



# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

Print clearly using a black pen only.  
Use BLOCK LETTERS and print one character per box.  
Place  in ALL applicable boxes.

The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

3 6 4 0 1 8 2 1 8

The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

P I K E

First given name

M I C H E L L E

Other given names

3 Date of birth Day Month Year 04 / 04 / 1961

### 4 Current postal address

8 WHITNEY ROAD

Suburb/town/locality

MANKIOTON

State/territory

NA

Postcode

6030

Country if outside of Australia

5 Daytime phone number (include area code)

## Section B: Super fund's details

### 6 Fund name

P I K E FAMILY SUPERANNUATION FUND

7 Fund Australian business number (ABN) 90 596 959 981


8 Member account number 02

9 Unique Superannuation Identifier (USI) (if known)



**Declaration**

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

 Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

**VARIATION OF PREVIOUS VALID NOTICE OF INTENT**

*I declare that at the time of lodging this notice:*

*I intend to claim the personal contributions stated as a tax deduction*

*I am a current member of the identified super fund the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on those contributions.*

*I declare that I wish to vary my previous valid notice for these contributions by reducing the amount I advised in my previous notice and I confirm that either:*

*I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or*

*I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or*

*the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.*

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)


Grid for name entry: 26 empty boxes for letters and 2 empty boxes for initials.

Signature

Large rectangular box for signature.

Date

Date entry fields: Day (2 boxes), Month (2 boxes), Year (4 boxes).

 Send your completed variation notice to your super fund. Do not send it to us. The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

**THE PIKE FAMILY SUPERANNUATION FUND**

MINUTES OF MEETING OF TRUSTEE OF THE PIKE FAMILY SUPERANNUATION FUND  
HELD AT 8 WHILEY ROAD, MARMION, WESTERN AUSTRALIA ON THE 5<sup>TH</sup> JULY 2019

**PRESENT:** ANTON PIKE (Chair)  
MICHELLE PIKE

**SUPERFUND  
CONTRIBUTIONS**

30.06.19: The chairman tabled a schedule of Super Contributions to  
30<sup>th</sup> June 2019. The details are as follows:

**NAME SUPERANNUATION CONTRIBUTIONS**

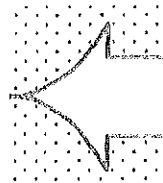
|               |                                |            |
|---------------|--------------------------------|------------|
| Anton Pike    | Concessional Contributions     | \$ Nil     |
| Michelle Pike | Concessional Contributions     | \$ 1221.32 |
| Anton Pike    | Non Concessional Contributions | \$ 1425.00 |
| Michelle Pike | Non Concessional Contributions | \$ Nil     |
| Anton Pike    | Members Taxable Contributions  | \$ Nil     |
| Michelle Pike | Members Taxable Contributions  | \$ 5200.00 |

**CLOSURE:** There being no further matters to discuss, the meeting was  
declared closed.

SIGNED AS A TRUE AND CORRECT RECORD

  
A Pike  
Trustee

  
M Pike  
Trustee



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SIGN

**Minute - Super Fund**

Minutes of the meeting of Anton and Michelle Pike as Trustees for Pike Family Superannuation Fund held at 8 Whiley Road, Marmion WA 6020

**Present:**

Anton Pike

Michelle Pike

**Date:** 30/6/2019

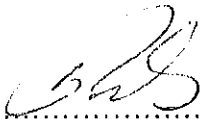
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**Personal Contribution**

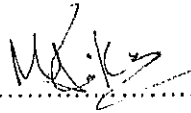
Trustees advise the member that they are in receipt of Mrs Michelle Pike's notice of intent to claim a personal super contribution of \$5,200.00 for the 30 June 2019 year.

The Personal contribution will be recorded in the superfund as a personal concessional contribution for the June 2019 year.

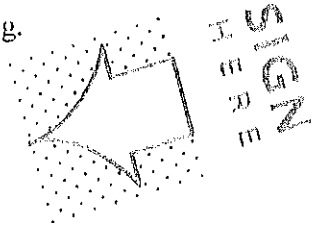
Declaration: We hereby declare that these minutes are a true and correct meeting.



