

TO: POLICY SERVICES

ClearView

Dear Sir/Madam

POLICY REFERENCE NUMBER	513198250 & 513106013
INSURANCE COVER TYPE	Life, Trauma & Income Protection
NAME OF INSURED	Gregory O'Mara
NAME OF POLICY OWNER	Gregory O'Mara
CONTACT ADDRESS	49 Couchman Crescent, Chusholm ACT

2905

It would be appreciated if you could please **CANCEL** the above policy ASAP.

Yours sincerely



27/5/20

Signed (Client)

Date

Gregory O'Mara

03 July 2020

001461/01/019



MR GREGORY O'MARA  
49 COUCHMAN CRESCENT  
CHISHOLM ACT 2905

**Product name**  
ClearView LifeSolutions

**Policy number**  
513186013

**Policy owner**  
Gregory O'Mara

## Policy Cancellation



Here are some of the great benefits of your cover:

### Worldwide cover

You are covered 24 hours a day anywhere in the world

### Guaranteed renewable

We won't cancel your cover or increase your premium because of any change in your health, occupation or pastimes.

### Guaranteed upgrade of new benefits

You will automatically receive any future product enhancements which don't result in a premium increase

Dear Mr O'Mara,

We received your request to cancel the above listed insurance policy.

This has now been cancelled effective 27 May 2020 and we will no longer deduct premiums for this cover.

We have electronically transferred \$301.54 to your nominated credit card as a refund of your unused premiums.

### Information on your rights after policy cancellation

You will not be able to claim for insurance benefits for events or conditions that arise after the cancellation effective date.

If you wish to restart your cover, a new application will be required which may be subject to a health assessment. Depending on changes to your age, health, occupations or pastimes, cover may not be available.

### Easy access, fast answers

If you have any questions about your cover, please contact your financial adviser, Darren Strickland on 02 6232 6599.

Alternatively, you can contact our Customer Service Centre on 132 979. We're committed to great service and that means we're always ready to help. Simply give us a call between 8am and 7pm (Sydney time), Monday to Friday, or email us at [life@clearview.com.au](mailto:life@clearview.com.au).

Yours sincerely



**Deborah Lowe**  
General Manager, People and Operations

03 July 2020

001462/01/019



G AND S O'MARA A T F O'MARA FAMILY SUPER FUND  
49 COUCHMAN CRES  
CHISHOLM ACT 2905

**Product name**  
ClearView LifeSolutions

**Policy number**  
513198258

**Policy owner**  
G And S O'Mara A T F O'Mara Family  
Super Fund

## Policy Cancellation



Here are some of the great benefits of your cover:

### Worldwide cover

You are covered 24 hours a day anywhere in the world.

### Guaranteed renewable

We won't cancel your cover or increase your premium because of any change in your health, occupation or pastimes.

### Guaranteed upgrade of new benefits

You will automatically receive any future product enhancements which don't result in a premium increase.

Dear Trustee,

We received your request to cancel the above listed insurance policy.

This has now been cancelled effective 27 May 2020 and we will no longer deduct premiums for this cover.

We have electronically transferred \$1,095.29 to your nominated bank account as a refund of your unused premiums.

### Information on your rights after policy cancellation

You will not be able to claim for insurance benefits for events or conditions that arise after the cancellation effective date.

If you wish to restart your cover, a new application will be required which may be subject to a health assessment. Depending on changes to your age, health, occupations or pastimes, cover may not be available.

### Easy access, fast answers

If you have any questions about your cover, please contact your financial adviser, Darren Strickland on 02 6232 6599.

Alternatively, you can contact our Customer Service Centre on 132 979. We're committed to great service and that means we're always ready to help. Simply give us a call between 8am and 7pm (Sydney time), Monday to Friday, or email us at [life@clearview.com.au](mailto:life@clearview.com.au).

Yours sincerely



**Deborah Lowe**  
General Manager, People and Operations

27 July 2020

006498/01/019



MR GREGORY O'MARA  
49 COUCHMAN CRESCENT  
CHISHOLM ACT 2905

**Product name**  
ClearView LifeSolutions

**Policy number**  
513186013

**Policy owner**  
Gregory O'Mara

## Income protection statement

Dear Mr O'Mara,

The following is a summary of the total premium paid for the cover listed on your policy for the financial year ending 30 June 2020.

**Gregory O'Mara**

**Total premium paid** **\$852.60**

**Total premium that may be tax deductible** **\$170.52**



Here are some of the great benefits of your cover:

**Worldwide cover**

You are covered 24 hours a day anywhere in the world.

**Guaranteed renewable**

We won't cancel your cover or increase your premium because of any change in your health, occupation or pastimes.

**Guaranteed upgrade of new benefits**

You will automatically receive any future product enhancements which don't result in a premium increase.

Cover Type	Premium paid	Tax deductible amount
Extras Package Option linked to Income Protection Cover	\$852.60	\$170.52
20% of this premium may be tax deductible		

Please note that certain Income Protection features may not be fully tax deductible. Such features include TPD Lump Sum Option, Extras Package Option and Super Solutions. If applicable to your cover, this has been specifically listed above.

For more information, please refer to the Product Disclosure Statement and Policy Document. Before relying on any information in this statement, please speak with your financial adviser or taxation professional.

