

Rollover benefits statement

Complete this form if:

- you are a trustee of a super fund, and
- a member asks you to roll over a benefit payment for them.

! If a member asks you to roll over parts of their entitlement to more than one fund, you must complete separate statements for each rollover payment.

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Rollover benefits statement. It cannot be lodged with the Australian Tax Office.

Section A: Receiving fund

1 Australian business number (ABN)

51179638128

2 Fund name

CURRALONG SUPER FUND

3 Postal address

4 You must provide at least one of the receiving fund's numbers below :

(a) Unique superannuation identifier (USI)

(b) Member client identifier

Section B: Member's details

5 Tax File Number (TFN)

6 Full name

Title

MR

Family Name

PHELAN

First given name

Other given names

NICHOLAS DALE

7 Residential address

28 KAWANA CRESCENT
ASHMORE QLD 4214

8 Date of birth

28/11/1977

9 Sex

M

10 Daytime phone number (include area code)

11 Email address (if applicable)

Section C: Rollover transaction details

12 Service period start date

01/07/1995

13 Tax components

Tax-free component

\$

KiwiSaver tax-free component

\$

Taxable component:

Element taxed in the fund

\$

75,191.98

Element untaxed in the fund

\$

Tax components TOTAL

\$

75,191.98

14 Preservation amounts

Preserved amount

\$

75,191.98

KiwiSaver preserved amount

\$

Restricted non-preserved amount

\$

Unrestricted non-preserved amount

\$

Preservation amounts TOTAL

\$

75,191.98

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006

\$

Section E: Transferring fund

16 Fund ABN

40244654430

17 Fund name

PHASES FOR MEN SUPERANNUATION FUND

18 Contact name

PHILLIP GEOFFREY SMITH

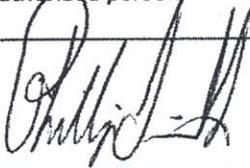
19 Daytime phone number (include area code)

Telephone No

07 55849060

20 Email address (if applicable)

Signature of authorised person



Date

/ /

You do not need to send a copy of the statement to the ATO however, you must keep a copy for your records for a period of five years.