Anton Pike  
Pike Family Superannuation Fund



Michelle Pike  
Pike Family Superannuation Fund



**PIKE FAMILY SUPERANNUATION FUND**

**ABN 90 596 959 921**

**Member's Information Statement**

**For the year ended 30 June 2019**

|  | 2019           | 2018           |
|--|----------------|----------------|
|  | \$             | \$             |
| <hr/>  |                |                |
| <b>Anton Pike</b>                                |                |                |
| Opening balance - Members fund                   | 176,918        | 174,907        |
| Allocated earnings                               | 1,043          | (369)          |
| Non Concessional contributions                   | 1,425          | 3              |
| Members taxable contributions                    |                | 3,100          |
| Income tax expense - earnings                    | (246)          | (259)          |
| Income tax expense - contrib'n                   |                | (465)          |
| Balance as at 30 June 2019                       | <u>179,139</u> | <u>176,918</u> |
|  |                |                |
| Withdrawal benefits at the beginning of the year | 176,918        | 174,907        |
| Withdrawal benefits at 30 June 2019              | 179,139        | 176,918        |

**Withdrawal Benefit**

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
- superannuation guarantee contributions
- award contributions
- other employer contributions made on your behalf and earnings (after income tax) associated with the above contributions.

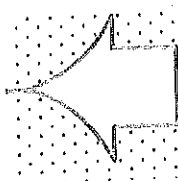
The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

**Contact Details**

If you require further information on your withdrawal benefit please contact Anton Pike or write to The Trustee, PIKE FAMILY SUPERANNUATION FUND.



A. Pike



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These financial statements are unaudited. They must be read in conjunction with the attached Accountant's Compilation Report and Notes which form part of these financial statements.

**PIKE FAMILY SUPERANNUATION FUND**  
**ABN 90 596 959 921**  
**Member's Information Statement**  
**For the year ended 30 June 2019**

|  | 2019<br>\$ | 2018<br>\$ |
|--|------------|------------|
| <b>Michelle Pike</b>                             |            |            |
| Opening balance - Members fund                   | 85,829     | 86,138     |
| Allocated earnings                               | 506        | (182)      |
| Employers contributions                          | 1,221      |            |
| Members taxable contributions                    | 5,200      |            |
| Income tax expense - earnings                    | (119)      | (127)      |
| Income tax expense - contrib'n                   | (963)      |            |
| Balance as at 30 June 2019                       | 91,674     | 85,829     |
| <br>   |            |            |
| Withdrawal benefits at the beginning of the year | 85,829     | 86,138     |
| Withdrawal benefits at 30 June 2019              | 91,674     | 85,829     |

**Withdrawal Benefit**

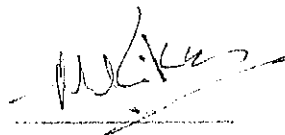
Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

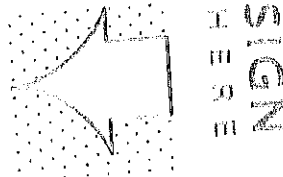
- member contributions
- superannuation guarantee contributions
- award contributions
- other employer contributions made on your behalf and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

**Contact Details**

If you require further information on your withdrawal benefit please contact Anton Pike or write to The Trustee, PIKE FAMILY SUPERANNUATION FUND.

  
 \_\_\_\_\_  
 M. Pike



**PIKE FAMILY SUPERANNUATION FUND**

**ABN 90 596 959 921**

**Member's Information Statement**

**For the year ended 30 June 2019**

|   | 2019           | 2018           |
|---|----------------|----------------|
|   | \$             | \$             |
| <b>Amounts Allocatable to Members</b>                                     |                |                |
| Yet to be allocated at the beginning of the year                          |                |                |
| Benefits accrued as a result of operations as per the operating statement | 8,067          | 1,701          |
| Amount allocatable to members   | <u>8,066</u>   | <u>1,701</u>   |
| <b>Allocation to members</b>  |                |                |
| Anton Pike  | 2,222          | 2,010          |
| Michelle Pike   | 5,845          | (309)          |
| Total allocation  | 8,067          | 1,701          |
| Yet to be allocated   | <u>8,066</u>   | <u>1,701</u>   |
| <b>Members Balances</b>   |                |                |
| Anton Pike  | 179,139        | 176,918        |
| Michelle Pike   | 91,674         | 85,829         |
| Allocated to members accounts   | 270,813        | 262,746        |
| Yet to be allocated   |                |                |
| Liability for accrued members benefits                                    | <u>270,813</u> | <u>262,746</u> |

These financial statements are unaudited. They must be read in conjunction with the attached Accountant's Compilation Report and Notes which form part of these financial statements.