

# ISON SUPERANNUATION FUND

## Members Statement

Stephen Paul Ison  
 8 Corey Close  
 Wellington Point, Queensland, 4160, Australia

### Your Details

Date of Birth : Provided  
 Age: 64  
 Tax File Number: Provided  
 Date Joined Fund: 14/04/1998  
 Service Period Start Date: 14/04/1998  
 Date Left Fund:  
 Member Code: ISOSTE00001A  
 Account Start Date 14/04/1998  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

### Nominated Beneficiaries

Melanie Kate Ison  
 Sally Maree Ison  
 Stephanie Jade Ison

### Vested Benefits

Total Death Benefit 0.00  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

### Your Balance

#### Total Benefits

#### Preservation Components

Preserved  
 Unrestricted Non Preserved  
 Restricted Non Preserved

#### Tax Components

Tax Free  
 Taxable

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	115,784.81
<u>Increases to Member account during the period</u>	
Employer Contributions	400.00
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	54.88
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	60.00
Income Tax	1,645.02
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	114,534.67
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	0.00

# ISON SUPERANNUATION FUND

## Members Statement

Peggy Joy Ison  
 8 Corey Close  
 Wellington Point, Queensland, 4160, Australia

### Your Details

Date of Birth : Provided  
 Age: 62  
 Tax File Number: Provided  
 Date Joined Fund: 14/04/1998  
 Service Period Start Date: 14/04/1998  
 Date Left Fund:  
 Member Code: ISOPEG00001A  
 Account Start Date 14/04/1998  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

### Nominated Beneficiaries

Sally Maree Ison  
 Melanie Kate Ison  
 Stephanie Jade Ison

### Vested Benefits

Total Death Benefit 0.00  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

### Your Balance

#### Total Benefits

#### Preservation Components

Preserved  
 Unrestricted Non Preserved  
 Restricted Non Preserved

#### Tax Components

Tax Free  
 Taxable

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	149,315.15
<u>Increases to Member account during the period</u>	
Employer Contributions	630.33
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	57.73
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	94.55
Income Tax	2,119.93
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	147,788.73
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	0.00