

* This invoice has been
coded to debtors &
members will repay
super fund

51 Myagah Road, Ashgrove QLD 4060
Ph: 07 3161 7125 Mob: 0408 889 783
Email: mkehoe1962@gmail.com

TAX INVOICE

Krezweb Super Fund
77 Byee Circuit
AROONA QLD 4551

Invoice Number: 1904

Issue Date 11 April 2019

Charges Due 7 Days

Total Amount Due \$4,400.00

SUMMARY OF CHARGES

Services provided:

- Estate Planning - including research, advice, and implementation
- Death Benefit Pension Nomination Advice
- Testamentary Trust Advice & Preparation

Description	Fee	GST	Total
-Peter Weber & Catherine Krezalek-Weber	\$4000.00	\$400.00	\$4,400.00
Total			\$4,400.00

ADVISER NAME: Myles Kehoe

PAYMENT METHODS

- ☐ **Direct Credit** – Please deposit payment by EFT to:
- ☐ **Estate Planning Advisory Pty Ltd BSB 734 034 Account No. 557256**

Please include your surname as the reference.

* Repayment of debts.
Estate Planning invoice

Sue Lawson

From: Leon Weber <leon@leonweber.com>
Sent: Thursday, 10 October 2019 5:17 PM
To: Sue Lawson
Cc: Catherine Krezalek; Amy Mijatovic
Subject: Re: Super Fund audit

Hi Sue

\$4400 has been repaid to the super fund as follows.

Thanks,
Leon

The screenshot displays the NAB Internet Banking interface. The top navigation bar includes links for Accounts, Bill payment, Funds transfer, My cards, Money tracker, Apply / Offers, and Settings / Mailbox. The main content area is titled "Receipt for funds transfer" and shows a successful transaction of \$4,400.00 from the Resima Catherine's 054-925 19-705-0005 account to the KREZWEB SMSF (Leon and Cat) 084-484 77-360-7800 account. The transaction details include the amount, description "Repay/Reinsurance", and the transfer date of 10/10/19. Below the receipt, the "TRANSACTION HISTORY" section shows a list of transactions for the account KREZWEB SMSF (Leon and Cat) from 11 Sep 2019 to 10 Oct 2019. The table lists two transactions: an internet transfer of \$4,400.00 on 10 Oct 19 and an interest payment of \$0.60 on 30 Sep 19. The current credit balance is \$4,400.60.

Receipt for funds transfer

Your transfer has been successfully submitted.

- \$4,400.00 has been paid to KREZWEB SMSF (Leon and Cat)
- Confirmation number: 43540195930

Account Details

From Account: Resima Catherine's 054-925 19-705-0005
To Account: KREZWEB SMSF (Leon and Cat) 084-484 77-360-7800

Transaction details

Amount: 4,400.00
Description: Repay/Reinsurance

Transfer schedule

Transfer date: 10/10/19
When valid by: 20/10/19 12:00:00

Payment notifications

Send notification: No SMS will be sent to notify you of the status of this payment.

TRANSACTION HISTORY

Account: KREZWEB SMSF (Leon and Cat) 084-484 773607800

Search: [Search icon] [Show filter]

Export as: Spreadsheet (CSV) or comma separated values [Export]

Date	Transaction details	Debit	Credit	Balance*
10 Oct 19	INTERNET TRANSFER Repay/Reinsurance Leon Weber TRANSFER CREDIT		\$4,400.00	\$5,829.75
30 Sep 19	INTEREST PAID	\$0.60		\$1,429.75

Use the filter to view transactions beyond the displayed dates

Credit balance: \$4,400.60