

## Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

### Fund Information

**Name** Brooker Family Superannuation Fund  
**ABN** 83809688440  
**Period** 01/07/2022 - 30/06/2023  
**Reportable Events for Member** Ann Brooker

Account Code	Account Name	Event Date	Event Type	Value
BROANN00208P	Account Based Pension 4	01/07/2022	SIS	102,499.22 CR
BROANN00060P	TRIS (Retirement Phase)	29/11/2022	MCO	5,000.00 DR

### Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....  
Paul Brooker

.....  
Ann Brooker

**Date:**    /    /



## Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

### Fund Information

**Name** Brooker Family Superannuation Fund

**ABN** 83809688440

**Period** 01/07/2022 - 30/06/2023

**Reportable Events for Member** Paul Brooker

Account Code	Account Name	Event Date	Event Type	Value
BROPAU00002P	Account Based Pension	01/03/2023	MCO	30,000.00 DR
BROPAU00002P	Account Based Pension	07/06/2023	MCO	183,000.00 DR

### Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....  
Paul Brooker

.....  
Ann Brooker

**Date:**    /    /



Document electronically signed



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## Document Details

<b>Document ID</b>	8d2837ca-6150-45b7-9e9f-d1fe12113b59
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<b>FuseSign subscriber</b>	Green Frog Super
<b>Initiator email</b>	support@greenfrogsuper.com.au
<b>Signed by</b>	Ann Brooker (annpaulb@gmail.com   +61 xxxxxxx 343), Paul Brooker (brookerpa@gmail.com   +61 xxxxxxx 666)
<b>System finalisation</b>	2023-11-13 10:53 +10:00
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## Document Signers

### Signer 1

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**IP Address** 1.147.3.86  
**Verification Mode** SMS Code



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### Signer 2

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**Mobile** +61 xxxxxxx 666  
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**Verification Mode** SMS Code



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2023-11-10 15:36 +10:00	SYSTEM	EMAILS SENT TO: ANNPAULB@GMAIL.COM (9 DOCUMENTS - 8 ACTIONS) BROOKERPA@GMAIL.COM (9 DOCUMENTS - 8 ACTIONS) SMSS SENT TO: ANN BROOKER - +61 XXXXXXX 343 (9 DOCUMENTS - 8 ACTIONS) PAUL BROOKER - +61 XXXXXXX 666 (9 DOCUMENTS - 8 ACTIONS)
2023-11-10 18:07 +10:00	PAUL BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 666
2023-11-11 09:03 +10:00	PAUL BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 666
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2023-11-11 09:11 +10:00	PAUL BROOKER	DOCUMENT SIGNED: 2023 TBAR DECLARATION
2023-11-11 09:14 +10:00	PAUL BROOKER	LINK OPENED FROM IP 1.147.3.86
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2023-11-13 10:51 +10:00	ANN BROOKER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 343
2023-11-13 10:51 +10:00	ANN BROOKER	CODE ENTERED AND VERIFIED
2023-11-13 10:51 +10:00	ANN BROOKER	LINK OPENED FROM IP 1.147.3.86
2023-11-13 10:52 +10:00	ANN BROOKER	DOCUMENT SIGNED: 2023 TBAR DECLARATION
2023-11-13 10:53 +10:00	SYSTEM	FINALISING DOCUMENT (8D2837CA-6150-45B7-9E9F-D1FE12113B59)

## More Information

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