

# Atkinson Family Super Fund Members Statement



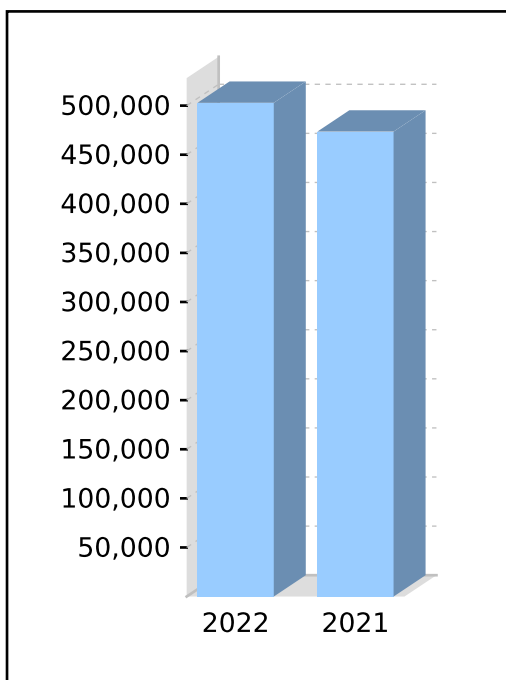
James Atkinson  
19 Dapple Street  
Norwood, Tasmania, 7250, Australia

## Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	38	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	502,881
Date Joined Fund:	18/09/2015	Total Death Benefit:	502,881
Service Period Start Date:			
Date Left Fund:			
Member Code:	ATKJAM00001A		
Account Start Date:	18/09/2015		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

## Your Balance

Total Benefits	502,881
<u>Preservation Components</u>	
Preserved	502,881
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	1,095
Taxable	501,786
Investment Earnings Rate	1%



## Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	473,541
<u>Increases to Member account during the period</u>	
Employer Contributions	26,636
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	7,881
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	3,995
Income Tax	1,182
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	502,881

# Atkinson Family Super Fund Members Statement



Ashleigh Kendall Atkinson  
19 Dapple Street  
Norwood, Tasmania, 7250, Australia

## Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	35	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	198,352
Date Joined Fund:	18/09/2015	Total Death Benefit:	198,352
Service Period Start Date:			
Date Left Fund:			
Member Code:	ATKASH00001A		
Account Start Date:	18/09/2015		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

## Your Balance

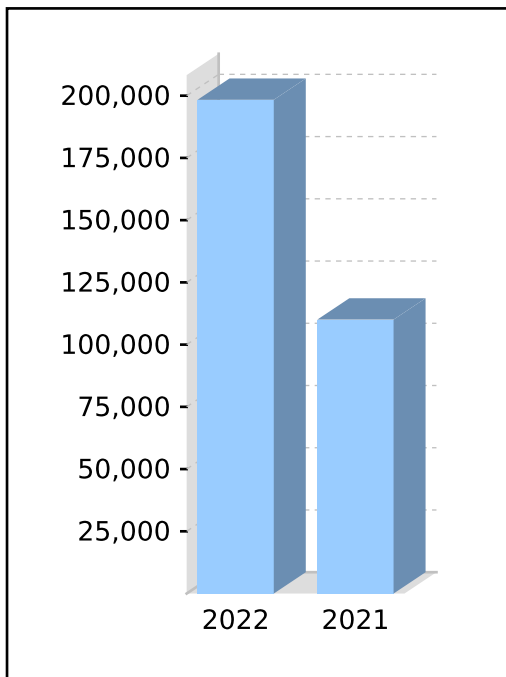
Total Benefits 198,352

### Preservation Components

Preserved 198,352  
Unrestricted Non Preserved  
Restricted Non Preserved

### Tax Components

Tax Free 85,793  
Taxable 112,560  
Investment Earnings Rate 1%



## Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	110,052
<u>Increases to Member account during the period</u>	
Employer Contributions	6,461
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	81,253
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	1,829
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	969
Income Tax	274
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	198,352