

Any questions? Call 1800 333 613

Dear Policyholder,

Policy Number:

66289580

Life Insured:

CAROLYN DRUMM

We wish to advise that according to our records, the premiums paid on your policy for the INCOME PROTECTION for the financial year ending 30th June 2019 is *\$313.38.

This is not a request for payment but confirmation of premiums received that you may be able to claim as a tax deduction.

If you are unsure if the premiums paid under your policy are tax deductible items, please speak with your tax adviser.

If you have any questions about this letter please contact your adviser or contact us on 1800 333 613. Alternatively, you can email us at au.customer@aia.com.

Yours sincerely,

Pina Sciarrone

Chief Retail Insurance Officer

AIA Australia

*Any transaction that occurs after the reporting period will be recorded on your next statement.

Adviser: LIONSGATE: SHELDON STEELES



25 December 2018

RENEWAL INFORMATION FOR

W & C Drumm Super Fund 7 Wilksch Ct WILLIAMSTOWN SA 5351 AIA Australia Limited (ABN 79 004 837 861 AFSL 230043) PO Box 6111 Melbourne VIC 3004 Phone: 1800 333 613 Fax: 1800 832 266

AIA.COM.AU

Policy Number:

66289567

Policy Type:

PRIORITY PROTECTION

Total payment this year:

\$ 2,463.99

Adviser Details:

Name: LIONSGATE: SHELDON STEELES

Phone: 07 5531 3344

Mobile:

Email: sheldons@iqfinancialplanning.com.a

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Policy Anniversary Date:

28 January 2019

This is not a bill or request for payment. This notice confirms that your policy has been automatically renewed for a further period of 12 months provided your yearly premiums continue to be paid.

Thank you for having your policy with us.

As at your policy anniversary date, 28 January 2019, your payment is \$2,463.99.

Summary of Policy Benefits[†]

Life/Lives Insured	Benefits	Sum Insured	Premium	Stamp Duty	Total Premium
DRUMM, MRS CAROLYN	TERM LIFE (SUP)	\$ 453,153.80	\$ 915.38	\$ 0.00	\$ 915.38
	TOT & PERM DIS	\$ 453,153.80	\$ 1,319.23	\$ 145.12	\$ 1,464.35
		Total Pro	emium (includina p	olicy fee \$84.26)	\$ 2 463 99

The benefits shown are those applicable at the date of this notice. The benefit and premium amounts reflect indexation (where applicable) calculated as per your policy terms. Your premium may also be affected by age, loadings, discounts and/or any changes in premium rates (communicated previously). AIA Australia has the right to correct any error on this notice.



Save 5% on your life insurance premiums when you take out a myOwn health insurance policy.

Ask your financial adviser for more details.



25 December 2018

Policy Number:

66289579

Policy Type:

PRIORITY PROTECTION

AIA Australia Limited

PO Box 6111 Melbourne VIC 3004 Phone: 1800 333 613 Fax: 1800 832 266 AIA COM AU

(ABN 79 004 837 861 AFSL 230043)

Total payment this month:

\$ 267.49

RENEWAL INFORMATION FOR

W & C Drumm Super Fund 7 Wilksch Ct WILLIAMSTOWN SA 5351

Adviser Details:

Name: LIONSGATE: SHELDON STEELES

Phone: 07 5531 3344

Mobile:

Email: sheldons@iqfinancialplanning.com.a

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Policy Anniversary Date:

28 January 2019

This is not a bill or request for payment. This notice confirms that your policy has been automatically renewed for a further period of 12 months provided your monthly premiums continue to be paid.

Thank you for having your policy with us.

As at your policy anniversary date, 28 January 2019, your payment is \$267.49. Your regular monthly deductions will also be \$267.49 and will continue on the same day as your current deductions.

Summary of Policy Benefits[†]

Life/Lives Insured	Benefits	Sum Insured	Premium	Stamp Duty	Total Premium
DRUMM, MRS CAROLYN	SPLIT INC PROT	\$ 2,964.15	\$ 240.98	\$ 26.51	\$ 267.49
		Total Premium (including policy fee \$0.00)			\$ 267.49

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Save 5% on your life insurance premiums when you take out a myOwn health insurance policy.

Ask your financial adviser for more details.