



Rollover Benefit Statement

The original of this form has been sent to your rollover institution. Please keep this copy for your records.

SECTION A: RECEIVING FUND'S DETAILS

Australian business number (ABN):

80571489523

Name:

Oldfield Capital Superannuation Fund

Address:

Level 34 AMP Centre 50 BRIDGE STREET CIRCULAR QUAY
SYDNEY NSW 2000

Unique Superannuation Identifier (USI)

or

Member client identifier:

Not Given

SECTION B: MEMBER DETAILS

Tax file number:

672369198

Title:

Family name:

Oldfield

Given name:

Anthony

Other given names:

Bernam

Postal address:

57 A NORTHCOTE ST
AUBURN NSW 2144

Date of birth:

26/10/1958

Sex:

F

M

Daytime phone number (include area code):

Email address (if applicable):

SECTION C: ROLLOVER TRANSACTION DETAILS

1. Service period start date

01/06/1986

2. Tax components

- Tax - free component

0.00

- KiwiSaver Tax-free component

0.00

SECTION C: ROLLOVER TRANSACTION DETAILS (CONT)

• Taxable component

Element taxed in the fund, and

12,909.70

Element untaxed in the fund

0.00

TOTAL Tax Components

12,909.70

3. Preservation amounts

• Preserved amount

12,909.70

• KiwiSaver preserved amount

0.00

• Restricted non-preserved amount

0.00

• Unrestricted non-preserved amount

0.00

TOTAL Preservation Amounts

12,909.70

SECTION D: NON-COMPLYING FUNDS

Contributions made to a non-complying fund on or after 10 May 2006

SECTION E: TRANSFERRING FUND

ABN:

76 514 770 399

Fund's name:

AMP Superannuation Limited

Contact name:

Pandurang Madane

Email address (if applicable):

Daytime phone number (including area code):

131 267 (131 AMP)

SECTION F: DECLARATION

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider.
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct.
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Signature of authorised person:

Pandurang Madane

Date:

07/06/2017