

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name Brooker Family Superannuation Fund
ABN 83809688440
Period 01/07/2023 - 30/06/2024
Reportable Events for Member Ann Brooker

Account Code	Account Name	Event Date	Event Type	Value
BROANN00242P	Account Based Pension 5	01/07/2023	SIS	150,000.00 CR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....
Paul Brooker

.....
Ann Brooker

Date: / /



Document electronically signed



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Document Details

Document ID	176ad31c-2b99-418a-93ef-6d6d59b87670
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Initiator email	support@greenfrogsuper.com.au
Signed by	Ann Brooker (annpaulb@gmail.com +61 xxxxxxx 343), Paul Brooker (brookerpa@gmail.com +61 xxxxxxx 666)
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Document Signers

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DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2023-11-10 15:36 +10:00	SUPPORT@GREENFROGSUPER.COM.AU	DOCUMENT BUNDLE CREATED BY KAREN BARNES (SUPPORT@GREENFROGSUPER.COM.AU) (SOURCE IP ADDRESS: 61.69.214.158)
2023-11-10 15:36 +10:00	SYSTEM	EMAILS SENT TO: ANNPAULB@GMAIL.COM (9 DOCUMENTS - 8 ACTIONS) BROOKERPA@GMAIL.COM (9 DOCUMENTS - 8 ACTIONS) SMSS SENT TO: ANN BROOKER - +61 XXXXXXX 343 (9 DOCUMENTS - 8 ACTIONS) PAUL BROOKER - +61 XXXXXXX 666 (9 DOCUMENTS - 8 ACTIONS)
2023-11-10 18:07 +10:00	PAUL BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 666
2023-11-11 09:03 +10:00	PAUL BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 666
2023-11-11 09:03 +10:00	PAUL BROOKER	CODE ENTERED AND VERIFIED
2023-11-11 09:03 +10:00	PAUL BROOKER	LINK OPENED FROM IP 1.147.3.86
2023-11-11 09:09 +10:00	PAUL BROOKER	LINK OPENED FROM IP 1.147.3.86
2023-11-11 09:11 +10:00	PAUL BROOKER	DOCUMENT SIGNED: 2024 TBAR DECLARATION
2023-11-11 09:14 +10:00	PAUL BROOKER	LINK OPENED FROM IP 1.147.3.86
2023-11-11 09:16 +10:00	PAUL BROOKER	PAUL BROOKER HAS COMPLETED BUNDLE 50CE74D0-0FA1-4820-85A5-209AE6C7D275
2023-11-13 10:51 +10:00	ANN BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 343
2023-11-13 10:51 +10:00	ANN BROOKER	CODE ENTERED AND VERIFIED
2023-11-13 10:51 +10:00	ANN BROOKER	LINK OPENED FROM IP 1.147.3.86
2023-11-13 10:52 +10:00	ANN BROOKER	DOCUMENT SIGNED: 2024 TBAR DECLARATION
2023-11-13 10:53 +10:00	SYSTEM	FINALISING DOCUMENT (176AD31C-2B99-418A-93EF-6D6D59B87670)

More Information

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