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BHP Group Limited
ABN 49 004 028 077

011171 000 BHP

 REXANDER PTY LTD
 <BARRY PAPAELIA SUPER A/C>
 8 DRYDEN STREET
 CANTERBURY VIC 3126

Update Your Details:

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(within Australia) 1300 656 780
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Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

SHARE CLASS	HOLDER NUMBER
Ordinary Shares	HIN WITHHELD
PAYMENT DATE	DIRECT CREDIT REF NO.
24 December 2018	804878

BHP Group Limited off-market buy-back - Payment and dividend statement

As announced to the ASX on 17 December 2018, BHP Group Limited (formerly BHP Billiton Limited) (BHP) has successfully completed its off-market buy-back (Buy-Back) of BHP shares. The Buy-Back Price was A\$27.64 per Share, which represented a discount of 14 per cent to the Market Price (Buy-Back Discount).

As the total number of Shares successfully tendered was greater than the number of Shares BHP determined to buy back, your Tender may have been scaled back. Shareholders who tendered their Shares at a Tender Discount equal to or greater than the Buy-Back Discount, resulting in a price less than or equal to the Buy-Back Price (including Final Price Tenders) (subject to any Minimum Price condition) had the Priority Allocation of 165 Shares bought back in full before the 58.71 per cent scale back was applied. Further, shareholders who successfully tendered Shares but would have been left with 65 Shares or fewer after the scale back, had all of their Shares bought back in full. When calculating the number of Shares bought back after the scale back, all fractions were rounded down to the nearest Share.

You will receive a statement outlining the changes to your shareholding in early January 2019.

Capitalised terms in this statement have the same meaning as contained within the Buy-Back booklet.

No. of Shares bought back on 17/12/18	Capital Component (per Share) ¹	Dividend Component (per Share) ¹	Franked amount	Franking credit	Unfranked amount	Withholding tax amount	Payment amount
12,483	A\$27.26	A\$340,286.58	A\$145,837.11	A\$0.00	A\$0.00	A\$0.00	A\$340,286.58
	A\$0.38						A\$4,743.54
Total payment							A\$345,030.12

Note: We recommend you keep this statement to assist in preparing your tax return.

1. For shareholders who successfully tendered their Shares, A\$27.26 of the Buy-Back Price is treated as a franked dividend for Australian taxation purposes. This franked dividend has a franking percentage of 100%. For Australian capital gains tax purposes, the Capital Proceeds are expected to be A\$4.92, being the A\$0.38 Capital Component plus A\$4.54, which is the amount by which the Tax Value exceeds the Buy-Back Price. It is expected that both the amount taken to be a Dividend Component and the amount of the Capital Proceeds will be confirmed by the ATO in its Class Ruling, which will be issued in 2019.

Your payment instruction

ANZ
 BSB: 013-278
 Account Number: XXXXXXXX33

Amount deposited
A\$345,030.12

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If payment cannot be made to the above instruction, you will be issued with a cheque in the same currency as the amount deposited.