



Bundle Audit Report

Green Frog Super

2023 Yr Financial Statements - Brooker Family Superannuation Fund

Bundle Details

Subject	2023 Yr Financial Statements - Brooker Family Superannuation Fund
Body	<p>Please find enclosed the 2023 Financial Statements of Brooker Family Superannuation Fund for your review. The audit process is complete pending receipt of the signed documentation.</p> <p>A tax refund of \$6,609.41 has been calculated. The bank account nominated to receive the refund following lodgement is detailed on page 2 of the Tax Return.</p> <p>Based on balances at 30 June 2023 and including the new pension which started on 1 July 2023, the total minimum pension to be drawn in the current tax year is \$91,110.00.</p> <p>A detailed breakdown of this amount across the pension accounts can be found in the enclosed documentation. Of note, the total minimum may change if a new pension is commenced or if any are fully commuted prior to the end of year due to a wind up.</p> <p>Once the signing is complete, FuseSign will send an email with the option to download the documents.</p> <p>Please let us know if you have any queries.</p> <p>Kind regards,</p>
Due	2023-11-16
Verification Mode	Mixed (Each signer individually set)
Signing Mode	Sign entire document

Bundle Actions

Document	Ann Brooker annpaulb@gmail.com +61 414 482 343 SmsToView	Paul Brooker brookerpa@gmail.com +61 418 272 666 SmsToView
2023 Financial Statements (SIGNED)	Sign	Sign
2023 Memo of Resolutions (SIGNED)	Sign	Sign
2023 Engagement Letter (SIGNED)	Sign	Sign
2023 Benefit Confirmation (SIGNED)	Sign	Sign
2023 Contribution Confirmation (SIGNED)	Sign	Sign
2023 TBAR Declaration (SIGNED)	Sign	Sign
2024 TBAR Declaration (SIGNED)	Sign	Sign
2023 Audit Report Brooker Family Superannuation Fund Audit Report 2023	View	View
2023 Tax Return (SIGNED)	Sign	Sign

Bundle History

When	Who	What
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