

Lindsay Ford Superannuation Fund

Members Statement

Lindsay Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	69	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	1,103,926
Date Joined Fund:	01/12/1979	Total Death Benefit:	1,103,926
Service Period Start Date:	12/12/1979	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	FORLIN00004P	Disability Benefit:	0
Account Start Date:	29/06/2014		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

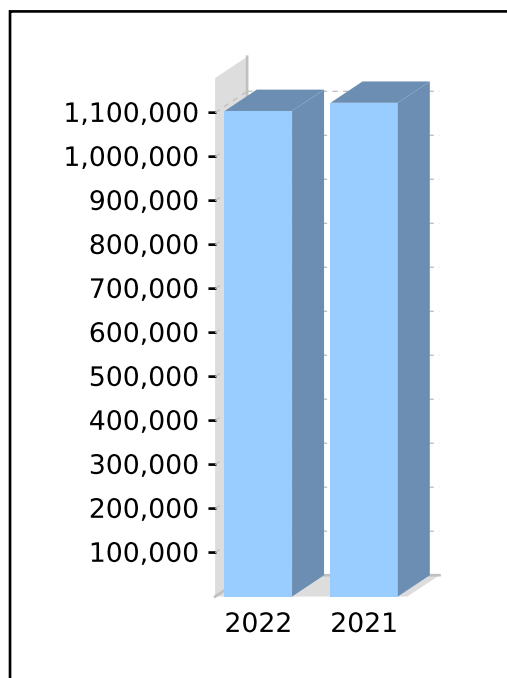
Total Benefits 1,103,926

Preservation Components

Preserved
 Unrestricted Non Preserved 1,103,926
 Restricted Non Preserved

Tax Components

Tax Free (11.67%) 128,848
 Taxable 975,077
 Investment Earnings Rate 4%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	1,122,487	1,068,998
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	43,353	73,632
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	62,280	26,720
Contributions Tax		
Income Tax	(366)	(6,578)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	1,103,926	1,122,488

Lindsay Ford Superannuation Fund
Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Lindsay Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	69	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	180,096
Date Joined Fund:	01/12/1979	Total Death Benefit:	180,096
Service Period Start Date:	12/12/1979	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	FORLIN00007P	Disability Benefit:	0
Account Start Date:	30/06/2017		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

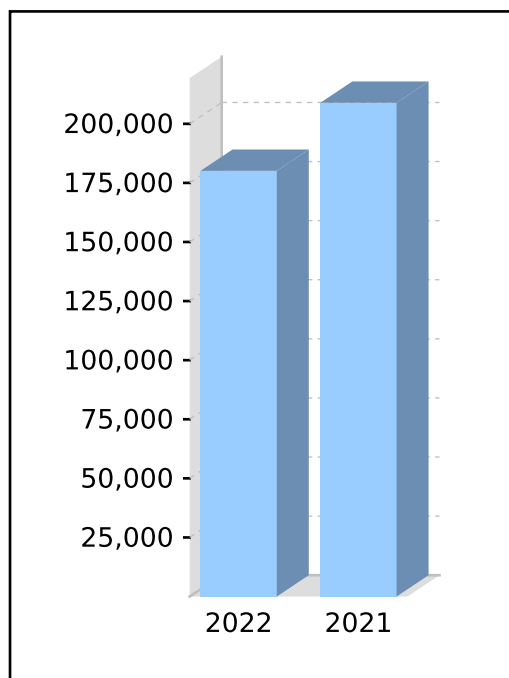
Total Benefits 180,096

Preservation Components

Preserved
 Unrestricted Non Preserved 180,096
 Restricted Non Preserved

Tax Components

Tax Free (73.78%) 132,874
 Taxable 47,221
 Investment Earnings Rate 4%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	208,893	216,234
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	7,191	14,920
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	5,220	7,780
Contributions Tax		
Income Tax	(43)	(1,224)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions	30,811	
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		15,705
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	180,096	208,893

Lindsay Ford Superannuation Fund
Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	68	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	1,029,125
Date Joined Fund:	01/12/1979	Total Death Benefit:	1,029,125
Service Period Start Date:	12/12/1979	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	FORALI00004P	Disability Benefit:	0
Account Start Date:	29/06/2014		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

