

Application to become a Member

This Application Form contains undertakings which must be made by you. It is also accompanied by the Product Disclosure Statement relevant to the fund contained in Annexure A.

Part 1 Application and undertakings

- I apply to become an initial member of this fund under the trust deed.
- I make each of the following undertakings:
 - I am not in an employment relationship with another member.
 - I am not a disqualified person under superannuation law from being a trustee of the fund.
 - I will comply with the trust deed.
 - Upon request, I will fully disclose in writing any information required by the trustee in respect of my membership of the fund. This includes disclosing:
 - Any circumstance which may lead to my entering into an employment relationship with any other member of the fund who is not also a relative of mine.
 - That I may become disqualified under superannuation law from being a trustee of the fund.
 - Any information in relation to my medical condition.
- I will act as a trustee of the fund.
- I understand the trust deed, particularly its terms concerning the benefits payable under it, and I have read and understood the attached Product Disclosure Statement, annexed and marked 'A'.
- I have read and understand the prescribed information relating to the collection of Tax File Numbers by the trustees of superannuation funds.

I attach a completed ATO Individual Tax File Number Notification form.

Applicant name	Kelvin Martin Whittaker
Applicant address	31 Corona Street, Hamilton South NSW 2303
Applicant occupation	Company Director
Date of birth	30 September 1946
Applicant place of birth	Lancashire, UK

Part 2 Death benefit arrangements

This part of the member's application form is blank because the member elected to 'do nothing'.
When they are ready, the member can consider:

- a death benefit nomination (either binding or non-binding); or
- a Death Benefit Agreement which is binding and “permanent” until the member replaces or revokes it.

In either case, the member;

- could prepare the form of those documents using the relevant pro-forma in the schedules to the Fund's deed (if they're comfortable doing so); or
- could order those documents from the person or organisation who arranged this document for them.

Part 3 Provision of member's tax file number to regulated superannuation fund

To the trustees of the Whittaker Superannuation Fund.

I have been informed of the reasons why my TFN is sought by the fund.

My TFN is 116568139.

Date:

8/9/11

Signed:



Kelvin Martin Whittaker

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I attach a completed ATO Individual Tax File Number Notification form.

Applicant name	Denise Marie Whittaker
Applicant address	31 Corona Street, Hamilton South NSW 2303
Applicant occupation	Administration assistant
Date of birth	22 December 1950
Applicant place of birth	Newcastle

Part 2 Death benefit arrangements

This part of the member's application form is blank because the member elected to 'do nothing'.
When they are ready, the member can consider:

- a death benefit nomination (either binding or non-binding); or
- a Death Benefit Agreement which is binding and "permanent" until the member replaces or revokes it.

In either case, the member;

- could prepare the form of those documents using the relevant pro-forma in the schedules to the Fund's deed (if they're comfortable doing so); or
- could order those documents from the person or organisation who arranged this document for them.

Part 3 Provision of member's tax file number to regulated superannuation fund

To the trustees of the Whittaker Superannuation Fund.

I have been informed of the reasons why my TFN is sought by the fund.

My TFN is 136983177.

Date:

8/9/11

Signed:



Denise Marie Whittaker
