

17 July 2020

Kksr Super Fund  
PO Box 822  
COTTON TREE QLD 4558

Dear Sir/Madam

**Rollover request**

**Member name: Kym Frances Mason**  
**Our member number: 10385202**

We have received a request from the above UniSuper member to rollover their superannuation benefit into your fund.

Accordingly, we credited the amount \$5,769.53 to your bank account.

We also enclosed the relevant *Rollover Benefits Statement* for your attention.

If you have any queries, please call the UniSuper Helpline on 1800 331 685 or email your query to [enquiry@unisuper.com.au](mailto:enquiry@unisuper.com.au)

Yours sincerely

*Lee Scales*

Lee Scales  
Chief Customer Officer

**Fund:** UniSuper  
ABN 91 385 943 850

**Trustee:** UniSuper Limited  
ABN 54 006 027 121  
AFSL 492806

**Administrator:** UniSuper  
Management Pty Ltd  
ABN 91 006 961 799  
AFSL 235907

**Helpline**  
1800 331 685

**Head Office**  
Level 1, 385 Bourke Street  
Melbourne VIC 3000

[unisuper.com.au](http://unisuper.com.au)

# Rollover Benefits Statement

Complete this form if you are a trustee of a superannuation fund or provider of a retirement savings account (RSA) and any of the following apply:

- You are paying a rollover superannuation benefit to another fund or RSA, and you are not already providing all of this information electronically under the rollover data standards.
- You have paid a rollover superannuation benefit to another fund or RSA and are providing a statement about the rollover to your member.
- You are the trustee of a non-complying fund and are paying member benefits to another superannuation fund or RSA.

If the rollover standards **do not apply** to the transaction, you must do all of the following:

- send the form to the receiving fund within seven days of paying them the rollover
- provide a copy to the member within 30 days of paying the rollover
- keep a copy in your records for a period of five years.

If the rollover data standards **do apply** to the transaction, you must do all of the following:

- comply with the requirements of the data standard for the fund-to-fund interaction (i.e. do not send this form to the receiving fund)
- use this form only to provide a statement to the member within 30 days of paying the rollover
- keep a copy of the member statement in your records for a period of five years.

## SECTION A: RECEIVING FUND

1	Australian business number (ABN)	:	20 110-500-525
2	Fund name	:	KKSR SUPER FUND
3	Postal address	:	PO BOX 822
	Suburb/Town	:	COTTON TREE
	State	:	QLD
	Postcode	:	4558
	Country (if other than Australia)	:	
4	(a) Unique Superannuation Identifier (USI)	:	
	(b) Member Client Identifier	:	

## SECTION B: MEMBER'S DETAILS

5	Tax File Number(TFN)	:	546 780 721
6	Full Name	:	
	Title	:	Mrs
	Family Name	:	MASON
	First Given Name	:	Kym
	Other Given Name(s)	:	Frances
7	Residential Address	:	UNIT 1
		:	19 BEACH PARADE
	Suburb/Town	:	COTTON TREE
	State	:	QLD
	Postcode	:	4558
	Country	:	
8	Date of Birth	:	23 / 01 / 1959
9	Sex	:	Female
10	Daytime phone number	:	0747254172
11	Email address (if applicable)	:	k.mason@cqu.edu.au

## SECTION C: ROLLOVER TRANSACTION DETAILS

12	Service period start date	:	29 / 06 / 2012
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### 13 Tax components

Tax-free component	\$	639.50
KiwiSaver Tax-free component	\$	0.00
Taxable component		
Element taxed in the fund, and	\$	5,130.03
Element untaxed in the fund	\$	0.00
Tax components TOTAL	\$	5,769.53

**14 Preservation amounts**

Preserved amount	\$	0.00
KiwiSaver Preserved amount	\$	0.00
Restricted non-preserved amount	\$	0.00
Unrestricted non-preserved amount	\$	5,769.53
Preservation amounts TOTAL	\$	5,769.53

**SECTION D: NON-COMPLYING FUNDS**

15 Contributions made to a non-complying fund on or after 10 May 2006	\$	0.00
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**SECTION E: TRANSFERRING FUND**

16 Fund ABN	: 91 385-943-850
17 Fund name	: UNISUPER
18 Contact name	: COMPLIANCE
19 Daytime phone number	: 0388316100

**SECTION F: DECLARATION**

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

I declare that the information contained in the statement is true and correct.

Name : Lee Scales

Trustee, director, or authorised officer signature : *Lee Scales*

Date : 17 July 2020