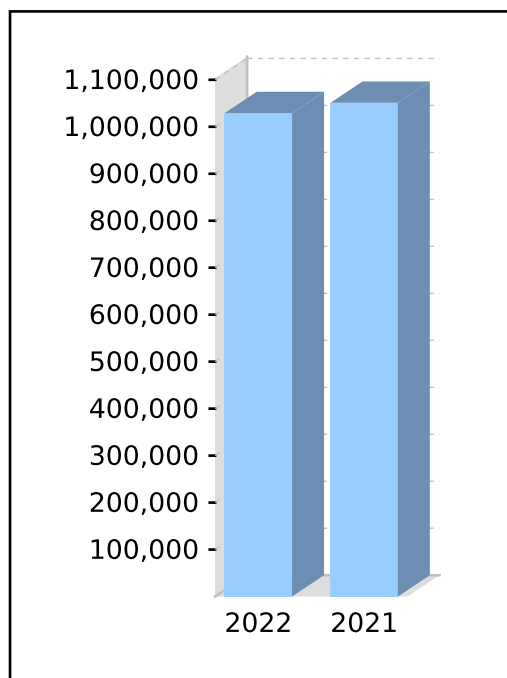
Total Benefits 1,029,125

Preservation Components

Preserved
 Unrestricted Non Preserved 1,029,125
 Restricted Non Preserved

Tax Components

Tax Free (6.95%) 71,533
 Taxable 957,593
 Investment Earnings Rate 4%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	1,051,076	1,001,052
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	40,477	68,896
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	62,760	25,030
Contributions Tax		
Income Tax	(332)	(6,159)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	1,029,125	1,051,077

Lindsay Ford Superannuation Fund
Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	Lindsay Ford
Age:	68	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	17,691
Date Joined Fund:	01/12/1979	Total Death Benefit:	17,691
Service Period Start Date:		Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	FORALI00014P	Disability Benefit:	0
Account Start Date:	28/06/2018		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 7		

Your Balance

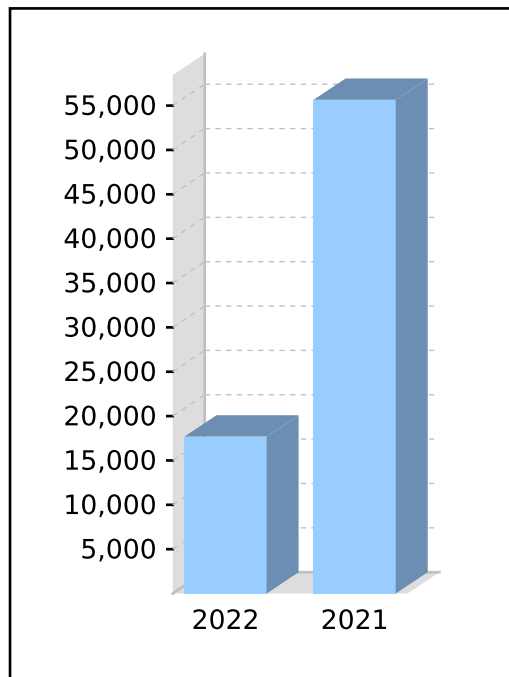
Total Benefits 17,691

Preservation Components

Preserved
 Unrestricted Non Preserved 17,691
 Restricted Non Preserved

Tax Components

Tax Free (76.17%) 13,475
 Taxable 4,216
 Investment Earnings Rate 10%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	55,654	52,990
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	1,823	3,658
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	1,390	1,320
Contributions Tax		
Income Tax	158	(327)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions	38,238	
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	17,691	55,655

Lindsay Ford Superannuation Fund
Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	68	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	
Date Joined Fund:	01/12/1979	Total Death Benefit:	
Service Period Start Date:			
Date Left Fund:	27/04/2022		
Member Code:	FORALI00017P		
Account Start Date:	28/06/2019		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 8		

Your Balance

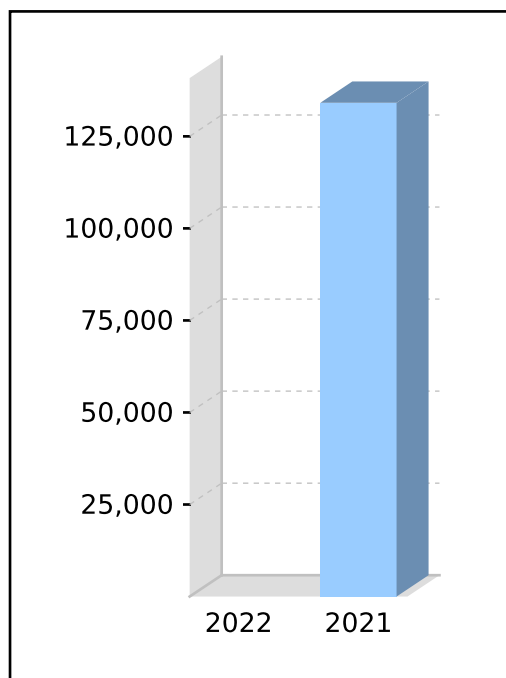
Total Benefits

Preservation Components

Preserved	(3,350)
Unrestricted Non Preserved	3,350
Restricted Non Preserved	

Tax Components

Tax Free (98.46%)	2
Taxable	(2)
Investment Earnings Rate	0%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2021	134,116	156,951
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	4,000	10,896
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	3,350	3,920
Contributions Tax		
Income Tax	582	(785)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions	134,184	
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		30,595
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	0	134,117

Lindsay Ford Superannuation Fund
Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director